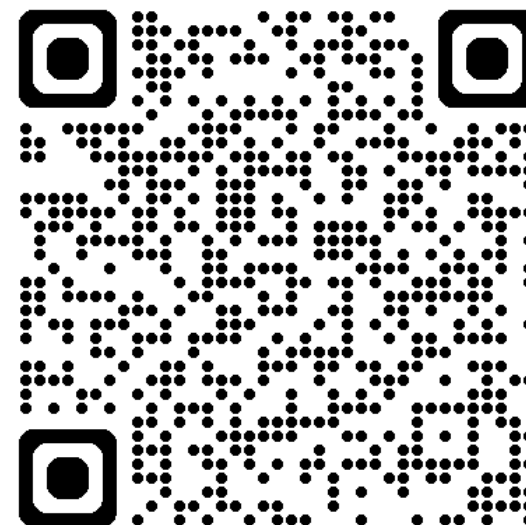




# Pershing Middle School Foundation

## Aug Meeting

(Starts at  
6.00PM) –  
Welcome!



(EVERYONE!)  
PLEASE  
CLICK HERE  
OR SCAN TO  
SIGN IN!



# Pershing Middle School Foundation

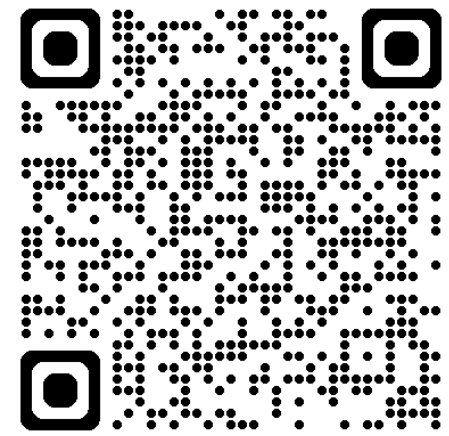
## Aug Meeting

(Starts at  
6.00PM) –  
Welcome!

(EVERYONE!)

[PLEASE CLICK HERE OR SCAN TO SIGN IN!](#)

- Quorum Check
- Sound Check
- Start Transcription





# Welcome! Meeting Logistics

## Thank you for joining us!

- Remote vs In-Person – It all counts!!!! THANK YOU FOR BEING HERE!
- (Everyone) [Please Sign-in!](#) (You can also express interest for volunteering whilst signing in!)
  - Staff
  - Parents / Guardians / Students
  - Anyone attending - Remote / In-person
- We normally keep to **60 minutes** or less!
- Teams is **automatically transcribing** notes
- Please be aware side conversations make it **REALLY** difficult for remote folks to hear!
- Questions asked in the room should be repeated so everyone in the room and online can hear – Everyone please help with this!
- We invite and welcome **ALL** discussion / opinions / feedback / questions!
- Board Members and At Large Board Members will motion and vote on decisions – A motion is made, seconded, discussed, and voted on.
- Meetings will normally be the **2<sup>nd</sup> Wednesday** each month
- **Each month we will have a Principal, Board and Treasurer's Report!**

