

Client Intake Form

| Name: | | Birthdate: |
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| Address: | | |
| Email Address: | | Phone: |
| Preferred Method o | of Communication: 🗆 Email 🗆 | I Phone Call □ Text Message |
| Emergency Contac | t: | Phone: |
| Occupation: | | |
| COACHING What is leading you to pur | rsue Resiliency Coaching or Sou | l Care? |
| Do you any previous expe | erience with Resiliency/Life Coacl | hing or Soul Care? □ Yes □ No |
| GOALS What do you most hope t | o accomplish through Resiliency | y Coaching or Soul Care? |
| How will your life be diffe | rent if you make progress toward | d your Resiliency or Soul Care goals? |

| What do you imagine might happen if you do not work towards these goals? |
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| What do you think it will take for you to make progress toward your goals? |
| What are you already doing to move toward your goals? |
| What things have hindered you and made it hard to grow or reach your goals? |
| Who in your life is most supportive? Is there anyone who might not be supportive of your growth? |
| LIFE EXPERIENCE On a scale of 1 – 10 (10 = HIGH), how would you currently rate the quality of your life? |
| On a scale of $1 - 10$, ($10 = HIGH$), what is your current level of stress? |
| Where in your life do you feel most alive (love, joy, peace, hope)? |
| What is getting in the way of your experience of feeling most alive (love, joy, peace, hope)? |
| What has been your biggest success in your life thus far? |

| What is the most challenging obstacle you have had to overcome in your life? |
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| What do you most value in your life right now? |
| What are some of your strengths and current assets in your life? |
| COACHING PREFERENCES What motivates you? What methods help you learn and grow most effectively? |
| Once you have chosen a course of action, do you tend to act quickly or take time to process? What has helped you reach goals in the past? |
| What styles of support don't work for you or deter you from trying? |
| Are you open to forms of Christian practice within our coaching sessions? ☐ Yes ☐ No If Yes, what faith practices have been most meaningful in the past? |
| Are you able to commit to homework exercises outside of our sessions? \square Yes \square No |
| Are you willing to journal and take assessments? ☐ Yes ☐ No |
| How can I best support you in your Resiliency or Soul Care growth and goal? |

SUMMARY

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| Do you have any other goals you have not mentioned (that might are intimidating or feel too big)? |
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| Of the goals discussed, which do you feel is the most important for us to begin? |
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| What would you like me to know about you that we have not already covered in this form? |
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| Once completed, please "Save As" with your name, and email to jimlewis1972@gmail.com. |
| Or, you may print and bring a copy with you to an in-person session. |

