

This document provides a map for the reports and data elements that are available. To find a report that contains a specific data element, locate the data element along the left hand column.

## **Reports**

You can access the following reports in Exony Call Reports:

| Call Detail History   Call Detail History reports provides information about each individual inbound and outbound call within your office.  These reports show the following for inbound or outbound calls for the dates you select:  Phone extension that received the call Number the call came from Date and Time the call was received Ring Time Talk Time Talk Time Total Duration (sum of ring time and talk time)  HT-Call Type Summary Daily  The counts for the call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow. The metrics include:  1 total number of calls  1 how many calls were handled 1 how many were abandoned 2 how many were abandoned 3 how many were abandoned 3 how many were abandoned 4 average time to abandon 5 This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.  Abandoned Intervals by Call Type provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow that can be r   | History Outbound Call Detail                 | your office.  These reports show the following for inbound or outbound calls for the dates you select:  • Phone extension that received the call  • Number the call came from  • Date and Time the call was received |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|
| Phone extension that received the call     Number the call came from     Date and Time the call was received     Ring Time     Talk Time     Talk Time     Total Duration (sum of ring time and talk time)  Call Type Summary Daily  Call Type Summary reports show the call activity in the office for the call types that are defined in the call flow. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow. The metrics include:     • total number of calls     • how many calls were handled     • how many were abandoned     • how many were abandoned     • average time to abandon     This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.  Abandoned Intervals by Call Type provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.  Some questions that may be answered from this report are:  • How long is a customer willing to wait in queue?  • Are some types of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.   |  | <ul> <li>Phone extension that received the call</li> <li>Number the call came from</li> <li>Date and Time the call was received</li> </ul>   |  |  |  |  |  |  |  |  |
| Pronoe extension that received the call  | History                                      | <ul> <li>Number the call came from</li> <li>Date and Time the call was received</li> </ul>   |  |  |  |  |  |  |  |  |
| call flow. The different call types represent different points in the call flow that can be reached by an incoming call.  HT-Call Type Summary Interval  HT-Call Type Summary Monthly  **The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow. The metrics include:  **total number of calls**  **how many calls were handled  **how many were abandoned  **how many were abandoned  **how many were abandoned  **This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.  **Abandoned Intervals by Call Type**  Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.  Some questions that may be answered from this report are:  **HT-Monthly Abandoned Intervals by Call Type**  HT-Monthly Abandoned Intervals by Call Type of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  |  | <ul> <li>Phone extension that received the call</li> <li>Number the call came from</li> <li>Date and Time the call was received</li> <li>Ring Time</li> <li>Talk Time</li> </ul>                                     |  |  |  |  |  |  |  |  |
| Interval  HT-Call Type Summary Monthly  how many calls were handled how many were abandoned average time to abandon This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.  Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.  Some questions that may be answered from this report are:  HT-Monthly Abandoned Intervals by Call Type  HT-Monthly Abandoned Intervals by Call Type  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.   |  | call flow. The different call types represent different points in the call flow that can be reached by an  |  |  |  |  |  |  |  |  |
| <ul> <li>+ how many calls were handled</li> <li>+ how many were abandoned</li> <li>+ average time to abandon</li> <li>This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.</li> <li>Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.</li> <li>The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.</li> <li>Some questions that may be answered from this report are:</li> <li>+ How long is a customer willing to wait in queue?</li> <li>+ Are some types of calls abandoned more frequently or sooner than other types of calls?</li> <li>A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.</li> </ul>  |  |  |  |  |  |  |  |  |  |  |
