

PROBATE COURT OF MEDINA COUNTY, OHIO

TRUST UNDER THE WILL OF: _____, **DECEASED**
FOR THE BENEFIT OF _____

CASE NO. _____

FIDUCIARY'S ACCEPTANCE

TRUSTEE

I, the undersigned, hereby accept the duties which are required of me by law, and such additional duties as are ordered by the Court.

As trustee of the trust I will:

- 1) Make and file any inventory of the real and personal assets of the trust within 3 months after appointment or such time as extended by the Court.
- 2) Deposit funds which come into my hands in a lawful depository located within this State. Trust checking accounts must provide canceled checks, as these canceled checks may be required to prove the accounts.
- 3) Keep trust funds in a separate estate account at all times during the administration of the trust.
- 4) Invest all funds in a lawful manner.
- 5) Make and file an account within annually, or such time as extended by the Court.
- 6) File all tax documents as required by law.
- 7) Maintain adequate insurance to reasonably protect any property that I may hold as a fiduciary.
- 8) Administer the trust in accordance with law and the terms of the trust.
- 9) Obey all Orders of the Court.

I acknowledge that I am subject to removal as fiduciary if I fail to perform such duties. I further acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property that I hold as a fiduciary. Every fiduciary, before entering upon the execution of a trust, shall receive letters of appointment from a probate court having jurisdiction of the subject matter of the trust. [R.C. § 2109.02]

Date

(Trustee)