



Frequently Asked Questions

1) How many clients have you helped?

Over 300 for ERTC.

2) What are your ERTC fees?

Our service fee is 50% of the standard ERTC fee of 15% to 25%.

- We charge between 8% and 12% depending on the size of the business and the complexity of the case.
- We charge 50% up front and the rest on the back end after the IRS pays you.

3) What else makes you better than other ERTC providers?

1. Over 50% of our clients have received their stimulus already.
2. Our turn around time to submit your Forms is 30% shorter than other providers.
3. Our Expertise in ERTC credits made us one of America's fastest growing ERTC providers.

4) What percentage of your ERTC clients have received the refund?

50% of our clients received their refund.

5) Do you have CPAs and other experts doing the paperwork?

Yes.

6) What entities qualify for ERTC?

Existing Businesses in 2019 in all industries with 1 to 499 full-time employees could qualify.

7) Is ERTC retroactive?

Yes, it is retroactive to March 13, 2020, BUT eligible employers no longer see a positive cash flow impact. All filings are now retroactive.



8) Why hire us?

1. We have done Due Diligence on government programs for many years. We are the fastest the best ERTC experts.
2. We provide unique additional value with our other proprietary systems to lower risk and reduce costs.
3. We get paid in full only WHEN you receive your ERTC tax credit.
4. Our professionals can navigate the complexities of PPP forgiveness and other available Programs to maximize your ERTC Tax credit.
5. We started offering Continue Education Credits for CPAs for 25 years ago.
6. We have 300 happy clients references.
7. Over 50% of our clients have received their stimulus funds refunded.

9) What are the criteria to qualify, and for how much can I receive?

2019 is the year of reference to consider employees and revenue and compare it with 2020 and 2021.

a. How do I qualify for 2020 and 2021?

1. If in 2019 you had less than 100 full-time employees, you can qualify for both years of the Program, 2020 and 2021.
2. If in 2019 you have more than 100 employees, you can qualify for 2021.

b. How much money could I receive?

1. If you qualify for 2020, you receive a total of up to \$5,000 per full-time employee.
2. If you Qualify for 2021, you can receive up to \$26,000 per full-time employee or up to \$7,000 per quarter per full-time employee.

10) Why are my Bank, CPA, or Payroll company not submitting the ERTC claim?

Bankers are not involved in tax credits of any kind. With PPP, The SBA paid an administrative service fee to the Banks to process the loan applications.

In regards to the other professionals, Claiming tax credit is beyond their expertise. Claiming tax credits is a specialized area of tax that your Payroll Service and CPA, or Enrolled Agent, does not have. Most of our referrals come from CPAs and other tax professionals.

Maximizing ERTC requires:

1. Computing your ERTC credits requires visibility into your P&L and PPP forgiveness applications,
2. Having a proficient understanding of complex eligibility and experience allocating ERTC credits at the employee level while accounting for annual and quarterly qualifying wage gaps.
3. Documentation of the case and system used to support an IRS Audit.

If you want a second set of eyes on this, we're happy to take a look.

11) How do I apply for ERTC tax credits?

Like any other Tax Credit by assert to the IRS that you can legally claim the credit. There is no "application process" to *claim* ERTC, unlike the Payroll Protection Program (administered by the Small Business Administration).

12) Can ERTC be Combined with either PPP and/or SVOG?

Yes, ERTC can be obtained alongside other relief options, including Paycheck Protection Program (PPP) and the Shuttered Venue Operators Grant (SVOG). Our team of experts will work with you to identify what expenses should be allocated across these programs to ensure you maximize the amount of relief your organization receives.

13) Am I Eligible if I Work with a Professional Employer Organization (PEO)?

Yes, you are still eligible for the Employee Retention Credit even if you work with a PEO. Our specialists are familiar with this staffing structure and can help guide you through the nuances.



14) What businesses benefit the most out of ERTC?

1. Middle-income and lower-income workers.
2. Employee size between 1 - 499 employees.
3. Employers with different locations can aggregate their businesses to qualify.
4. Nonprofits have seen credits 5x more significant than the benefit of PPP loans.

15) What other impacts could qualify your business or organization?

Demonstrable:

- Full shutdowns
- Partial shutdowns
- Interrupted operations
- Supply chain interruptions
- Inability to access equipment
- Limited capacity to operate
- Failure to work with your vendors
- Reduction in services or goods offered to your customers
- Cut down in your hours of operation
- Shifting hours to increase sanitation of your facility
- And more, The ERC has gone through significant updates.

16) What is the Employee Retention Tax Credit (ERTC)?

- ERTC is a tax credit that refunds a percentage of payroll each quarter that you qualify for up to \$26,000 per full-time employee.
- You can now qualify for PPP and ERTC, with the stipulation to use the dollars for different purposes. Both programs are part of the CARES Act 2020.

17) What are other cost-saving options available besides ERTC tax credits?

We increase the value of any regular ERTC provider by over 100% with 2 no net cost systems for companies with over 50 employees and no maximum size.



1. Save your business between \$1,000 to \$3,000 per employee in health care costs annually, without changing your plan or your provider. Would you like to know if your business is overpaying \$1,000 or \$3,000?
2. Save your business \$650 per employee in payroll tax annually while increasing the employees' take-home pay by up to \$1,100. This option is NOT a major medical plan, and it is compatible with most self-funded plans.

Please get in touch to answer any additional questions and help you claim your Employee Retention Credits.

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