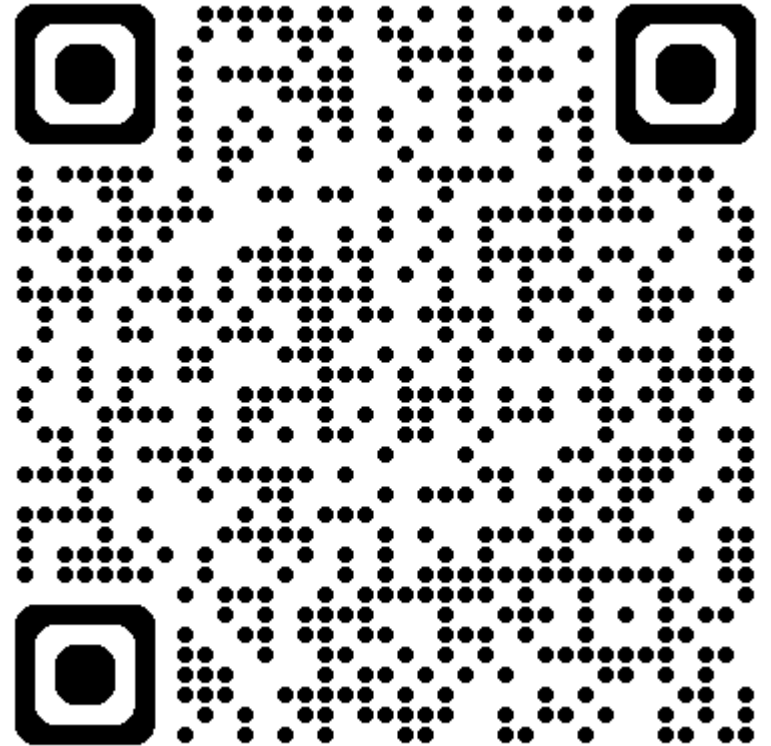




# *Sign in form special plug!*

1. Sign-in
2. Provide Feedback
3. Volunteer Interest

<https://forms.office.com/r/jX8pt2APwx>





# Agenda

- New Board Introduction
- 2024-25 Highlights
- Approve May Minutes
- Principal Updates
- Board Updates
  - 2025-26 Priorities
  - 2025-36 At-large board members
- Treasurer Updates
- Old Business / New Business
- Maybe some terrible Dad jokes throughout. – Antoni is in England





# Pershing Middle School Foundation Board (2025-26)



John Arce	Antoni Hanus	Adriana Olivares	Ann Shelton
President	Vice President	Treasurer	Secretary

## 6<sup>th</sup> Grade Camp Coordinator Team


Amy Ranallo  
Ellen Immergut

## Dine-Out Coordinator


Allison Duran

## At-Large Board Members





<https://pershingmiddleschoolfoundation.org/new-to-pershing>




Pershing Middle  
School Foundation

[HOME](#)
[6TH GRADE CAMP](#)
[FUNDRAISING EVENTS](#)
[DONATE](#)
[HELP AND CONTACT](#)
[YEARBOOK](#)
[MORE](#)

[DONATE TODAY!](#)
[CLICK HERE TO DONATE TODAY!](#)
[CLICK HERE TO DONATE TODAY!](#)


## Welcome to our new Panther families!



### Help the Foundation

Please fill this out if you have interest in helping out our foundation next year!


[VOLUNTEER TO HELP!](#)



### 6th Grade Camp

Learn about the 6th Grade Camp Experience from our 6th Grade Camp page links and resources


[INFO VIDEO ON CAMP](#)



### Challenge Course Fundraiser

Click for details and to donate to our challenge course Fundraiser or details on donating a prize!


[CHALLENGE COURSE DETAILS](#)



### Pershing Facebook Parents Group

Join the Pershing Middle Parents Facebook Group (Answer Qs and agree to rules)


[FACEBOOK PAGE](#)



### Foundation Facebook Page

Follow Pershing Middle School Foundation on Facebook

[FACEBOOK PAGE](#)



### Corporate Sponsorship

We welcome and appreciate corporate sponsorships! Become a corporate sponsor today, to be included on our challenge course t-shirts



# Pershing Middle School Foundation

## 2024-25 Highlights



# 277 students attended 6<sup>th</sup> Grade Camp!



## **FUN FACT:**

6<sup>th</sup> Grade Camp is why our Foundation was established in 1996



# Campus improvement fund enabled expansion (lockers and other furniture)



## We Love Our Parents



- A big thank you to families that volunteered their time to build the lockers



Special thanks  
to our families  
that helped  
build them!



# Advanced Engineering Campus improvement projects



# and more....

## SKY ZONE®



7<sup>th</sup> Grade Field Trip (5/23)



Turkey Trot - November



Gulls Game - February



8<sup>th</sup> Grade Promotion (5/29)



Teacher Stipends



Teacher Appreciation



# Fundraising – Over \$63.5K raised

Panther Pledge	Challenge Course	Corporate Sponsorship	Dine-outs
<b>\$29,196 raised</b>  2023-24 Year Final: \$24,152.28 2024-25 Year Final: \$29,196.45 6 <sup>th</sup> Grade won our Early release lunch contest both years!  2024-25: 334 pledges <ul style="list-style-type: none"><li>6<sup>th</sup> :124</li><li>7<sup>th</sup> :109</li><li>8<sup>th</sup> : 55</li><li>Other: 46</li></ul>	<b>\$17,875 raised</b>  2023-24: \$16,130 (includes corporate sponsorship income)  	<b>\$15,000 raised</b>  	<b>\$2513.46</b>  



## Total income last year: \$70,504.18

(Includes corporate matches and miscellaneous donations) Last year: \$52,466.74!



