

**PROBATE COURT OF MEDINA COUNTY, OHIO
KEVIN W. DUNN, JUDGE**

In Re: _____

Case No.: _____

**APPLICATION FOR APPOINTMENT OF SUCCESSOR CUSTODIAN
[R.C. 5814.07]**

Applicant states that _____ was named as a custodian under the Ohio Transfer to Minors Act (R.C. 5814.01 to 5814.09) for _____, a minor, born on _____ as to the following described bank account(s) and/or brokerage account(s):

<u>Institution</u>	<u>Asset</u>	<u>Account #</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Applicant further states that (Choose one of the following):

- The custodian died. A copy of the Death Certificate is attached.
 - An estate has been opened for the custodian and an executor or administrator has been appointed. The estate is filed in the _____ County Probate Court and is Case No. _____, and _____ is the executor/administrator.
 - No estate has been opened for the custodian.
- The custodian resigned and did not designate a successor custodian./The custodian is the Applicant and wishes to resign.
- The custodian/named successor custodian is unable to serve due to incapacity or other reason.
 - A guardian/conservator has been appointed for the custodian/named successor custodian. The guardianship is filed in the _____ County Probate Court and is Case No. _____, and _____ is the guardian/conservator.
 - No guardianship/conservatorship has been opened for the custodian.
 - The custodian/named successor custodian cannot serve for to the following reason(s):

Applicant further states that no successor custodian has been named by the application that established the above account(s) and that the Last Will and Testament of the original custodian does not name a successor custodian to serve on the above-noted account(s).

Applicant further states that there is or is not a legal guardian appointed by a court for the above minor and that the minor's natural parents are: _____ and _____.

Applicant is related to the minor child by being the child's _____.

OR

Applicant is not related to the minor child.

Applicant further states that the minor resides at the following address:

Applicant moves this Court for an order to remove the original custodian due to the custodian's death and to appoint the applicant as successor custodian on the above account(s) in accordance with R.C. 5814.07(F).

Applicant further states that the consents of the minor's natural parents and/or legal guardian are or are not attached to this application. (Consents are required or application must be set for hearing with notice to the non-consenting parent(s) and/or legal guardian.)

Attorney for Applicant

Applicant Signature

Attorney Printed Name

Applicant Printed Name

Address

Address

City, State, Zip

City, State, Zip

Telephone number (including area code)

Telephone number (including area code)

Attorney Registration No. _____

**PROBATE COURT OF MEDINA COUNTY, OHIO
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Case No.: _____

CONSENT TO APPLICATION FOR APPOINTMENT OF SUCCESSOR CUSTODIAN

The undersigned is the:

- Natural parent
- Legal guardian of the above minor
- Executor/Administrator of a deceased custodian's estate
- Guardian/Conservator of a custodian/ named successor custodian

The undersigned has reviewed the application of _____
to be appointed as successor custodian of accounts held for the benefit of the above minor under
the Ohio Transfer to Minors Act, and hereby consents to the appointment of the applicant as
successor custodian of the Ohio Transfer to Minors Act.

The undersigned, being at least eighteen (18) years of age and under no disability, hereby
waives any notice of hearing on this application.

Consenting Individual Signature

Typed or Printed Name

Address

City, State, Zip

Telephone Number (including area code)

Sworn to and subscribed before me by the above person on the _____ day of
_____, 20__.

Notary Public

**PROBATE COURT OF MEDINA COUNTY, OHIO
KEVIN W. DUNN, JUDGE**

In Re: _____

Case No.: _____

JUDGMENT ENTRY APPOINTING SUCCESSOR CUSTODIAN

On _____, 20____, this cause came before the Court on the Application of _____
_____ for an order designating
_____ as successor Custodian under the Ohio Transfers to
Minors Act for minor _____ for the following property:

<u>Institution</u>	<u>Asset</u>	<u>Account #</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

And authorizing Applicant to transfer/retitle the above described property to said person as successor Custodian.

IT IS THEREFORE ORDERED that _____ be appointed successor custodian under the Ohio Transfers to Minor Act for _____, a Minor.

IT IS FURTHER ORDERED that Applicant be and hereby is authorized to transfer, deliver, or retitle the above described property to _____ as successor Custodian.

IT IS SO ORDERED.

JUDGE KEVIN W. DUNN

Approved:

Attorney for Applicant