

# Waters Landing

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## Outline

- Online voting benefits and features
- Ballot options and types of votes
- Our process and commitment
- Owner viewpoint
- Results

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## Online Voting Benefits



- Save time and money
- Increase participation
- Secure, third-party, full-service management
- Real-time results with detailed reports
- No miscounted votes and smoother meetings
- Achieve quorum before the meeting

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## Worried About an Older Group?

The older generation is very receptive to online voting. As of April 2019:

- 73% of adults ages 65 and older go online
- 85% of adults ages 65-69 go online
- 80% of these users go online every day
- Even with seniors ages 80 and up, over 45% report using the internet

Source: Pew Research Center

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## Features of Our System

- Customized association voting site
- Random registration codes
- Voter registration authentication
- Unlimited email invitations and reminders with link to voting site
- Voting receipt sent to each voter
- Enter non-secret paper ballots into system
- Process to remove delinquencies

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## Ballot Options Available

- Proxy/directed proxy
- Quorum only
- Write-in candidates
- Weighted, percentage, or cumulative voting
- Secret ballot
- Document attachment/link
- Candidate bios and pictures

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## Types of Votes



- Directors Election
- Issues/Measures
- Amendments
- Mixed – both issues (i.e., last year's minutes) and candidates
- Multiple ballots
- Also available: Surveys

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## Our Process

- Create custom voting site using logo or pictures
- Assign vote manager to guide through process
- Receive ballot info, owner data
- Create ballot and invite email, upload owner data
- Obtain approval on ballot and invite email
- Open vote, monitor, send weekly quorum status
- Close vote, send final results

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# Owner Viewpoint

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**2020 Directors Election**

Dear Mary O'Connell,


**Your community needs your participation to elect this year's board members.**

Voting online is easy and quick.  
Your vote will count **1** time(s) for property(ies) **11209 SW Sunnyside Rd**

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**GET STARTED NOW**

- Please [CLICK HERE](#) to go to the online voting website (your personal registration code **8901705931** will prefill)
- Make your choices on the electronic ballot and submit (once your vote is submitted it is final)
- A confirmation of your vote will appear onscreen and be sent to your email



**Online Voting Ends:**  
May 8, 2020  
Noon EST

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Thank you,  
Jane Doe  
Community Manager

**Please Note:** Even if you previously used the site, you will need to register with the above code for this vote.

[demo5.ivotehoa.com](mailto:demo5.ivotehoa.com)  
[Unsubscribe](#)

## Invitation Email

- Custom banner with image from association (monument sign, logo, etc.)
- Dynamic message addressed to each owner includes property/unit and unique registration code
- Link opens voting site in primary browser



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## Create your account

REGISTRATION CODE

8901705931

← Back Next Step →

DON'T KNOW YOUR REGISTRATION CODE OR NEED OTHER ASSISTANCE? [Contact us](#)

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## Voting Site

- Custom banner and site name
- Registration code prefills from email
- Each code can only be used once
- Contact us button for those that didn't get an email with their link or code

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## Create your account

Filling in this form constitutes your electronic signature.

FIRST NAME LAST NAME

PHONE NUMBER - OPTIONAL

EMAIL ADDRESS EMAIL AGAIN - TO VERIFY

SET A PASSWORD  
At least 8 characters, include a number and uppercase letter

PASSWORD AGAIN - TO VERIFY

← Back Next Step →

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## Registration Page

- Constitutes electronic signature
- Follows Federal law for an electronic signature

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## Ballot View

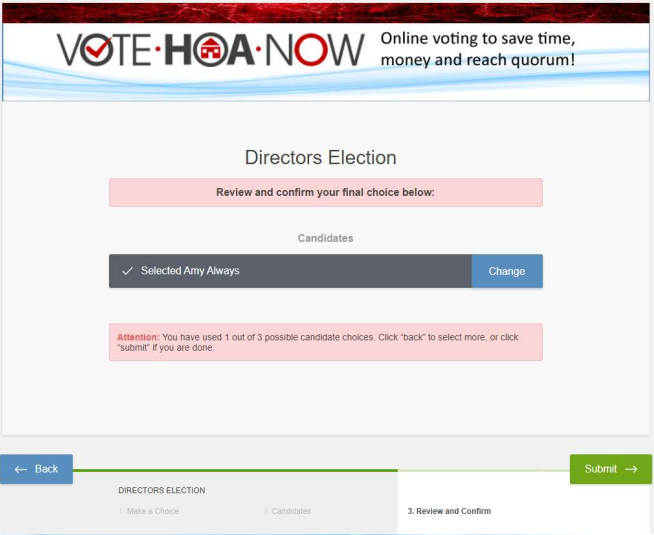
- Name/account/property at the top
- Ballot text is customizable
- Section for owner voting instructions
- Attachments (PDF, no size limit)
- Primary choice – vote on candidates or quorum only
- Proxies (if needed) would be here
- Steps at bottom