# Pershing Middle School Foundation

## Minutes Approval

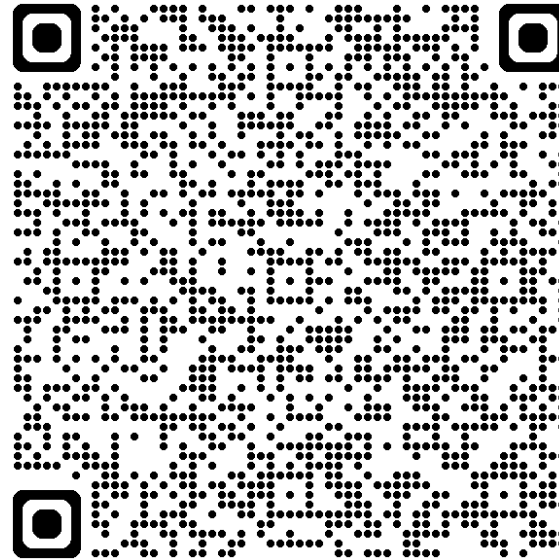




# May Minutes Approval

## May Minutes

- Thank you, Ann, for recording and writing up minutes
- Last meeting was May 19<sup>th</sup> 2025
- Approval of May Minutes



**REQUIRED ACTION:** Motion from a Board Member / At-large Board Member to move to approve the minutes as written, Second, Any discussion, and then vote.



