

Let's begin with the following documents. Upload as many you have. Rest we will discuss over the phone.

Income

- ☐ Employment Income (T4)
- ☐ Pension Income (T4A, T4A(P), T4RIF, T4RSP)
- ☐ Investment Income (T5)
- ☐ Universal Child tax benefit (RC62)
- ☐ Income from employment insurance (T4E)
- ☐ WCB assistance (T5007)
- ☐ Sale of securities (stocks/bonds) (T5008)

Deductions

- ☐ Trade people & apprentice tool purchase
- ☐ Declaration of condition of employment form (T2200)
- ☐ TL2 Meals & lodging for transportation employees
- ☐ Expenses not reimbursed by employer
- ☐ First time homebuyer
- ☐ RRSP Contribution
- ☐ Medical bills
- ☐ Private health insurance plan payments (super visa insurance)
- ☐ Donations- charity and political
- ☐ Professional membership and union dues
- ☐ Legal fee paid for- wage recovery, child support or spousal support
- ☐ Child care receipts
- ☐ Moving expenses
- ☐ Adoption expense
- ☐ Tuition fee (T2202A) or Skill development fee receipt
- ☐ Spousal support payments (Money gram or western union)
- ☐ Renovation bills for Saskatchewan
- ☐ Rent payments for Ontario and Manitoba