



## **CBRS OPPORTUNITY?**

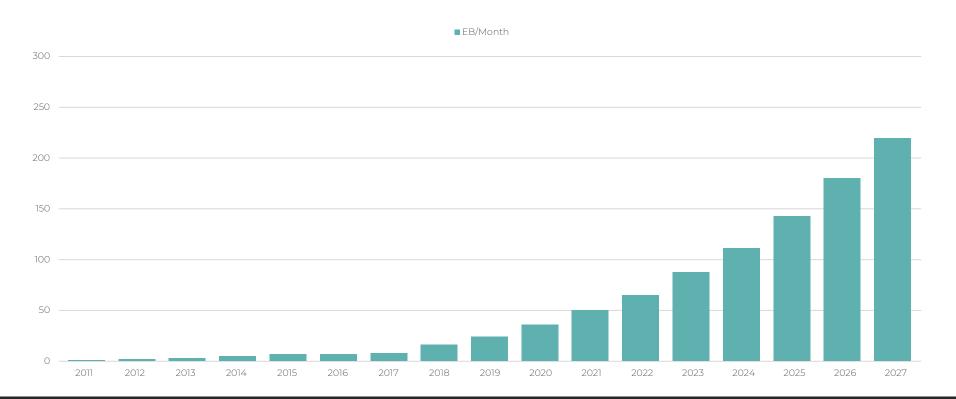


\$100B in 5G spectrum and the ability for anyone to build a wireless network without a spectrum license.



Landlords are uniquely positioned to leverage this opportunity to generate \$80k in new NOI from existing rooftops and operate a wireless network with a cost structure that cannot be beat.

## **MOBILE DATA TRAFFIC GROWING AT 37% CAGR**



### **INCREASE THE VALUE OF YOUR PROPERTIES**

# **Two Options for Rooftop Monetization**

1

Building Owners pay Kroo upfront to turn their rooftops into 5G cell sites

- Building owner funds development
- NOI potential: \$80k/year On Average
- \$1,200,000 \$1,600,000 Net Increase in Asset
  Value Per Building

2

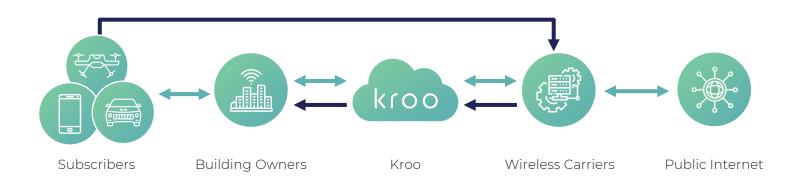
Building Owners lease from Kroo with zero upfront expense to turn their rooftops into 5G cell sites

- Capital leasing partners fund development
- NOI potential: \$45k/year on Average
- \$675,000 \$1,000,000 Net Increase in Asset
  Value Per Building

## HOW IT WORKS: FLOW OF NETWORK TRAFFIC AND REVENUE







# YOU PROVIDE THE LOCATION AND CAPITAL,

We do the rest.

## **REV SHARE**



	YOU	kroo
Location		
Program Management		✓
CAPEX		
Engineering		✓
Procurement		
Deployment		✓
Maintenance		
Utilities		
Operation		



#### **BE FIRST TO MARKET**



Early deployers of 5G coverage in a particular geography disincentive later entrants from developing their rooftops outside of our ecosystem

## **NEW COMPETIVE ADVANTAGE**



Use the additional revenue from 5G to create more value ahead of the competition



Improve underwriting by taking advantage of a new revenue stream on newly acquired properties

## **OUR PHASED PLAN**

Q1 – Q2 2022: Signup Real Estate Owners to create a Network Footprint

Q2 2022:

Simulate the Coverage and Capacity of that Network Footprint

Q2 – Q3 2022:

Presell Coverage and Capacity to wireless carriers and MVNOs

Q4 2022 – Q2 2023 Build Coverage and Capacity

# **EXAMPLE SITES**









## **OUR TEAM OF HYPER-EXPERIENCED OPERATORS**



Frank Q. Tucker



Matt Glass



Shaz Khan CTO





T Mobile







Our team has built 100,000 sites for Tier 1 Network Operators and deployed billions in Capital Expenditure



## **NEXT STEPS**

Sign up with no risk.



Negotiate a Memorandum of Understanding, zero capital outlay or assumption of liability until Kroo secures revenue from network operators.