| * how many were abandoned     * average time to abandon     This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.    Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.    The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.    Some questions that may be answered from this report are:   How long is a customer willing to wait in queue?   A re some types of calls abandoned more frequently or sooner than other types of calls?    A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  |  | total number of calls  |  |  |  |  |  |  |  |  |
| <ul> <li>how many were abandoned         <ul> <li>average time to abandon</li> <li>This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.</li> </ul> </li> <li>Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.</li> <li>The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.</li> <li>Some questions that may be answered from this report are:         <ul> <li>How long is a customer willing to wait in queue?</li> <li>Are some types of calls abandoned more frequently or sooner than other types of calls?</li> </ul> </li> <li>A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.</li> </ul>   | HT-Call Type Summary                         | how many calls were handled  |  |  |  |  |  |  |  |  |
| This report is available in daily, monthly, and half-hour intervals, which can be helpful when comparing trends and looking for outliers.  Abandoned Intervals by Call Type reports are used to assess abandoned inbound call activity. They provide the data necessary to analyze inbound call activity and customer tolerance. The different call types represent different points in the call flow that can be reached by an incoming call.  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.  Some questions that may be answered from this report are:  How long is a customer willing to wait in queue?  A re some types of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  |  | how many were abandoned  |  |  |  |  |  |  |  |  |
| HT-Daily Abandoned Intervals by Call Type  HT-Monthly Abandoned Intervals by Call Type  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.   |  | average time to abandon  |  |  |  |  |  |  |  |  |
| HT-Daily Abandoned Intervals by Call Type  HT-Monthly Abandoned In |  |  |  |  |  |  |  |  |  |  |
| Intervals by Call Type  HT-Monthly Abandoned Intervals by Call Type  A re some types of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.   |  | provide the data necessary to analyze inbound call activity and customer tolerance. The different call   |  |  |  |  |  |  |  |  |
| HT-Monthly Abandoned Intervals by Call Type  How long is a customer willing to wait in queue?  Are some types of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  | Intervals by Call Type  HT-Monthly Abandoned |  |  |  |  |  |  |  |  |  |
| Intervals by Call Type  • Are some types of calls abandoned more frequently or sooner than other types of calls?  A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  |  | Some questions that may be answered from this report are:  |  |  |  |  |  |  |  |  |
| A high abandon rate may represent lost opportunities for sales or retention. A customer's decision to abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the call, or time available.  |  | <ul><li> How long is a customer willing to wait in queue?</li><li> Are some types of calls abandoned more frequently or sooner than other types of calls?</li></ul>  |  |  |  |  |  |  |  |  |
| This report is available for daily and monthly reporting.  | mervalo by can rype                          | abandon the call is influenced by their expectations such as, willingness to wait, who is paying for the   |  |  |  |  |  |  |  |  |
|  |  | This report is available for daily and monthly reporting.  |  |  |  |  |  |  |  |  |
| Answered Intervals by Call Type reports are also used to evaluate the customer experience. They provide data to assess how calls were answered. The different call types represent different points in the call flow that can be reached by an incoming call.  |  | provide data to assess how calls were answered. The different call types represent different points in the   |  |  |  |  |  |  |  |  |
| HT-Daily Answered Intervals by Call Type  The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow.   |  |  |  |  |  |  |  |  |  |  |
| Some questions that can be answered from this report are:  |  | Some questions that can be answered from this report are:  |  |  |  |  |  |  |  |  |
| <ul> <li>HT-Monthly Answered Intervals by Call Type</li> <li>What is the wait time before a call is answered?</li> <li>Are some types of calls answered faster than other types of calls?</li> <li>Does staffing need to be adjusted?</li> </ul>   |  | Are some types of calls answered faster than other types of calls?   |  |  |  |  |  |  |  |  |
|  |  | The Answered Intervals by Call Type reports are available for Daily and Monthly reporting.   |  |  |  |  |  |  |  |  |

