New Client Intake Screening Form

Full Legal Name of Client:	Preferred Name:
Preferred Pronouns:	
Parent/Guardian's Contact Information: (only	fill out if client is under 18)
Name:	Relationship:
Home Phone: Is it acceptable to leave a message at this pho	Cell Phone: one number? Yes No
Email Address:	
Client's Contact Information:	
Email Address:	
Home Phone: Is it acceptable to leave a message on either	Cell Phone: of these phone numbers? Yes No
Demographic Information:	
Birth Date: Age:	Legal Gender:
Gender Identity:	
Ethnicity/Race:	
Marital Status:	
Sexual Orientation:	
Insurance Information: (Must Complete)	
Insurance Carrier:	
Policy Holder Full Name:	Policy Holder's DOB:
Self-Pay/Sliding Fee: (Only complete if no ins	surance coverage or insurance not accepted at New Beginnings Counseling)
Employment Status:	

Would you briefly describe the reason you are seeking to have counseling? Please be as detailed as possible.		
What are you hoping to achieve as a result of seeking counseling? Please be as detailed as possible.		
Are there any concerns with using alcohol or drugs? Yes No If yes, please explain below:		
Is there a previous or current mental health diagnosis? Yes No If yes, please explain below:		
What is your current availability, and do you prefer a male or female therapist, therapist of color, etc.?		