



HY POWER SALTON SEA, INC
A Geothermal Technology Corporation

ENERGY PARK DEVELOPMENT with A I DATA CENTER ADVANCED HEAT and RESOURCE RECOVERY



HyPowerSaltonSea.com



949-707-5170, 916-225-4573



INTRODUCTION

Hy Power Salton Sea, Inc. (Hy Power) has begun development of its privately owned land 1300+ acres which includes geothermal heat, mineral, water and air rights subject to the resolution of a Trust issue. It is located at the Salton Sea, Imperial County, California. The Project is expected to be built in phases to maximize efficiency, economy and versatility, which the Company's land and minerals are expected to provide. The emphasis on the production of Strategic Minerals and Green Renewable Energy initiatives in Section I, and is intended to help supply Lithium and other market demands in the United States as soon as production begins. Section 36 is planned as an Industrial Energy Park for A I Data Centers and other manufacturers requiring geothermal heat for cooling and strategic Critical Minerals. Geothermal Resource Area (GRA) under the Salton Sea the is a reservoir of hot brine containing Lithium and a number of other strategic elements and gases. With the Company's heat and raw mineral resource and the technology to extract and refine, the Company intends to become part of the United States supply chain feeding the demand for sustainable rechargeable battery material and other strategic metals with Dial-A-Metal™ a process that allows the Company to switch recovery methods. The property's natural resource has been well documented by Imperial County, California, the United States Department of Energy and Interior and Lawrence Livermore National Laboratory. The Salton Sea is known as a Geothermal Resource Area (GRA). The Hy Power Property is included in the Imperial County's Environmental Impact Study of the Salton Sea.

RISKS

Assumptions upon which such forward-looking information is based include, without limitation: current technological trends; business relationships; ability to fund, advance and develop projects, including results therefrom and timing thereof; the ability to operate in a safe and effective manner; uncertainties relating to receiving and maintaining mining, exploration, environmental and other permits or approvals in California; demand for lithium; impact of increasing competition in the lithium business, including the Company's competitive position in the industry; general economic conditions; stability and support of legislative regulatory and community environment in the jurisdiction where it operates; estimates of and changes to market prices for lithium and commodities; exploration, development and construction costs for the Salton Sea and related projects; estimates of mineral resources and mineral reserves, including whether mineral resources will ever be developed into mineral reserves and in relation to comparable; reliability of technical data; anticipated timing and results of exploration, development, refinery and construction activities; the ability to achieve commercial production; and accuracy of budget and construction estimates.



Hy Power actual results, programs and financial position could differ materially from those anticipated in such forward-looking information as a result of numerous factors, risks and uncertainties, many of which are beyond the Company's control. These include, but are not limited to: the Salton Sea and related projects may not be developed as planned, and there is uncertainty as to whether there will ever be production at the Salton Sea and related projects; cost overruns; market prices affecting development of the projects; risks associated with management; risks with ability to successfully secure adequate financing; risks to the growth of the lithium markets; lithium prices; inability to obtain required governmental permits and that operations may be limited by government-imposed limitations; technology risk; inability to achieve and manage expected growth; risks associated with not having production experience; operational risks; changes in government regulations; changes in environmental requirements; failure to obtain or maintain necessary licenses, permits or approvals; insurance risk; receipt and security of mineral property titles and mineral tenure risk; changes in project parameters; uncertainties associated with estimating mineral resources and mineral reserves, including uncertainties regarding assumptions underlying such estimates; whether mineral resources will ever be converted into mineral reserves; opposition to development of the Hy Power Salton and related Sea projects; lack of unitization and reservoir management rules; surface access risk; geological, technical, drilling or processing problems; liabilities and risks; health and safety risks; unanticipated results; unpredictable weather; unanticipated delays; reduction in demand for lithium; inability to generate profitable operations; restrictive covenants in debt instruments; intellectual property risks; dependency on key personnel; currency and interest rate fluctuations; and volatility in general market and industry conditions.

The foregoing list of risks, assumptions and uncertainties is not exhaustive. Additional information on these and other factors can be found in Private Placement Offering.



➤ **Forward Looking Statements And Information**

Certain information provided in this presentation constitutes forward-looking financial information within the meaning of applicable securities laws. Management has provided this information as of the date of this document in order to assist readers to better understand the expected results and impact of Hy Power Salton Sea's operations. Readers are cautioned that this information may not be appropriate for any other purpose, including investment purposes, and consequently should not place undue reliance on this information. Readers are further cautioned to review the full description of risks, uncertainties and management's assumptions in Forward-looking financial information also constitute forward-looking information within the context of applicable securities laws and as such, is subject to the same risks, uncertainties and assumptions as are set out in the cautionary note above.

➤ **Financial Measures**

As used herein, EDBITA excludes the following from "net earnings: income tax expense, finance costs and depletion, depreciation and amortization. Management believes that EBITDA is a valuable indicator of the Company's ability to generate liquidity by producing operating cash flow to fund working capital needs, service debt obligations, and fund capital expenditures. Management believes that NPV is a useful indicator of profitability and economic value of a project. Management uses EBITDA and NPV (net present value) for these purposes. Each are also frequently used by investors and analysts for valuation purposes to determine the approximate total enterprise value of a company, Management uses EBITDA and NPV for these purposes Each are also frequently used by investors and analysts for valuation purposes to determine the approximate total enterprise value of a company.

➤ **Disclaimer**

This presentation is provided for informational purposes only and shall not form the basis of any commitment or offering, Any such commitment or offering will only be made by binding written agreement containing customary terms for transactions of such nature, and only then in compliance with applicable laws, including securities laws of the United States. This presentation is the property of Hy Power Salton Sea, Inc. and affiliated companies

AI Data Centers

- Hy Power Salton Sea Inc. has allocated a significant portion of their 1300 acres for an Industrial Energy Park Development aimed at Green AI Data Centers. The company is offering a 200-acre area for this purpose. This land would be available for long-term lease, with the Company retaining mineral rights but leasing the geothermal heating resource to cool the data center servers, which can substantially reduce electrical power and water requirements. This feature is unique to the property and could lower electrical costs significantly. Hy Power plans to offer this green cooling energy resource on a royalty basis tied to the value of the reduced electrical cooling expense.
- AI Data Centers have high electricity consumption, like large cities.
- The location provides a suitable flat site for green, geothermal-powered AI Data Centers. It offers affordable green electricity from nearby geothermal plants, natural cooling resources on site, adjacent power lines, onsite primary water supply, and proximity to a major fiber optic cable serving the southwest. (WSJ, April 2, 2025)
- Energy sourcing is one of the factors inhibiting the data center market according to Siemens Smart Infrastructure, a major data center builder (WSJ, January 7, 2025)

Lithium Valley Ca

Hy Power Salton Sea, Inc. proposes to develop 1300+ acres, located at the Salton Sea, Imperial County, California, for the Energy Park Development as AI Data Center Sites and use of Geothermal Heat for cooling and extraction of Strategic Elements, with an onsite Mineral Refinery to help meet market demands of finished mineral products in the United States.

