

THE PROBATE TIMELINE

STEP	ACTIONS TO BE TAKEN	DURATION (month)
1	Prepare and File Petition for Probate	1-2
2	Court hearing on the Petition for Probate	2-3
3	The following are issued: *Letters of Administration, Orders for Probate, Duties and Liabilities, Issue Bond (if ordered), and *Letters of Testamentary.	2-4 (if not contested)
4	Notice to Creditors	2-4
5	Notice to Department of Health Services Inventory & Appraisement	4-8
6	Pay State and Federal Taxes (if necessary)	6-12
7	Allow or reject creditor claims	
8	Possible Preliminary Distributions	
9	Notice to Department of Health Services (if deceased received medical)	
10	Notice to Franchise Tax Board (if heir is out of state)	
11	Claim of Exemption (if assets transfer to a minor)	6-15
12	Receive Final Tax Letter from State and Federal (if appropriate)	6-18
13	File Petition for final Distribution and Accounting	8-16
14	Hearing on Petition for final distribution and Accounting	
15	Order Approving Final Distribution and Accounting	
16	Distribution of Assets to Heirs	9-17
17	Final Discharge Order (indicates close of probate case)	9-18
18	Final Distribution of Funds	9-18

Letters of Administration: When decedent died intestate. Orders will follow rules of intestacy.

Letters Testamentary: When decedent dies testate (with will). Orders will follow terms of will.

At NO cost to you, contact us via email or phone for a copy of the probate e-book, a probate comparative Market Analysis PCMA, and a one-on-one consultation. Text/Call: 714.391.3645 Email: ProbateSolutionOC@gmail.com Web: www.ProbateSolutionOC.com

Give Love and Compassion. It's free.

PROBATE SOLUTION OC

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