

Alberta Family Homes

CHECKLIST



REQUIRED DOCUMENTS (IF YOU ARE SELF-EMPLOYED)		
DOCUMENT NEEDED BY YOUR REAL ESTATE AGENT		
1	Government Issued Photo ID (Drivers License or Passport)	

DOCUMENTS NEEDED BY YOUR MORTGAGE BROKER		
1	Notice of Assessment for the last 2 years	
2	Tax documents - T2 for the last 2 years	
3	Funds for Down Payment (Need a minimum of 5% of the property value)	
4	Bank Statements to show movement of funds (can be brought at a later date)	

Additional Documents that may be requested		
1	Any outstanding Payments, loans or debts (This information is between you and the Mortgage Broker. We kindly ask you to please do your due diligence and have a general idea of the outstanding payments, as it will help us to best serve you)	

All this information is personal and we understand and we value your trust.

This document is only a checklist to get you started on the right path.

PLEASE HAVE THESE DOCUMENTS HANDY BASED ON YOUR APPOINTMENT,
and make sure you take all your documents with you after the appointment.