# Pershing Middle School Foundation

## Principal Report





# Pershing Middle School Foundation

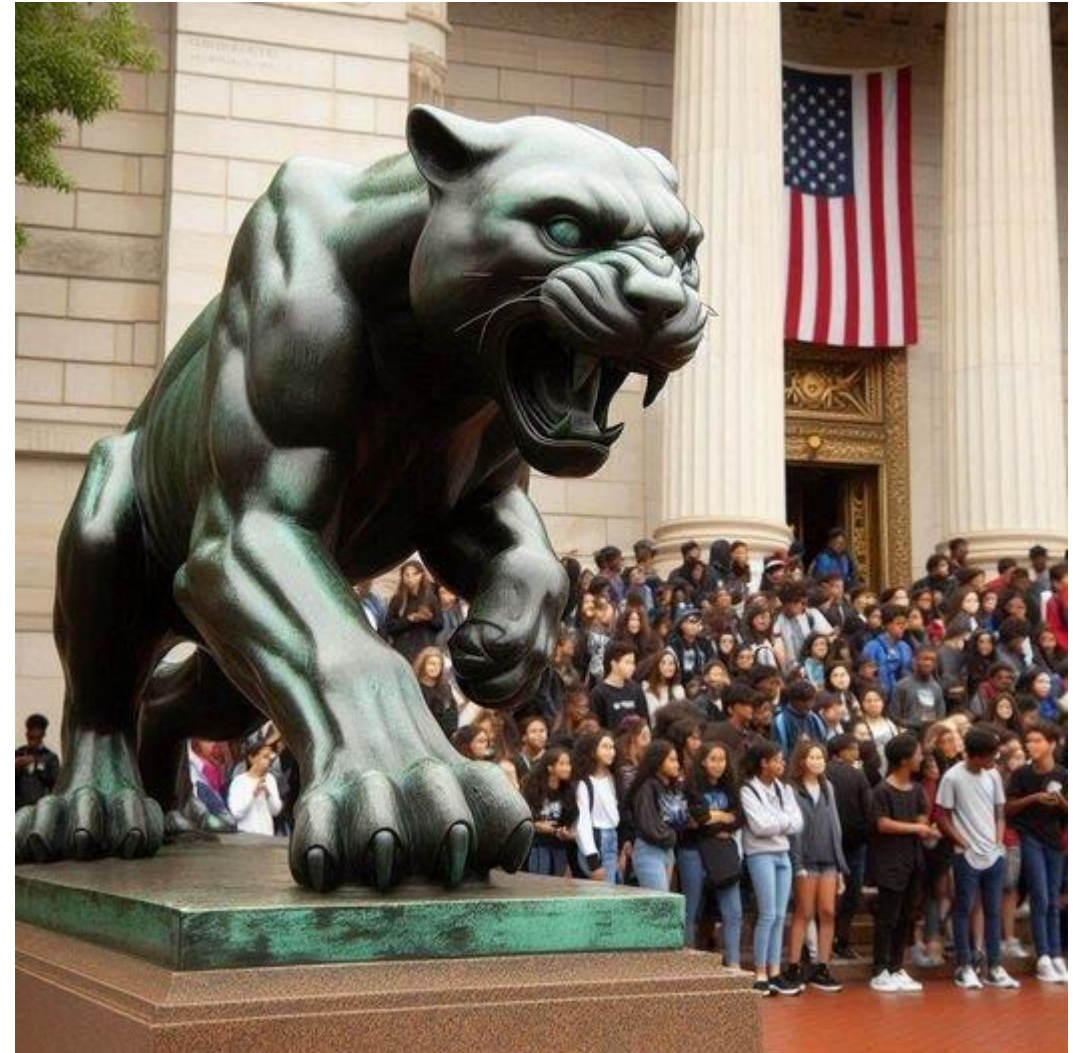
## Board Updates



# 2025-26 Board Priorities

## Priorities:

1. Camp Cuyamaca—Can't Miss
2. Academic support
  1. Science Labs
  2. Advanced Engineering
  3. Department Stipends
  4. Raised Teacher Stipends
  5. Student Engagement
    1. Field Trip Transportation
3. Tell the Foundation Story
  1. Improve fundraising and sponsorship
4. Sustainability for the foundation
  1. Runbooks for volunteer roles
  2. 10 hours per month



# 2025-26 At-Large Board Members

At-large boardmembers need to be elected every year.

## **Election Procedure:**

1. A board member nominates one of our nominees for the position
2. The nominee will introduce themselves
3. A motion is made by another board member to elect the nominee to take the position
4. The motion is seconded.
5. Vote – Yay or Nay.

## **Nominees:**

1. Amy Ranallo
2. Cate Cook
3. Megan Spencer
4. Others?





# Pershing Middle School Foundation

## Treasurer Update



# Treasurer's Report – August

## Panther Pledge

Student's Grade Level	Panther Pledge	Grand Total
6th Grade	\$ 3,913.24	\$ 3,913.24
7th Grade	\$ 2,266.17	\$ 2,266.17
8th Grade	\$ 2,180.37	\$ 2,180.37
PLEASE CHOOSE YOUR STUDENT'S GRADE	\$ 260.00	\$ 260.00
Students in Multiple Grades	\$ 848.07	\$ 848.07
(blank)	\$ 223.96	\$ 223.96
<b>Grand Total</b>	<b>\$ 9,691.80</b>	<b>\$ 9,691.80</b>

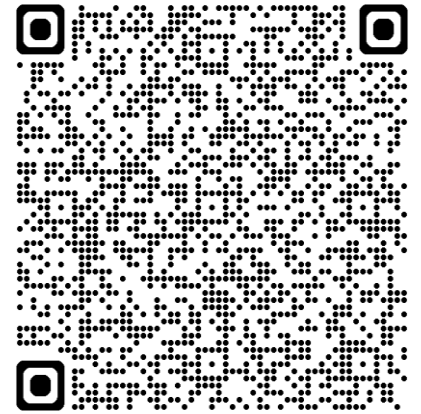


# Treasurer's Report – August

## 2025-26 Budget Introduction

### **Our priorities are reflected by our budget:**

1. Camp Cuyamaca: Tracking Scholarship Availability
2. Academic Enhancements:
  1. Science Labs: \$5,000
  2. Advanced Engineering: \$2,000
  3. Department Stipends: \$1,000 each, English, Math, PE, SLIM, History
  4. Raised Teacher Stipends: \$250 for 2025
  5. Student Engagement
    1. Field Trip Transportation: \$2,500, each bus costs about \$500
3. Operational Sustainability: \$40,000 Reserve, Certificate of Deposit 3.92% 5-Month Term, Matures 01/08/26
4. Operation Efficiency: Triple Reward Credit Card, \$25,000 Limit