Exony Call Reports Job Aid

|  | The <b>HT-Daily Call Activity by Skill Group with Drilldown</b> report allows the user to see very specific and detailed information about skill groups defined for the office.  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|
| HT-Daily Call Activity<br>by Skill Group with<br>Drilldown       | The skill groups represent groupings of agent team members that the agent has decided to use for his office call flow. Agent team members belong to at least one, and possibly more than one, skill group.   |  |  |  |  |  |  |  |  |  |
|  | This report looks at metrics for the individual skill groups in the office and the user can drill down to the metrics for the agent team members that belong to the skill group, and then drilldown further to the half hour intervals for that team member as a member of the skill group. The metrics include:   |  |  |  |  |  |  |  |  |  |
|  | <ul> <li>Number of inbound calls</li> <li>Number of outbound calls</li> <li>Average talk time for inbound and outbound calls</li> <li>Amount of time the team members are in a Not Ready state</li> <li>Amount of time the team members are Logged On</li> <li>Number of calls that were redirected to another team member or skill group because of no answer (RONA)</li> </ul>   |  |  |  |  |  |  |  |  |  |
| HT-Daily Call Activity<br>by Agent Team Member<br>with Drilldown | The <b>HT-Daily Call Activity by Agent Team Member with Drilldown</b> report summarizes call activity information for individual agent team members. Agents can "drill down" from the summary level to see the skill groups the call activity occurred in, and the active half hours for the calls.  |  |  |  |  |  |  |  |  |  |
| RT-Agent State Pie<br>Chart by Skill Group                       | The RT-Agent State Pie Chart by Skill Group chart displays a graphical snapshot of how many agent team members are in each of the SFCTI call states at a given point in time. The snapshot is updated every 20 seconds.  |  |  |  |  |  |  |  |  |  |
|  | The possible SFCTI call states include:  |  |  |  |  |  |  |  |  |  |
|  | Ready Talking Not Ready After Call Work Logout Busy Other  |  |  |  |  |  |  |  |  |  |
| RT-Call Type Current<br>Half Hour and today                      | The RT-Call Type Current Half Hour and Today shows call activity and metrics about the different call types. The call activity is presented in three snapshots: a given point in time (Calls Now), the past 30 minutes (Current Half Hour), and midnight to the current time (Today).  |  |  |  |  |  |  |  |  |  |
|  | The different call types represent different points in the call flow that can be reached by an incoming call. The counts for the call types are incremented and the metrics are calculated when calls reach that point in the call flow. The snapshot is updated every 10 to 60 seconds, based on the value selected for the interval slider in the parameter field.   |  |  |  |  |  |  |  |  |  |
|  | Some of the metrics include:   |  |  |  |  |  |  |  |  |  |
|  | <ul> <li>Number of calls in queue at the point in time</li> <li>Duration of the longest call in queue at the point in time</li> <li>Number of calls connected to an agent team member at the point in time</li> <li>Number of calls offered during the current half hour and current day</li> <li>Number of calls answered during the current half hour and current day</li> <li>Number of calls abandoned during the current half hour and current day</li> <li>Average speed of answer</li> <li>Average handle time</li> </ul> |  |  |  |  |  |  |  |  |  |
| RT-Skill Group and<br>Agent Team Member<br>Status                | The RT-Skill Group and Agent Team Member Status report displays a snapshot of the skill group metrics at a given point in time. The skill groups represent groupings of agent team members that the agent has decided to use for his office call flow.   |  |  |  |  |  |  |  |  |  |
|  | Agent team members belong to at least one, and possibly more than one, skill group. The snapshot for the individual skill groups is updated every 10 to 60 seconds based on the value selected for the interval slider in the parameter field. The metrics in the report include:  |  |  |  |  |  |  |  |  |  |
|  | <ul> <li>Number of calls waiting in queue for the skill group</li> <li>Amount of time the longest call has been waiting</li> <li>Number of agent team members logged into the skill group</li> <li>Number of agent team members in the Ready state to take calls</li> <li>Number of agent team members who are busy on calls in another skill group</li> </ul>   |  |  |  |  |  |  |  |  |  |