Many Valuable Elements Expected In Each Well

Hy Power plans to be considered a vertically integrated junior mineral mining company with fee simple ownership of the geothermal heat, mineral, water and riparian rights. Located in Lithium Valley, the near by underground reservoir is known to be full of hot brine containing Lithium and other strategic metals.

We have the Management Expertise

Located in Lithium Valley the Company expects to use its own rich brine source. The technology to extract and refine Lithium is in an advanced stage and the Company intends to be a part of the United States domestic supply chain for sustainable battery materials and other strategic metals.

We have the Management, Chemistry and the Engineers to make it profitable and clean

- **Hy Power Salton Sea, Inc.**
- **President Helen Gibbel Painter**
- **CEO Jeff Horwich**
- **Ken Davlin, President, Oscar Larson & Associates, Civil Engineers**
- **Dr. Lawrence Mallon Chairman Hy Power Advisory Board**
- **Marc Jones VP Real Estate**
- **Michael K. Marsden, Vice President Business Development and Technology**
- **Chief Chemical Engineer TBD**

SURFACE ARTESIAN POOL ON THE PROPERTY

HOT GEOTHERMAL BRINE ON THE SURFACE

Surface pools from the artesian underground reservoir, located on the property.

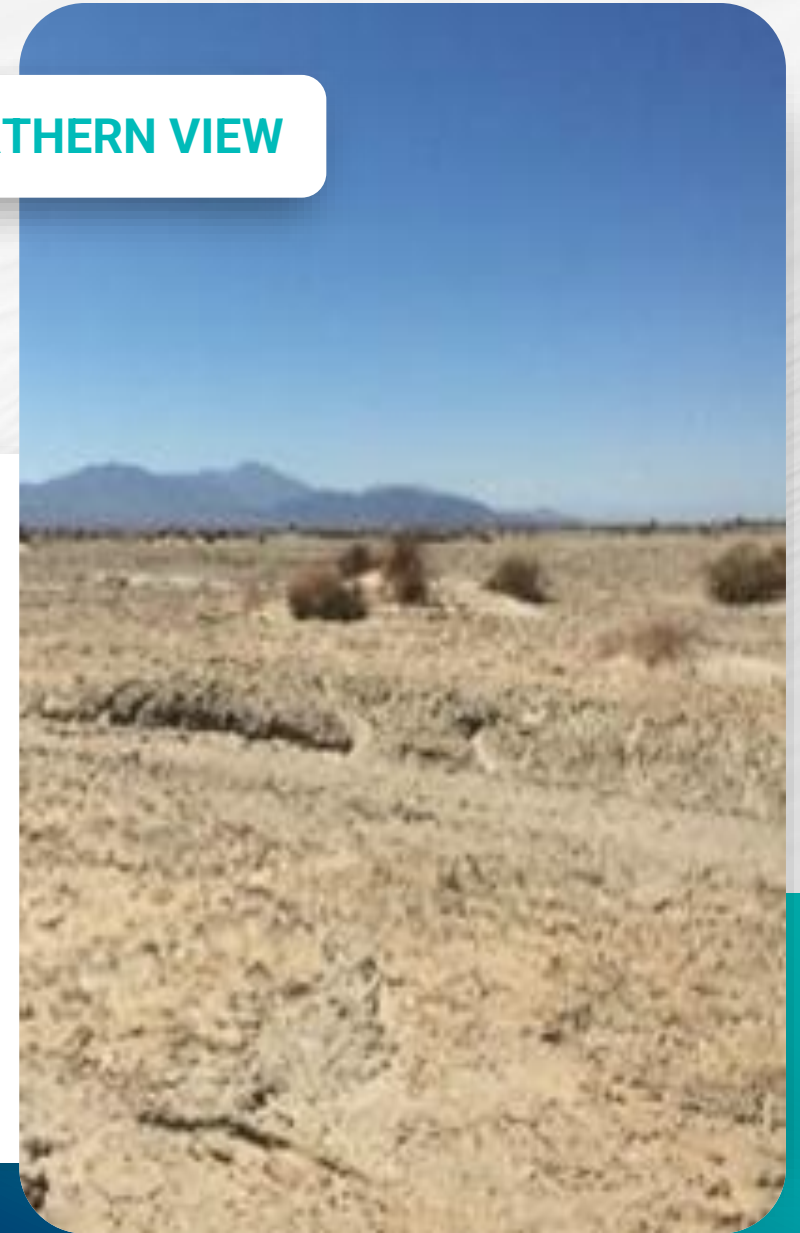
Natural drilling sites per Geologist on Surface Fault lines.



SALTON SEA PROJECT INFASTRUCTURE

THE NORTHERN VIEW

- **Highway access** from California highway 86 south of Salton City via a dedicated left-hand turn lane to an existing 2-mile dirt access road. A private country road to/from Salton City is also planned.
- **Utilities:** The Company has access to nearby electrical power. Multiple Geothermal Electrical Generating Plants within 10 miles. Major High Voltage Lines 3 miles from property. Main Fiber Optic trunk line for the South West US is within sight. Underground geothermal heat for cooling.
- **The Sun as a Resource.** A Solar Farm to generate electricity helps control utility costs and improve availability. Unlimited access to RENEWABLE power.
- **Riparian water Rights,** The properties Riparian water rights are valuable as a heat sink and other purposes. Coachella Water District
Underground Water Temperature in the area useable to cool buildings lowering electrical expense.
- **Near City Services** Walmart Home Depot 25 miles





DEVELOPMENT PLAN

“We Drill it, not Mine it”

Establish: onsite and local Hy Power offices.