[2025-26 Budget](#)



# Treasurer's Report – August

## Summary and Highlights

### Current Financial Position

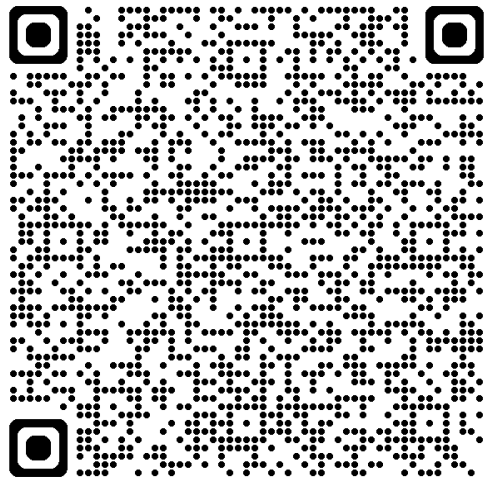
Account	Amount	Foundation Account	Total
Quicken Checking Account Balance	\$ 102,212.71	Drama SLEF Balance	\$ 23,375.51
US Bank Account Balance	\$ 104,055.89	Petty Cash Balance	\$ 150.00
Variance	\$ (1,843.18)	PayPal Balance	\$ 2,613.28
		Certificate of Deposit	\$ 40,000.00
		<b>Foundation Balance</b>	<b>\$ 121,600.48</b>

### Income

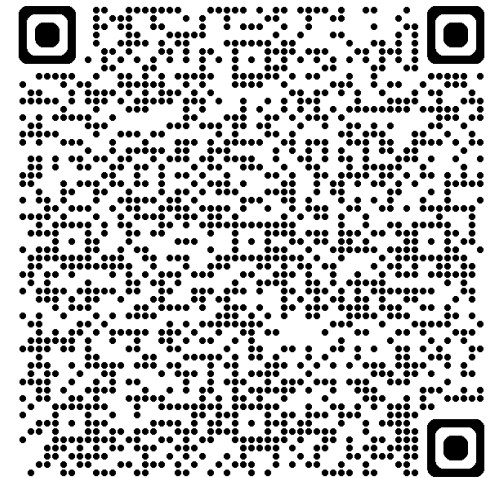
Source/Description	Amount (\$)
6th Grade Camp Scholarships	\$ 57.33
Challenge Course	\$ 38.71
Dine Out	\$ 97.19
Panther Pledge	\$ 7,538.52
<b>Total</b>	<b>\$ 7,731.75</b>

### Expenditures

Category	Amount (\$)
Domain & Software Fees	\$ 77.88
Foundation Operating Cost	\$ 108.00
Teacher Special Events	\$ 1,274.48
Teacher Stipends	\$ 827.11
<b>Total</b>	<b>\$ 2,287.47</b>



[Income and Expenses Report](#)



[Stipends Report](#)



# Treasurer's Report – August

## Income

Income	Actual (\$)	Notes
6th Grade Camp Scholarships	\$ 57.33	Target Goal = \$12,250
Book Fair	\$ -	
Box Tops	\$ -	
Challenge Course	\$ 38.71	
Corporate Matching	\$ -	
Corporate Sponsorship	\$ -	
Dine Out	\$ 97.19	
Misc. Donation	\$ -	
Panther Pledge	\$ 7,538.52	
Shutterfly	\$ -	
US Bank Account Interest	\$ -	
<b>Total</b>	<b>\$ 7,731.75</b>	<b>\$ -</b>

Account	8/17/2025 Balance	8/18/2025 Balance
<b>Bank Accounts</b>		
Certificate of Deposit	40,000.00	40,000.00
<b>TOTAL Bank Accounts</b>	<b>40,000.00</b>	<b>40,000.00</b>
<b>OVERALL TOTAL</b>	<b>40,000.00</b>	<b>40,000.00</b>



