



Timeline

Timeline Summary



Innovation Agri-Tech's timeline started back in 2017, when the British company was incorporated and it has been on quite a journey since.

Through research and development, strategic partnerships and strong management decisions, IAG has increased in value year on year, achieving some outstanding milestones along the way to achieve this.

This timeline highlights each milestone achieved so far and those we expect to achieve in the next couple of years.

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2017

- British Company
- Company Incorporated
- Initial Design of Tech & Prototype Completed



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2018



- Multi-Billion Dollar US Co-Operative Co-Alliance Acquired 15% of IAG Shares
- Two Co-Alliance Executives Appointed to IAG Board
- Co-Alliance Helped Redesign & Develop The Tech to Meet Their 56,000 Customer's Requirements
- Establish Growing in Coco Peat Allowing Soilless Growth Without Pesticides or Herbicides



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2019



- R&D Phase 1 Commercial Grow Trial
- Secured Bracknell 10,000 sq ft Site
- Bracknell Farm Phase 1 Completion
- 3 US Patents Granted
- Coller IP Establish Enterprise Valuation
- Built Indoor Farm With New, Improved Tech



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2020



- £50m Valuation of the Company by Independent Company Valuation Consulting
- Bracknell Farm Phase 2 Completion
- Built Digital Automation Platform
- R&D Collaboration with Leading UK Agricultural University, University of Essex
- Manufacturing Technology for UK Supply Chain
- Secured Co-Alliance £5m Purchase Order



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2021



- Evolve Biodegradable Tech
- Identify 2nd Site - Lincolnshire
- Bracknell Farm Phase 3 Completion
- NIAB Trial to Develop Commercial Crops
- Substantial Pipeline of Farm Projects with a Total Addressable Market of £5m+
- Red Tractor & Global G.A.P. Accreditations



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Present Day

- **Offer of £10m Class B Shares**
- Identified World Leading Tech Sales & Distribution Partner
- Distribution of Vertical Farming Solutions
- 130 Different Species Successfully Grown
- Significantly Accelerated Growth Rates
- University of Essex & Make Up Grow Trials
- £75m Independent Valuation of the Company by Valuation Consulting



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2022

- Bracknell Farm Completion
- Go To Revenue
- 2nd Facility in Lincolnshire to be Funded (100,000+ sq ft)
- Determine Valuation Multiple & Revalue Business
- Supply Farm Tech to Co-Alliance Then Sell Tech to Co-Alliance's Farming Network & Pharmaceutical Companies
- Manufacture & Distribute Container Farms
- Start Pharmaceuticals Trials



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2023

- Secure 3rd Facility in Hong Kong
- Revenue Generated From Licensing Fees
- Revenue Generated From Support & Maintenance
- Revenue Generated From Royalty Fees
- Increase Valuation Multiple After Proving Revenue
- Re-value Ready for Flotation or Institutional Sale



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2024

Sale to:

- Co-Alliance
- Pharmaceutical Company

OR

- Management Buyback - Investors Sell Their Shares Back to Management
- Initial Public Offering (IPO)
Listed on NASDAQ or London Stock Exchange
- Strategic Merger or Acquisition Deal



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