- Studies: Requirements for Permit, Energy Park PPA study and land survey, Geothermal reservoir report, environmental impact.
- Discovery Wells: Location and preparation. ▪ Drill and test Well Units: location for 3 Production and 3 return Injection Wells, start with Discovery Well for temperatures and depth.
- Prepare: design and site construction, buildings, utilities, refinery & security ▪ Solar Farm: and on-site cooling infrastructure.
- Drilling: of 3 Production and 3 return Injection Wells.
- Dial-A-Metal™ : Extractor system to process the Brine.

Note: this is an abbreviated selection of items required.

DEVELOPMENT PLAN, PHASE 1 ON SECTION 1

Establish onsite and local Hy Power offices

- ▪ Studies underway for land use and survey, riparian and Geothermal reservoir report and updating the environmental study.
- ▪ Begin requirements for Energy Park Industrial Development PPA Survey with Local Utility.
- ▪ Prepare Heat Pump Cooling Engineering Study
- ▪ Sell a long term 200 Acre Lease to an AI Data Center Hyper Scaler for additional development funds
- ▪ Engage Geologist and Site engineers. Hy Power plans to drill and test up to three wells to locate brine target zone and location for 2 Production and 1 Injection Well Unit.
- ▪ Establish facilities for on site support, construction and development activities including buildings storage, expansion plans, utilities, and Mineral Refinery facilities.
- ▪ Install fencing and engage security and IT.
- ▪ Solar Farm and on-site infrastructure. ▪ Drilling of Discovery Wells – “We drill it – not Dig it.”
- ▪ Submit and seek approval for 2 Permanent and 1 Injection Well Units

