**Client Information**

**Name: Date: Age:**

**Tel #: email:**

**Emergency Contact/Name/Relationship/telephone:**

**Location/Time Zone: Vocation:**

**Relationship Status: Spouse: Children: name/Age:**

* **What brings you here: What is your principal concern(s) or challenge(s)?**
* **What goal(s) would you most like to achieve from our work together?**
* **Have you already tried to work on this and if so in what ways?**

**EFT Goals:**

**How will you know or what will be different for you when the goal is achieved?**

**Pros / “Upside” for achieving goal**: What positive experiences will achieving the goal give me?

Is anyone else potentially benefiting by my achieving the goal? If so, Who & How?

**Cons “Downside” for achieving goal:** What negative experiences will achieving the goal give me?

Is anyone else potentially threatened by my achieving the goal? If so, Who & How?

**Pros / “Upside” for keeping things as they are (Status Quo):**

What are good reasons to stay where I am and not change anything?

What experiences am I hanging onto to stay where I am and not change?

What feelings am I avoiding by keeping things as they are?

**Cons / “Downside” for keeping things as they are (Status Quo):**

What negative experiences am I continuing by keeping status quo?

What am I missing out on by staying where I am and not changing?

**It feels safe to change this. \_\_\_\_\_\_%** 0-100%

**I feel that I deserve things to be different. \_\_\_\_\_%** 0-100%

**I feel confident in who I would be (identity) with this change. \_\_\_\_\_\_\_%** 0-100%

Who am I being like and/or who had this behavior in my past (if anyone)?

Is there anyone I am not going to connect with if I achieve this goal?

Am I letting anyone down if I change this or achieve this goal? If so, Who & How?

**What are ways you cope and un-stress?**

**What do you do for “self-care”?**

**Is there anything else you would like me to know about or want to bring up in our session?**