

REQUIREMENTS FOR STATEMENT OF EXPERT EVALUATION

1. Statement of Expert Evaluation **MUST** be filed with the Application.
2. When being filed with initial Guardian Application, the Statement of Expert Evaluation must be completed by a licensed physician or licensed clinical psychologist. (See #1 of Form 17.1)

NOTE: When a physician or clinical psychologist states on a Statement of Expert Evaluation that with a reasonable degree of medical certainty it is unlikely the ward's mental competence will improve, the Court may dispense with the filing of subsequent Statements of Expert Evaluation when filing their biennial guardian's report. (Medina Probate Local Rule 66.5)

3. When being filed **with the Guardian's Report**, the Statement of Expert Evaluation may be completed by a licensed physician, licensed clinical psychologist, licensed social worker, or mental retardation team. (See #1 on Form 17.1)
4. The Date of Evaluation **must** reflect a period of time **within three (3) months** of the filing of the Application or Report.
5. The Name and Address of the Evaluator **must be typed or printed legibly.** (See #2 on Form 17.1)
6. The information given by the Evaluator must be described in detail. **A diagnosis must be given as well as symptoms.**
7. The Evaluator must specifically state if the guardianship should/should not be granted and/or if the guardianship should continue/be terminated, (See #10 / #11 on Form 17.1)