Note, this is an abbreviated selection of items required

**BLUE OUTLINED AREA UPPER LEFT
INDICATES COMPANY LAND SECTIONS 1
AND 36**



The cities of Westmoreland Brawley and Niland are south of the Salton Sea

**SALTON SEA LITHIUM RESERVOIR LARGEST
IN THE WORLD**



Mike McKibben PhD study U C Riverside

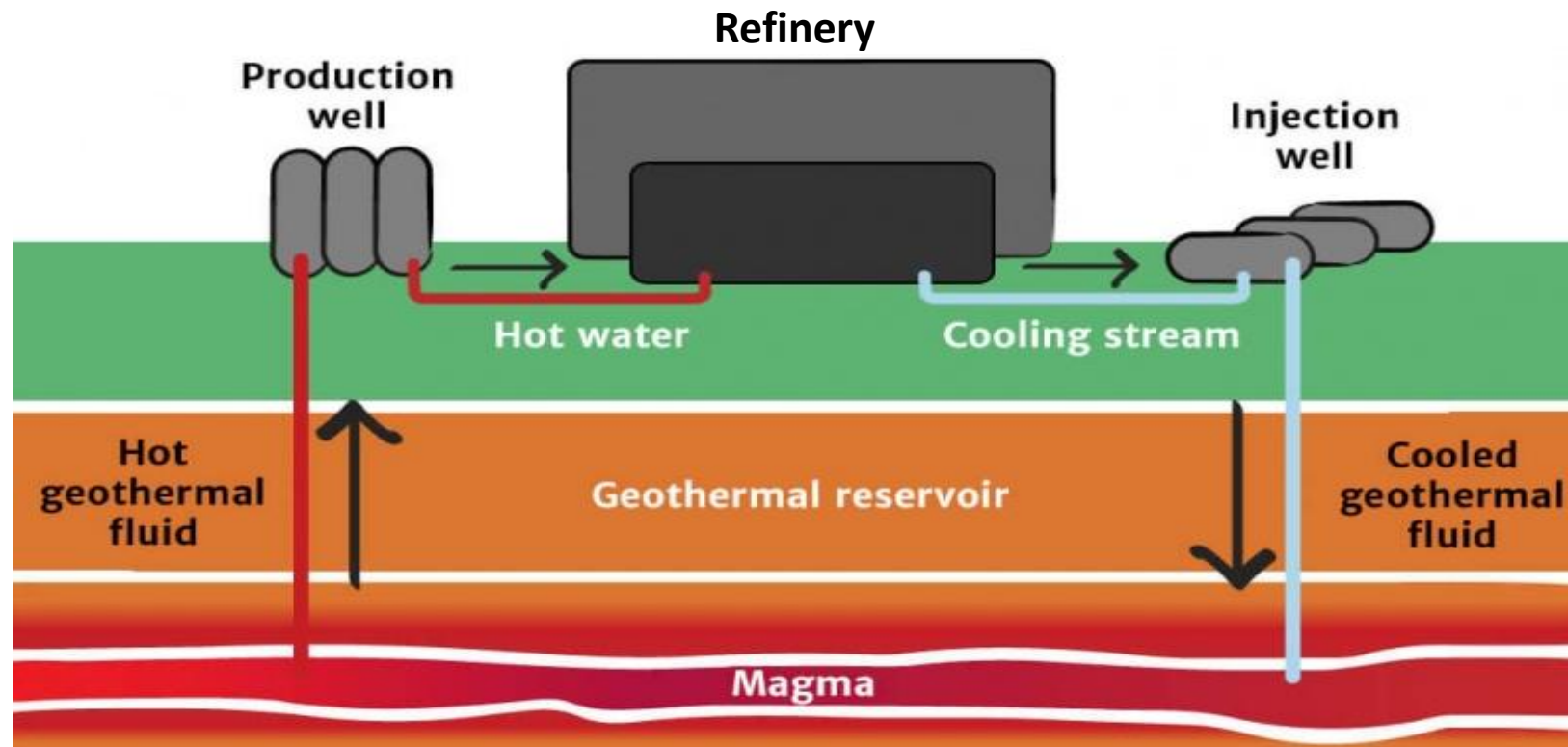
PROCESS TECHNOLOGY

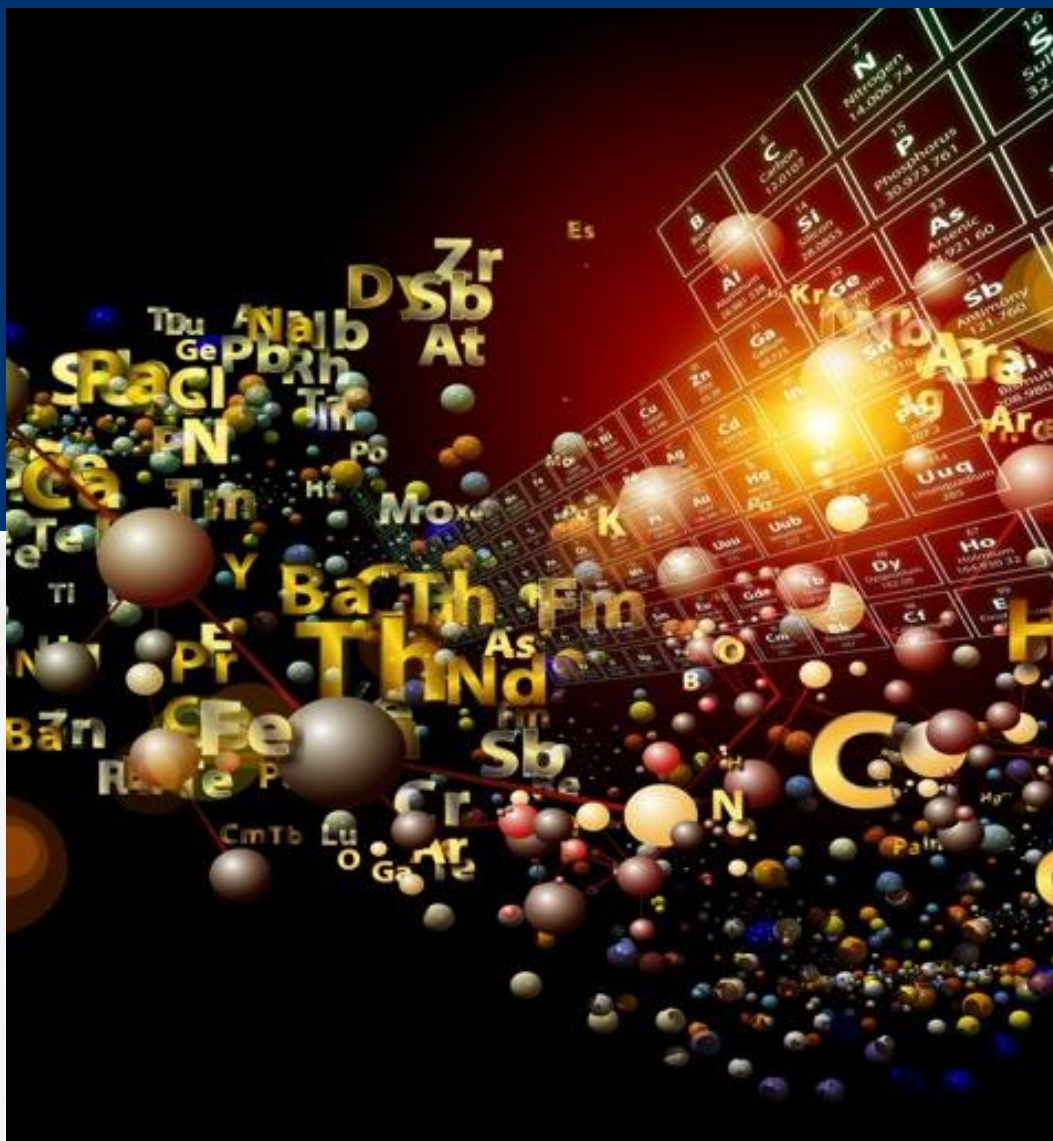
- Hy Power Salton Sea, Inc. has researched and developed the commercial recovery method for refining the hot brine found in Lithium Valley, which includes the Company's land with mineral and riparian water rights.
- **The process allows the Company to select the metals to recover, Dial-A-Metal™**
- The process recovers Lithium and other metals by specific absorption, concentration, separation and crystallization. Each production unit should yield 10,000 tons of saleable Lithium production per year. Spot or non contracted prices of Lithium change daily.

DRAWING BY HY POWER



LITHIUM RECOVERY AND REFINEMENT IS A CLOSED LOOP SYSTEM





THE COMPANY CAN SELECT A MINERAL FOR PRODUCTION BASED ON DEMAND AND FINISH THE REQUIREMENTS IN ITS MINERAL REFINERY

Mother Earth has provided Hy Power with some of the most amazing minerals and gasses, a cornucopia of metals and other elements are in the hot brines.

Silver, Arsenic, Gold, Copper, Zinc, Lead, Palladium
Platinum and other Rare Earth Elements

Lithium, Sodium, Potassium, Rubidium, Cesium,
Manganese, Calcium, Strontium, Barium, Iron, Boron,
Aluminum, Silicon Dioxide, Ammonia, Fluorine, Chlorine,
Bromine, Iodine,
and Tellurium

Note: Brine not processed is returned to Mother Earth.

THE ECO-FRIENDLY WAY TO EXTRACT LITHIUM, AND OTHER METALS BY DRILLING, NOT DIGGING™

Gone are the **old extraction methods**

Extracting takes place at the Well Site

The Hy Power Way



DRAWING BY HY POWER

OLD WAYS



Evaporation Field



Extraction from Open Pit Mining an Salt Deserts

HY POWER PLANS TO RECOMBINE LITHIUM INTO HIGH DEMAND PRODUCTS ONSITE

Delivering Finished Products



Lithium (Li) atomic number 3 is compounded with Sulfates, Carbonates or Hydroxides for sale



Highly reactive, Lithium must be stored in inert powered compounds to meet safety regulations

CURRENT STATE OF THE LITHIUM INDUSTRY

- Industry experts predict high demand for Lithium products to support the electric vehicle rechargeable battery market to stay strong through 2030. The current worldwide shortage of Green Lithium supplies will continue to keep prices at or near current highs for the foreseeable future, driven by the conversion of the automotive industry to electric vehicles, mandated by all countries that signed the international climate accords.
- References Wall Street Journal Benchmark Metal Report Elon Musk Lithium Valley Commission California Energy Commission

Future State of the Lithium Industry

- New Lithium supply is predicted to impact market prices somewhat in 2027 when U.S. domestic suppliers ramping up production are expected to provide significant volumes of product. However, the rise in demand for utility-grade rechargeable batteries to balance the electric grid imbalances, will become the largest consumer of Lithium for rechargeable batteries keeping the supply-demand ratio tight and prices high through 2035.