## **Report Columns**

|  | Ca<br>De<br>Hist                                 | tail   | Historical Reports            |                                  |                                 |  |   |  |   |  |   |  | Real-Time<br>Reports                        |  |  |
|--|--|--|-------------------------------|----------------------------------|---------------------------------|--|---|--|---|--|---|--|---|--|--|
| Data Element                           | Inbound Call Detail History                      | Outbound Call Detail<br>History                  | HT-Call Type Summary<br>Daily | HT-Call Type Summary<br>Interval | HT-Call Type Summary<br>Monthly | HT-Daily Abandoned<br>Intervals by Call Type | HT-Daily Answered<br>Intervals by Call Type | HT-Daily Call Activity by<br>Agent Team Member with<br>Drilldown | HT-Daily Call Activity by<br>Skill Group with Drilldown | HT-Monthly Abandoned<br>Intervals by Call Type | HT-Monthly Answered<br>Intervals by Call Type | RT-Agent State Pie Chart<br>by Skill Group       | RT-Call Type Current Half<br>Hour and today | RT-Skill Group and Agent<br>Team Member Status   |  |
| % Abandoned (All)                      |  |  | <b>*</b>                      | <b>*</b>                         | <b>*</b>                        |  |   |  |   |  |   |  |   |  |  |
| Abandon Ring Time                      |  |  |                               |                                  |                                 |  |   | •  | <b>*</b>  |  |   |  |   |  |  |
| AFO/Office Name                        | •  | •  |                               |                                  |                                 |  |   | ,  | •   |  |   |  |   |  |  |
| After Call Work                        | ,  | ,  |                               |                                  |                                 |  |   |  |   |  |   | •  |   |  |  |
| ASA To 30                              |  |  |                               |                                  |                                 |  |   |  |   |  |   |  | •   |  |  |
| ASA Today                              |  |  |                               |                                  |                                 |  |   |  |   |  |   | t  | •   |  |  |
| Available                              | 1  |  |                               |                                  |                                 |  |   |  |   |  |   |  | <b>-</b> -                                  | •  |  |
| Available Time (Per Skill Group)       | 1  |  |                               |                                  |                                 |  |   | •  | •   |  |   |  |   | <u> </u>   |  |
| Avg Handle Time                        |  |  | •                             | •                                | •                               |  |   | <b>—</b>   | *   |  |   | <del>                                     </del> |   | 1  |  |
| Avg Handle Time Avg Handle Time To 30  |  |  | _                             | •                                | •                               |  |   | <del>                                     </del>                 |   |  |   | <u> </u>   | •   |  |  |
| Avg Handle Time 10 30 Avg Handle Today |  |  |                               |                                  |                                 |  |   |  |   |  |   | -  | •   |  |  |
|  | <del>                                     </del> |  | •                             | •                                | •                               |  |   |  |   |  |   | 1  | -   |  |  |
| Avg Hold Time                          | -  | -  | •                             | -                                | -                               |  |   | •  | •   |  |   | 1  |   |  |  |
| Avg Bouter Ousua Aban Delay Time       | 1  |  | •                             | •                                | •                               |  |   | <b>—</b>   | •   |  |   | 1  |   |  |  |
| Avg Speed to Applyor                   |  |  | <b>*</b>                      | <b>*</b>                         | <b>*</b>                        |  |   |  |   |  |   | -  |   | -  |  |
| Avg Speed to Answer                    |  |  | •                             | •                                | <b>*</b>                        |  |   |  |   |  |   | -  |   |  |  |
| Avg Talk Time                          |  |  | ▼                             | ▼                                | ▼                               | -  |   | _  | <b>*</b>  |  |   | -  | -   | -  |  |
| Avg Talk Time Out                      |  |  |                               |                                  |                                 | -  |   | <b>*</b>   | <b>*</b>  |  |   | -  |   |  |  |
| Avg Talk Time Out                      |  |  | •                             |                                  |                                 |  |   | -  | ▼   |  |   | -  |   |  |  |
| Avg Wrap Time                          |  |  | ▼                             | •                                | •                               |  |   | •  | •   |  |   | -  |   |  |  |
| Avg Wrap Time In                       |  |  | <b>A</b>                      |                                  |                                 |  |   | -  | ▼   |  |   | -  |   |  |  |
| Busy                                   |  |  | •                             | •                                | •                               |  |   |  |   |  |   | _  |   | •  |  |
| Busy/Other                             |  |  |                               |                                  |                                 | _  | _   |  |   | _  | _   | •  | _   | <b>—</b>   |  |
| Call Type                              | <del>                                     </del> | <del>                                     </del> |                               |                                  |                                 | <b>*</b>                                     | <b>*</b>                                    | 1  |   | <b>*</b>                                       | <b>*</b>                                      | 1  | •   | <del>                                     </del> |  |
| Calls Abandoned                        |  |  | •                             | •                                | •                               | <b>*</b>                                     | •   |  |   | <b>*</b>                                       | •   | 1  |   |  |  |
| Calls Abandoned >360                   | -  |  |                               |                                  |                                 | <b>*</b>                                     |   |  |   | <b>*</b>                                       |   | -  |   |  |  |
| Calls Abandoned 0-20                   |  | ļ  |                               |                                  |                                 | <b>*</b>                                     |   |  |   | <b>*</b>                                       |   | -  |   |  |  |
| Calls Abandoned 121-180                |  |  |                               |                                  |                                 | •  |   |  |   | •  |   |  |   |  |  |
| Calls Abandoned 181-240                |  |  |                               |                                  |                                 | •  |   |  |   | •  |   | -  |   |  |  |
| Calls Abandoned 21-30                  |  |  |                               |                                  |                                 | •  |   |  |   | •  |   | -  |   |  |  |
| Calls Abandoned 241-300                |  |  |                               |                                  |                                 | <b>*</b>                                     |   |  |   | •  |   | -  |   |  |  |
| Calls Abandoned 301-360                |  |  |                               |                                  |                                 | •  |   |  |   | •  |   | -  |   |  |  |
| Calls Abandoned 31-60                  |  |  |                               |                                  |                                 | •  |   | ļ  |   | •  |   |  |   |  |  |
| Calls Abandoned 61-90                  |  |  |                               |                                  |                                 | •  |   |  |   | •  |   | 1  |   |  |  |
| Calls Abandoned 91-120                 |  |  |                               |                                  |                                 | •  |   |  |   | •  |   |  |   |  |  |
| Calls Abandoned To 30                  |  |  |                               |                                  |                                 |  |   |  |   |  |   |  | •   |  |  |
| Calls Abandoned Today                  |  |  |                               |                                  |                                 |  |   |  |   |  |   |  | •   |  |  |
| Calls Answered                         |  |  | <b>*</b>                      | <b>*</b>                         | <b>*</b>                        | •  | •   |  |   | •  | •   |  |   |  |  |
| Calls Answered >360                    |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 0-20                    |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 121-180                 |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 181-240                 |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 21-30                   |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 241-300                 |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 301-360                 |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |
| Calls Answered 31-60                   |  |  |                               |                                  |                                 |  | •   |  |   |  | •   |  |   |  |  |

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