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## Candidate Selection

- Can have pictures and text (or just a list of names)
- Write-in spaces equals the number of choices
- Summary of choices made (on the right)
- Cannot select more than allowed (no more invalidated ballots for having too many marks)

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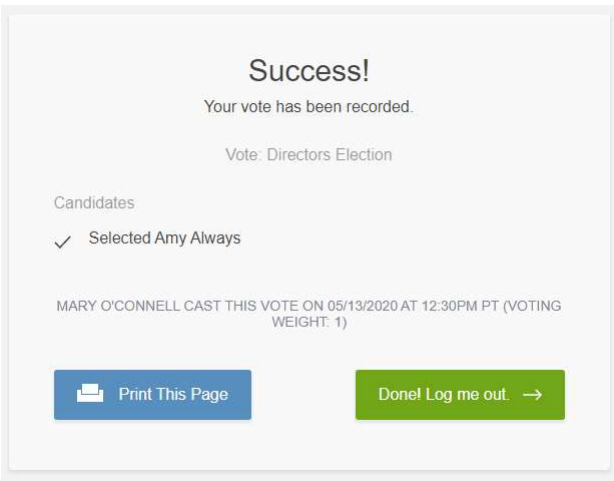


## Confirmation Screen

- Review choices before submitting
- Click Change or Back Buttons to modify choices
- Once submitted, vote is final

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## Vote Complete

- Confirmation displays on screen and is sent to the email provided during registration
- Owners will not receive any more voting emails

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# Administration

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## Real-time Results

Only the General Status of Voting (outlined in red) showing the quorum/percent of votes received is sent weekly

Show Details for "Board of Directors Election"		
General Status of Voting		
Votes Received	Imported Accounts	Percent Voted
13	317	4.10%
General Election Information		
Registered, Unregistered / with Email		
Quorum Only And Proxies		
Quorum Only		9
Candidate Votes		
Candidate	Votes	
 Candidate Amy Always	3	
 Candidate Barry Best	3	
Charles	1	
Myself	1	
test	1	

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## Final Reports Include

Spreadsheets of:

- Who voted
- Who didn't vote
- Candidate and issue results (if not secret) shows how each person voted

1	Choice	Write In	Weight	Property ID	First Name	Last Name	Email	A	Registration Co	General Informa	HOA Acco	Cast On	IP Address	Vote By A	Quorum
2		Charles		1 26945 N Bisquit	Cadeo	Chiem	demo5-		2864833086	Cadeo Chiem	235460	5/30/2017 17:38	68.230.124.58	Yes	
3	Barry Best			1 26945 N Bisquit	Cadeo	Chiem	demo5-		2864833086	Cadeo Chiem	235460	5/30/2017 17:38	68.230.124.58	Yes	
4	Amy Always			1 26945 N Bisquit	Cadeo	Chiem	demo5-		2864833086	Cadeo Chiem	235460	5/30/2017 17:38	68.230.124.58	Yes	
5				3 Lot # 205	Susan	Jones	demo5-		3703220110	Bob & Susan Joni	235464	6/2/2017 11:46	68.230.124.58	No	Yes
6				2 12782 SW Sunnysli	Bryan	Bayer	demo5-		4034784621	Bryan Bayer	235462	6/2/2017 12:34	68.230.124.58	No	Yes
7				4 11014 SW Sunnysli	David	Johnson	demo5-		2000199869	David P Johnson	235457	4/14/2017 16:23	70.162.146.193	Yes	Yes
8															
9															

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## Questions

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