



**19 East Abarr Drive~Pueblo West, CO 81007  
435-817-0155**

### Client Registration

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_ Zip \_\_\_\_\_

Phone Numbers: Home: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

May I text you general appointment information? Yes/No: Signature authorizing texts \_\_\_\_\_

May I leave voice messages at the numbers listed above? Yes/No

Email address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Household Annual Income: \_\_\_\_\_ Highest Education Completed: \_\_\_\_\_

Client SSN# \_\_\_\_\_

Insurance Provider: \_\_\_\_\_ Policy Number: \_\_\_\_\_

Co-Pay amount: \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_

Referral Source and/or How did you hear about My Therapy Matters? \_\_\_\_\_

May we contact your referral source? Yes/No (The purpose is to thank them for the referral and/or to let them know you have enrolled into treatment. No other confidential information would be shared.)

Reason(s) for seeking clinical services: \_\_\_\_\_

Have you received previous mental health treatment? Yes/No. If yes, was it helpful?: \_\_\_\_\_

What have you tried in the past to resolve the issues or concerns that bring you to therapy? \_\_\_\_\_

What are your strengths and/or motivation for treatment? \_\_\_\_\_

Current hobbies/interests? \_\_\_\_\_

Allergies? \_\_\_\_\_

Current Medications or Medical Issues? \_\_\_\_\_

Date of last Physical? \_\_\_\_\_

Advanced Directives? \_\_\_\_\_

Educational Concerns? \_\_\_\_\_

Family History of Mental Illness? \_\_\_\_\_

Social or Occupational Concerns? \_\_\_\_\_

Family or Relationship Concerns? \_\_\_\_\_

Legal Issues? \_\_\_\_\_

Financial Issues? \_\_\_\_\_

Substance Abuse Issues? \_\_\_\_\_

Are you currently having suicidal thoughts? \_\_\_\_\_

Have you had suicidal thoughts in the past? If so, when: \_\_\_\_\_

Are you currently having homicidal thoughts? \_\_\_\_\_

Do you currently feel threatened or in danger of being harmed? \_\_\_\_\_

What else would you like me to know at this time? \_\_\_\_\_

**Authorization to Release Medical Information and Financial Agreement**

I authorize the release of protected health information to my primary care provider and insurance company for the purpose of coordination of care and to process my insurance claims.

The undersigned hereby agrees that in consideration of rendered services, the client or legal guardian individually, jointly, and severally obligates him/herself or themselves to pay the account of Clive Hallam, LMFT with My Therapy Matters. The agreed upon fees are as stated on the summary of benefits or charges given to me this day. I understand that financial obligation is my/our responsibility as the client/guardian and should the insurance company deny any payment or I/we default on payment arrangements the undersigned agrees to pay reasonable attorney fees and collection expenses should the account be referred to a third party for collection.

\_\_\_\_\_  
Client/Parent (or Guardian) Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Clive R. Hallam-LMFT, MBA

\_\_\_\_\_  
Date