References Wall Street Journal Benchmark Metal Report Elon Musk Lithium Valley Commission California Energy Commission

Major Industries that require Lithium to make their products Rechargeable batteries

➤ Glass ➤ Ceramics ➤ Cement ➤ Lubricants ➤ Medicines

DEMAND FOR LITHIUM AND CURRENT PRICING

February 2024

Lithium Carbonate

Global Weighted Average; Min 99.0% **\$13,970.0** **YTD-3.2%** **YOY -78.8%**

Lithium Hydroxide

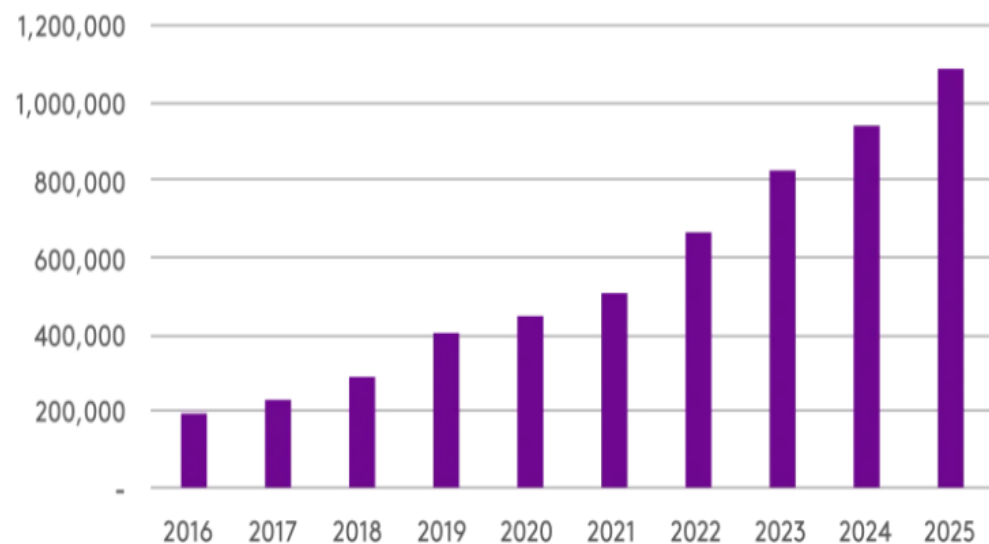
Global Weighted Average; Min 55.0% **\$12,615.0** **YTD -1.6%** **YOY -82.5%**

The current pricing is being depressed by the Chinese dumping their Lithium reserves. This will continue until they reach their minimum reserves. These numbers are FOB China. They do not include shipping and the quality of the products at delivery does not always match the projected quality and usually needs further refining.

Benchmark Metal Report

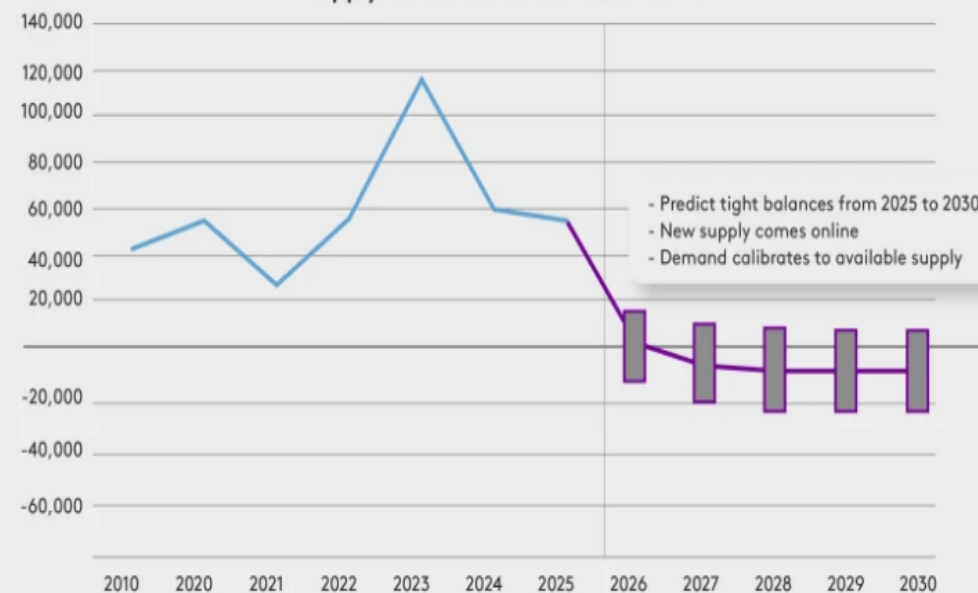
MARKET - CURRENT AND FORECASTING POTENTIAL 2022

Lithium processed supply



Source: Fastmarkets

Supply-demand balance 2010-2030



Source: Fastmarkets 2021

LITHIUM MARKETS

Although Lithium markets vary by location, global end user markets are estimated as follows: batteries 71%, ceramics and glass 14%, lubricating greases 4%, continuous casting mold flux powders 2%, polymer production 2%, air treatment 1% and other uses, 6%. Lithium consumption: rechargeable batteries are used extensively in the growing market for portable electronic devices and increasingly are used in electric tools, electric vehicles and grid storage applications. Lithium minerals are also directly used as ore concentrates in ceramics and glass applications.

January 2021, U. S. Geological Survey Mineral Commodity Summaries.

HY POWER SALTON SEA INC.

Principal Amount

\$250,000,000

Offered to Accredited Investors

**Phase 1, \$25,000,000 at \$6.25 per Share
to purchase 4,000,000 Shares of Common Stock.
minimum purchase \$100,000 for 16,000 Shares Per Unit**

**Phase 2, \$225,000,000 at \$25.00 per Share
to purchase 8,000,000 Shares of Common Stock,
minimum purchase \$100,000 for 4,000 Shares per Unit**

Disclaimer, the investment in this proposed project will only be available to Accredited Investors under Reg D Section 506 under the Securities act of 1933, as amended. The Offering is not made to residents of the states where it is prohibited by law.

