



Please fill out and return this form with your tax documents.
Tax preparation will not begin without this form on file.
Located at: 15601 Freyburg Drive, Wapakoneta

1120 / 1120S / 1065 Tax Return Information

Entity Name: _____

Federal I.D Number: _____

Primary Contact: _____

Fiscal Year End: _____ Date Incorporated: _____ State Incorporated: _____

Date Business Began: _____ Business Activity Type: _____

Number of Shareholders: _____ Business Representative: _____

Signing Officer: _____ Signing Officer SSN: _____

Signing Officer Phone Number: _____

Physical Company Address: _____

City: _____ State: _____ Zip Code: _____



1120 / 1120S Returns:

Officer Information

Officer Type: _____

Name: _____ SSN: _____

Address: _____

City: _____ State: _____ Zip: _____

Officer Type: _____

Name: _____ SSN: _____

Address: _____

City: _____ State: _____ Zip: _____

20% Direct or 50% Direct/Indirect Owners

Ownership %: _____

Name: _____ SSN: _____

Address: _____

City: _____ State: _____ Zip: _____

Ownership %: _____

Name: _____ SSN: _____

Address: _____

City: _____ State: _____ Zip: _____

*Use the back of this form for additional Officers or Owners.



1065 Partnership Returns:

Partnership %: _____ **Type of Partner:** _____

Name: _____ **SSN:** _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Partnership %: _____ **Type of Partner:** _____

Name: _____ **SSN:** _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Partnership %: _____ **Type of Partner:** _____

Name: _____ **SSN:** _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Partnership %: _____ **Type of Partner:** _____

Name: _____ **SSN:** _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Partnership %: _____ **Type of Partner:** _____

Name: _____ **SSN:** _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

*Use back of this form for additional partners