



**\*Pre-Screen**

**Demographics**

**Date:**                      **Admit Date:**

**Client Name:**

**Address:**

**Telephone**    **Cell:**  
**(Home):**

**Date of Birth:**              **Age:**    **Sex:**

**Email:**

**Social Security #:**

**Insurance Information & Additional Demographics**

**Do you have health insurance:**    ☐No    ☐Yes

**Additional Demographics**

**Preferred Language:**    **Marital Status:**    **Highest Level of Education Attained:**

**Do you have a Psychiatric Advance Directive:**    ☐No    ☐Yes    ☐Not Applicable, Under 18

**Do you have any difficulty reading or writing:**    ☐No    ☐Yes

**Presenting Condition/HPI**

**Reason for Seeking Treatment**

**Medical History**

**Primary Care Physician**    ☐No    ☐Yes

**Physical Exam within last 12 months:**    ☐No    ☐Yes

**Current Medications**

| Medication | Reason For Taking | Dose & Frequency | Prescribed By or OTC | Start Date | Stop Date | Taking As Directed | Effective |
|------------|-------------------|------------------|----------------------|------------|-----------|--------------------|-----------|
|------------|-------------------|------------------|----------------------|------------|-----------|--------------------|-----------|

**Allergies**

| Allergen | Type | Reaction | Severity | Date of Onset / Discovery |
|----------|------|----------|----------|---------------------------|
|----------|------|----------|----------|---------------------------|

COVID-19

Medical Conditions

- ☐ Asthma
- ☐ Heart or Blood Pressure
- ☐ Cancer
- ☐ Vision Impairment
- ☐ Positive Hepatitis Test
- ☐ Pregnancy
- ☐ Disabling Condition
- ☐ Diabetes
- ☐ ADLs / Mobility
- ☐ Hearing Impairment
- ☐ Positive HIV/AIDS Test
- ☐ Migraines
- ☐ Seizures
- ☐ Head Trauma
- ☐ Positive Tuberculosis Test
- ☐ Positive STD Test
- ☐ Acute/Chronic Pain:

Medical / Surgical Treatment History

| Medical Condition | Provider | Date | Treatment & Response |
|-------------------|----------|------|----------------------|
|-------------------|----------|------|----------------------|

Family Medical History

Nutrition

- ☐ Weight Loss or Gain of 10 Pounds or More in the Past Three Months
- ☐ A Marked Change in Appetite
- ☐ On a Special Diet
- ☐ Dental Problems
- ☐ Eating Habits or Behaviors that may be Indicators of an Eating Disorder, such as Bingeing or Inducing Vomiting.

Behavioral Health / Substance Use History

Substance Use & Addiction

Drug of Choice 1:      Drug of Choice 2:      Drug of Choice 3:

| Substance     | Specify Type | Use  | Amount, Frequency, and Route | Pattern of Use | Date of Last Use | Age of 1st Use | Age Became Problem |
|---------------|--------------|------|------------------------------|----------------|------------------|----------------|--------------------|
| Alcohol       |              | None |                              |                |                  |                |                    |
| Cannabis      |              | None |                              |                |                  |                |                    |
| Depressants   |              | None |                              |                |                  |                |                    |
| Hallucinogens |              | None |                              |                |                  |                |                    |
| Inhalants     |              | None |                              |                |                  |                |                    |
|               |              |      |                              |                |                  |                |                    |

|                    |  |      |  |  |  |  |  |
|--------------------|--|------|--|--|--|--|--|
| Nicotine           |  | None |  |  |  |  |  |
| Opioids            |  | None |  |  |  |  |  |
| Over-the-counter   |  | None |  |  |  |  |  |
| Prescription Drugs |  | None |  |  |  |  |  |
| Stimulants         |  | None |  |  |  |  |  |
| Other              |  | None |  |  |  |  |  |

Are you encountering any degree of risk when you are acquiring substances:    ☐ No    ☐ Yes

**Family Behavioral Health / Substance Use History**

**Mental Health / Substance Use Treatment History**

| Treatment Issue | Provider | Dates | Intervention | Response |
|-----------------|----------|-------|--------------|----------|
|-----------------|----------|-------|--------------|----------|

Do you have any previous Mental Health or Substance Use Diagnoses:    ☐ No    ☐ Yes

**Legal Needs or Considerations:**

**Trauma, Abuse, Neglect, Exploitation:** (Please describe any incidences where you have been a victim, perpetrator or witness)

**Please Describe Any Current Stressors / Areas of Difficulty You Are Experiencing:**