

MEDINA COUNTY PROBATE COURT SUPPLEMENTAL WORKSHEET

Guardianship of _____ Case No. _____

DOB of Ward _____ Age of Ward _____

State reason guardianship was established _____

Address of Ward _____

Guardian's Name _____ Relationship to Ward _____ Date of Appointment _____

TO BE COMPLETED WHEN APPLICATION TO EXPEND FUNDS IS BEING FILED:

Explain circumstances surrounding expenditure request:

If expenditure is requested by parent, why parent(s) are unable to provide need:

TO BE COMPLETED WHEN ANNUAL ACCOUNT AND/OR APPLICATION TO EXPEND FUNDS IS BEING FILED:

List previous Court Authorized Expenditures (Date, Expenditure, Amount):

List any newly received asset not previously listed on initial inventory:

TO BE COMPLETED WHEN ANNUAL ACCOUNT IS BEING FILED:

List any disbursements on present account without cancelled check or receipt:

List any other source of income not reported on the account:

RECAPITULATION INFORMATION:

WARD'S YEARLY INCOME... \$ _____ PRESENT BALANCE OF MONIES... \$ _____

EXPENDITURE AMOUNT REQUESTED... \$ _____ YEARLY AUTHORIZED EXPENDITURES... \$ _____

AMOUNT OF PRESENT BOND..... \$ _____ IS BOND ADEQUATE? _____

IS WARD RECEIVING SOCIAL SECURITY? _____ MONTHLY AMOUNT \$ _____

SOCIAL SECURITY PAYEE _____ FILING DATE OF LAST ACCOUNT _____

DATE _____ GUARDIAN'S SIGNATURE _____