\$250,000,000 PROJECTED CAPITAL REQUIREMENTS

Phase 1

- 2 Confirmation Wells
- Land Permitting Federal State & County Requirements

Total **\$ 25,000,000**

Phase 2

- PLANNING; design, survey, mapping, environmental and other studies, permitting, park, infrastructure, roadways, utilities planning and fencing **\$ 15,000,000**
- Drilling and Construction of Wells **31,000,000**
- Dial-A-Metal™ Pilot Plant **128,000,000**
- SOLAR POWER: 10 Mega Watt **13,000,000**
- Working Capital, 2 years Marketing, Administration and Contingencies **15,500,000**
- Offering costs **22,500,000**

Total **\$225,000,000**

Note, May change without notice

FULL PRODUCTION WITH ALL MODULES

Assumptions:

- Private Placement of \$250,000,000 reflects Phase1 of \$25,000,000 for drilling of Confirmation Wells and Phase 2 of \$225,000,000 includes but not limited to recovery and refining of Lithium
- ROI includes stock dividends
- Full Net income anticipated to start at the beginning of year 3 or as soon as revenue is generated from the wells.
- These estimates are based on one Lithium production unit producing 10,000 Tons of Lithium product per year.
- Based on today's pricing from 3 wells producing 800,000 pounds of brine per hour at 200 ppm Lithium

	Year 3	Year 4	Year 5
Net Income	\$ 307,022,000	\$ 491,234,000	\$ 491,234,000
11% of Net Income at	\$ 33,772,000	\$ 54,035,000	\$ 54,035,000
One Unit ROI	\$ 168,860	\$ 270,178	\$ 270,178
Net Income	\$ 307,022,000	\$ 491,234,000	\$ 491,234,000
14% Net Income	\$ 42,983,000	\$ 68,772,000	\$ 68,772,000
One Unit ROI	\$ 214,915	\$ 343,863	\$ 343,863
Net Income	\$ 307,021,000	\$ 491,234,000	\$ 491,234,000
18 % Net Income	\$ 55,263,000	\$ 88,422,000	\$ 88,422,000
One Unit ROI	\$ 267,319	\$ 442,111	\$ 442,111

PILOT PRODUCTION WITH 1 MODULE

Assumptions:

- Private Placement of \$250,000,000 reflects Phase1 of \$25,000,000 for drilling of Confirmation Wells and Phase 2 of \$225,000,000 includes but not limited to recovery and refining of Lithium
- ROI stock dividends
- Pilot Net income anticipated to start at 18 months or as soon as revenue is generated from the pilot refinery
- These estimates are based on one Lithium production unit producing 500 Tons of Lithium product per year.
- Based on today's pricing from 2 rented wells producing 400,000 pounds of brine per hour at 200 ppm Lithium

	18 months	Year 2
Net Income	\$ 15,351,000	\$ 15,351,000
11% of Net Income at	\$ 1,688,000	\$ 1,688,000
One Unit ROI	\$ 56,266	\$ 56,266
Net Income	\$ 15,351,000	\$ 15,351,000
14% Net Income	\$ 2,149,000	\$ 2,149,000
One Unit ROI	\$ 71,638	\$ 71,638
Net Income	\$ 15,351,000	\$ 15,351,000
18 % Net Income	\$ 2,763,000	\$ 2,763,000
One Unit ROI	\$ 92,100	\$ 92,100

ANTICIPATED ANNUAL COMPANY INCOME BASE ON PRODUCT PRICES

Per Metric Ton	Years	1	2	3	4	5	6
Low Price \$10,000	Shareholder Equity	\$ 144,997,063	\$ 107,251,203	\$ 63,768,685	\$ 111,827,759	\$ 159,923,730	\$ 204,417,526
	Cash & Equivalents	\$ 143,667,168	\$ 14,888,768	\$ 23,669,180	\$ 89,188,775	\$ 154,755,673	\$ 209,750,715
Medium Price \$30,000	Shareholder Equity	\$ 144,997,063	\$ 107,251,203	\$ 162,777,082	\$ 335,094,063	\$ 519,773,654	\$ 697,328,969
	Cash & Equivalents	\$ 143,667,168	\$ 14,888,768	\$ 142,793,646	\$ 324,227,487	\$ 517,006,961	\$ 702,662,159
Med High Price \$50,000	Shareholder Equity	\$ 144,997,063	\$ 107,251,203	\$ 254,948,003	\$ 557,048,217	\$ 859,177,234	\$ 1,161,335,056
	Cash & Equivalents	\$ 143,667,168	\$ 14,888,768	\$ 235,981,543	\$ 546,181,640	\$ 856,410,541	\$ 1,166,668,246
High Price \$70,000/Ton	Shareholder Equity	\$ 144,997,063	\$107,251,203	\$346,754,847	\$ 779,515,217	\$ 1,212,304,390	\$ 1,645,122,368
	Cash & equivalents	\$ 143,667,168	\$ 14,888,768	\$ 327,788,387	\$ 768,648,640	\$ 1,209,537,697	\$ 1,650,455,557

Uncertainties: Forward looking statements involve unknown and known risks, assumptions and other factors that may cause actual results or performance to differ materially. The Company has the sole right to change assumptions, projections and forward statements without notice. Current prices are abnormal because of the Chinese Government dumping their Lithium reserves to depress prices. This is a periodic practice by the Chinese until their reserves run low.

SHAREHOLDER EQUITY, CASH & EQUIVALENTS ASSUMPTIONS

3 Well Units from start of Full Production Revenue

- Expected annual production of 3 Well Units from the refining of battery grade Lithium products 10,000 Metric Tons per well
- Estimated Cost of materials and labor to produce one Metric Ton of Lithium product \$4,000
- Today's selling price for one ton of battery grade Lithium \$20,000
- Gross profit from the sale of one ton \$16,000
- Total annual Gross Revenues from the sale of 30,000 Metric Tons \$480 Million
- A portion of Net Revenue Interest per year from Gross Revenue of the 3 Production Well units, less operating and maintenance costs, for return of principal
- Stockholder dividend estimated at 11 to 18 Percent of net Revenue from all production units.