# Treasurer's Report – August

## Line Items

Expenditures	Budgeted (\$)	Actual (\$)	Remaining Balance
6th Grade Camp Transportation Only	\$ 6,000.00	\$ -	\$ 6,000.00
7th Grade Enrichment	\$ 8,500.00	\$ -	\$ 8,500.00
8th Grade Promotion Enrichment	\$ 7,000.00	\$ -	\$ 7,000.00
Campus Facilities & Improvements	\$ 1,000.00	\$ -	\$ 1,000.00
Challenge Course Prizes	\$ 5,500.00	\$ -	\$ 5,500.00
Department Stipends	\$ 12,000.00	\$ -	\$ 12,000.00
Domain & Software Fees	\$ 600.00	\$ 77.88	\$ 522.12
Equity & Inclusion Education	\$ 1,000.00	\$ -	\$ 1,000.00
Field Trip Transportation	\$ 2,500.00	\$ -	\$ 2,500.00
Foundation Operating Cost	\$ 300.00	\$ 108.00	\$ 192.00
Insurance - General Liability	\$ 750.00	\$ -	\$ 750.00
Marketing & Signage	\$ 1,000.00	\$ -	\$ 1,000.00
Misc. Expense - Special Approval	\$ 3,000.00	\$ -	\$ 3,000.00
Panther Clubs	\$ 2,000.00	\$ -	\$ 2,000.00
Panther Recognition	\$ 200.00	\$ -	\$ 200.00
Sports Equipment	\$ 500.00	\$ -	\$ 500.00
Staff Wellness	\$ 1,000.00	\$ -	\$ 1,000.00
Tax Preparation	\$ 900.00	\$ -	\$ 900.00
Teacher Appreciation Week	\$ 2,500.00	\$ -	\$ 2,500.00
Teacher Special Events	\$ 2,000.00	\$ 1,274.48	\$ 725.52
Teacher Stipends	\$ 15,250.00	\$ 827.11	\$ 14,422.89
Treasurer Expenses	\$ 300.00	\$ -	\$ 300.00
Turkey Trot	\$ 120.00	\$ -	\$ 120.00
<b>Total</b>	<b>\$ 73,920.00</b>	<b>\$ 2,287.47</b>	<b>\$ 71,632.53</b>



# Treasurer's Report – August

## Expenses (Checks)

### REQUIRED ACTION:

- Motion from a Board Member / At-large Board Member to move to approve the checks.
- Another Seconds
- Any discussion
- Vote to approve – Aye /Nay

Memo	Date	Num	Category	Payee	Amount
Microsoft 365 Standard Licenses Qty 3	8/8/2025	4161	Foundation Operating Cost	John Arce	\$ (108.00)
Welcome Breakfast, Vegan Items	8/9/2025	4162	Teacher Special Events	Eric Polyn	\$ (16.00)
Cooler Backback, Electric Pencil Sharpener	8/9/2025	4163	Teacher Stipends	Brandi Bliss	\$ (242.41)
Welcome Breakfast, Coffee	8/9/2025	4164	Teacher Special Events	Grace Lopez	\$ (12.16)
Welcome Breakfast, Gluten Free Items	8/15/2025	4165	Teacher Special Events	Alicia Leboffe	\$ (14.32)
White Board Reusable Calendar, File & Wall Organizers	8/16/2025	4166	Teacher Stipends	Lindsay Olson	\$ (99.79)
Teacher/Staff Welcome Back Breakfast	8/16/2025	4167	Teacher Special Events	Melanie Kray	\$ (1,232.00)
New Classroom Setup, Reading Nook	8/16/2025	4168	Teacher Stipends	Monique Garcia	\$ (236.75)
Pedagogy Book, Reaction Balls, Mats, Cards, etc.	8/16/2025	4169	Teacher Stipends	Alissa Cott	\$ (248.16)
Total					\$ (2,209.59)



# Pershing Middle School Foundation

New business...





# Pershing Middle School Foundation

Old business / Q&A...





# Old Business/New Business/Dates/Q&A

## Old Business:

2025-26 Budget Meeting took place on 7/18

2025-26 Meeting cadence TBD

## Upcoming Dates:

- Mountain Mike's Dine Out – 8/27
- Habit Burger & Grill Dine Out – 9/3
- Cuyamaca Outdoor School 6th Grade Camp  
Open House – 9/13 @10am
- Ringer's Roller Rink Fundraiser – 9/19  
(tentative)
- Board and Brew Dine Out – 10/15
- Chipotle Dine Out – 11/5



**Pershing Middle  
School Foundation**

**THANK YOU!**



# Pershing Middle School Foundation

Thank You / Appreciation