(A) Adjusted for shipping and refining needs. Uncertainties: Forward looking statements involve unknown and known risks, assumptions and other factors that may cause actual results or performance to differ materially. The Company has the sole right to change assumptions, projections and forward statements without notice. Please review the Private Placement for more in-depth information abbreviated herein. Currently the Chinese government is dumping Lithium on the market to depress the demand thus market prices FOB China. This is done periodically by the Chinese.

FOUNDERS EQUITY BONUS IS A NET REVENUE INTEREST AND THE RETURN OF INVESTED CAPITAL TO EARLY FOUNDING INVESTORS, IN ADDITION TO DIVIDENDS WHEN PAID.

Net Revenue Interest as defined in Net revenue Interest Participation Agreement, an Addendum to the Hy Power Salton Sea, Inc. Private Placement for Accredited Investors.



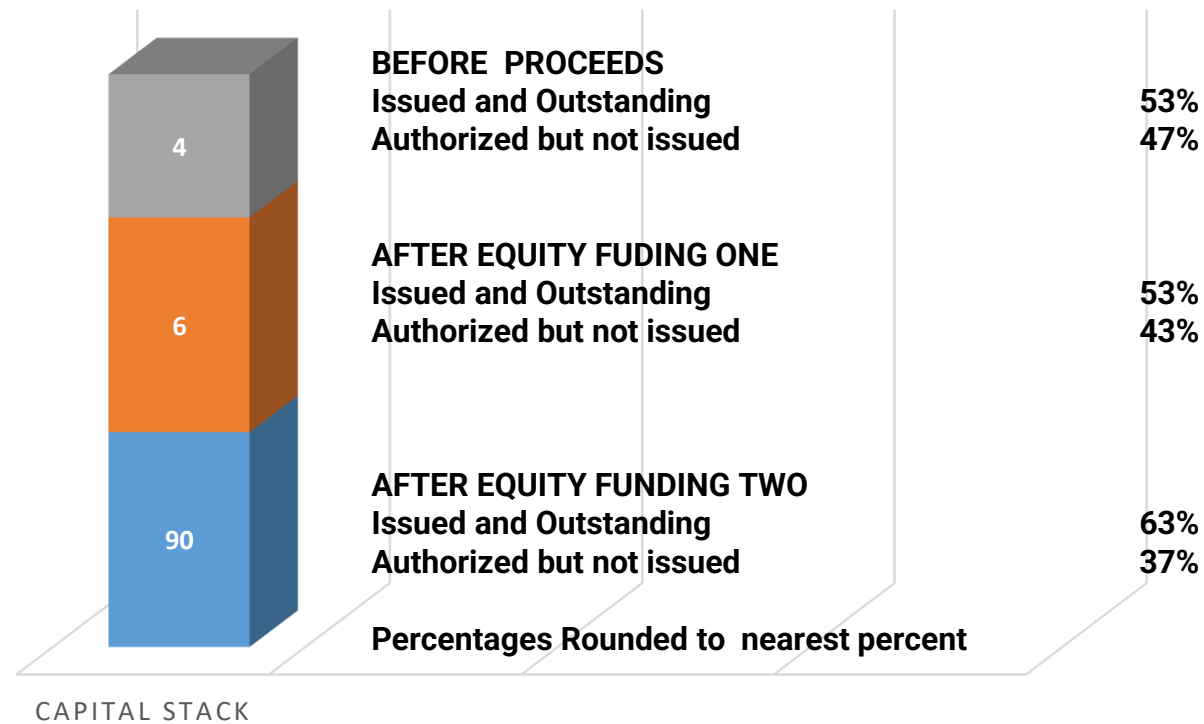
NET REVENUE INTEREST

Our Net Revenue Interest payment plan is to provide return of Participant's purchase price. The revenues received by the Company are to be generated from the 3 Production Wells being financed through Hy Power's Private Offering, less maintenance and repair costs. It is separate from dividends that are allocated by the Company. The Net Revenue Interest Agreement is non-transferrable.

CAPITAL STOCK

- As a privately held company, the structure of the Capital Stock is for the benefit of its stockholders. Employees are to benefit through a stock ownership plan the Company intends to initiate.
- We all know being a private company can benefit Customers. Hy Power as a private company is expected to have lower operational and administrative costs than public companies producing refined Lithium products.
- Once the initial equity funds are raised in Phase 1 and 2 for production and refining of Lithium and other metals, as well as the Hy Power Industrial Energy Park; additional expansion and build out of the Park is expected to be through self funding or debt financing, such as the Solar Farm, Geothermal Plant and Refinery expansion.

CAPITAL STOCK WITH ROI



CAPITAL STOCK

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Taxes

AT THIS TIME

The company may benefit from available R & D Tax credits, Investment Tax Credits and Depletion Allowances. The Inflation Reduction Act has significant incentives for manufactures to use Domestic Lithium that will reinforce demand for our Lithium products.

Investors may benefit from Capital Gains exemption if Equity is held over 5 years. Consult your Tax Advisors.

Our Law Firm, K & L Gates, will examine relevant tax law to determine what and under what conditions tax benefits will be available to the Corporation

LITHIUM AND OTHER STRATEGIC METALS AS A COMMODITY?

We Have Recoverable Strategic Elements

- The United States is heavily reliant on imports of certain mineral commodities that are vital to the Nation's security and economic prosperity. Dependency of the United States on foreign sources is a strategic vulnerability to adverse foreign government action, natural disaster, and other events that can disrupt supply of these key minerals. Pursuant to [Executive Order 13817](#) of December 20, 2017, "A Federal Strategy to Ensure Secure and Reliable Supplies of Critical Minerals," presented a draft list of 35 mineral commodities deemed critical including almost 20 in our brines: **Silver, arsenic, Gold, helium, indium, lithium, magnesium, manganese, niobium, platinum group metals, potash, the rare earth elements group, rubidium, strontium, tantalum, tellurium** all in our brines.
- **Bold items are in the Salton Sea Brines in recoverable concentrations (Script)**



SELF-SUFFICIENT INDEPENDENT ONSITE POWER SOURCE.

Solar power is planned to provide a completely green electrical source to operate the Companies demand for electrical power



Musk said. “It’s a license to print money.” WSJ September 10, 2022

“...get **into lithium refining**, saying that the business has a high margin. “You can’t lose,” Mr.

Musk said. “It’s a license to print money.” WSJ September 10, 2022

<http://ereader.wsj.net?selDate=20220910&goTo=B001&artid=0>

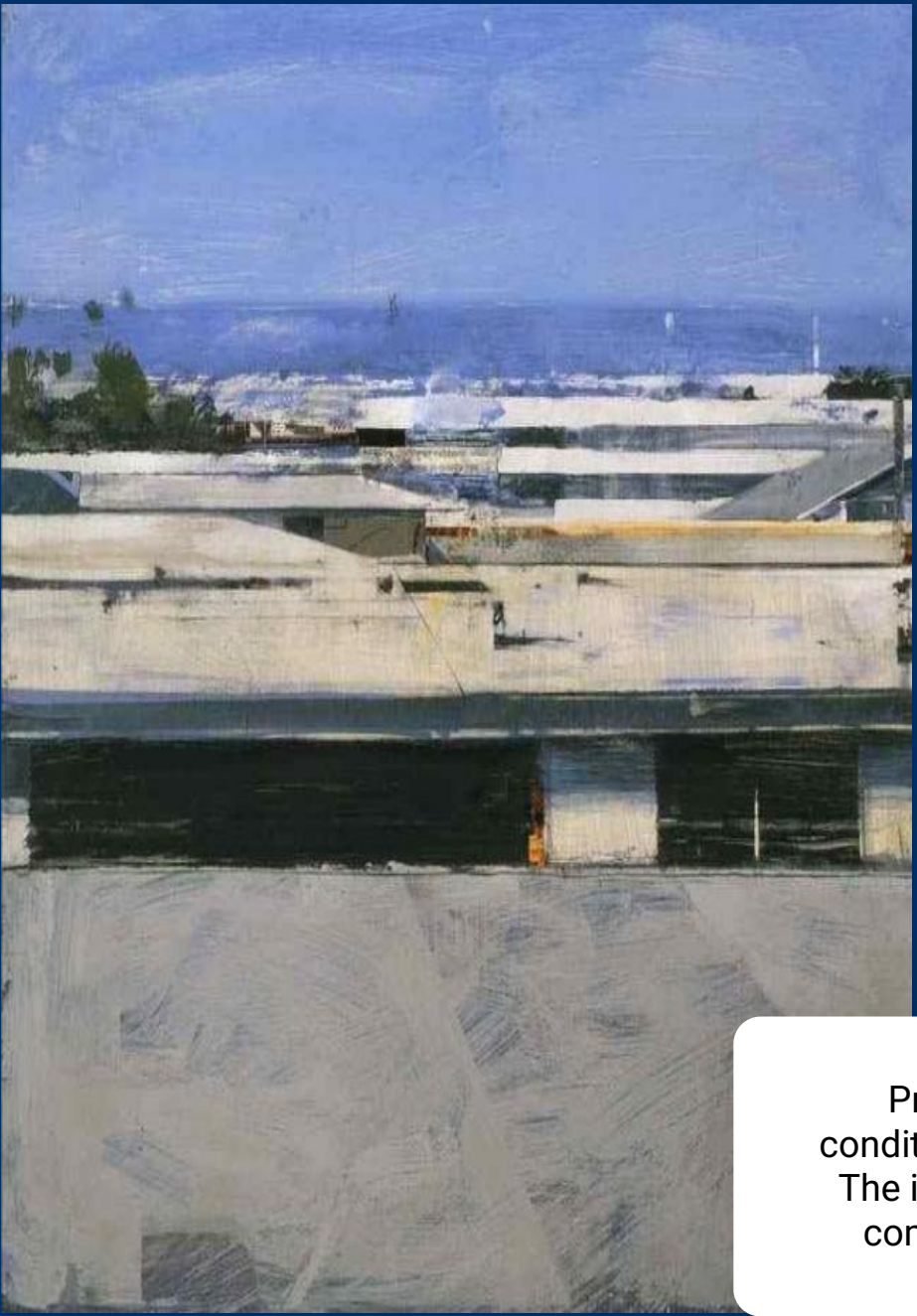
Hy Power’s Salton Sea inc. expects a Refinery as an integral part of its plan. The Refinery is to be located within the 1300+ acres and management expects early production of Battery Grade Lithium Products for itself and other Lithium operators. Learn more about opportunities.

PLAN FOR SELF-SUFFICIENT HY POWER INDUSTRIAL ENERGY PARK TO HELP MEET MANUFACTURERS NEED FOR METALS, HEAT, COOLING

To fully maximize land and resources for economic benefit to the Company, its Stockholders and the Community, the second phase includes the development of the Hy Power Industrial Energy Park. Hy Power has begun marketing to AI Data Centers and Manufacturers requiring Lithium and other strategic metals in the production of their products to become tenants in the Park.

The integration of supply and demand within the park benefits Hy Power, the Park tenants, and community thru job creation and citizens upward mobility. Federal, State and County taxation of new revenue sources, not only from Hy Power but tenant manufacturers as well cannot be understated as an important consideration..





PLAN FOR SELF-SUFFICIENT GREEN INDUSTRIAL ENERGY PARK AND THE SUPPLIER OF LITHIUM AND OTHER STRATEGIC MINERAL METALS.

To fully maximize land and resources for economic benefit to the Company, its Stockholders and the Community, the other phase includes the development of the Hy Power Industrial Energy Park. Hy Power has begun marketing to AI Data Centers and Manufacturers requiring Lithium, Heat, Cooling and other strategic metals in the production of their products to become tenants in the Park. The integration of supply and demand within the park benefits Hy Power, the Park tenants, and community thru job creation and citizens upward mobility. Federal, State and County taxation of new revenue sources, not only from Hy Power but tenant manufacturers as well cannot be understated

Producing our own power as we grow the Park enables reliable energy for air conditioning and manufactures' operations that does not have to depend on the Grid. The infrastructure to include utilities, heat, cooling, water, security. Additionally, the company intends to provide trucking and other ambiances of a First Class Park.

ASK HOW YOU CAN ENJOY LONG TERM DIVIDENDS WITH

HY POWER SALTON SEA



HyPowerSaltonSea.com



949-707-5170, 916-225-4573

Helen Painter, President | Michael Marsden
Vice President Business Development and Technology