Antimony Resources Corp. CSE: ATMY FSE: K8J0 OTCQB: ATMYF

August 11th, 2026

ANTIMONY RESOURCES CORP.

NORTH AMERICAN ANTIMONY EXPLORATION

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THE NEED FOR ANTIMONY

Industrial Applications:

- Military Usage: Used in ammunition, night vision goggles, and communication equipment.
- Flame Retardants: Used in plastics, textiles, and electronics to enhance fire resistance by slowing or preventing combustion.
- Batteries: Essential for lead-acid batteries, commonly used in vehicles and backup power systems.
- Semiconductors: Utilized in mircoelectronics for diodes and infrared detectors.

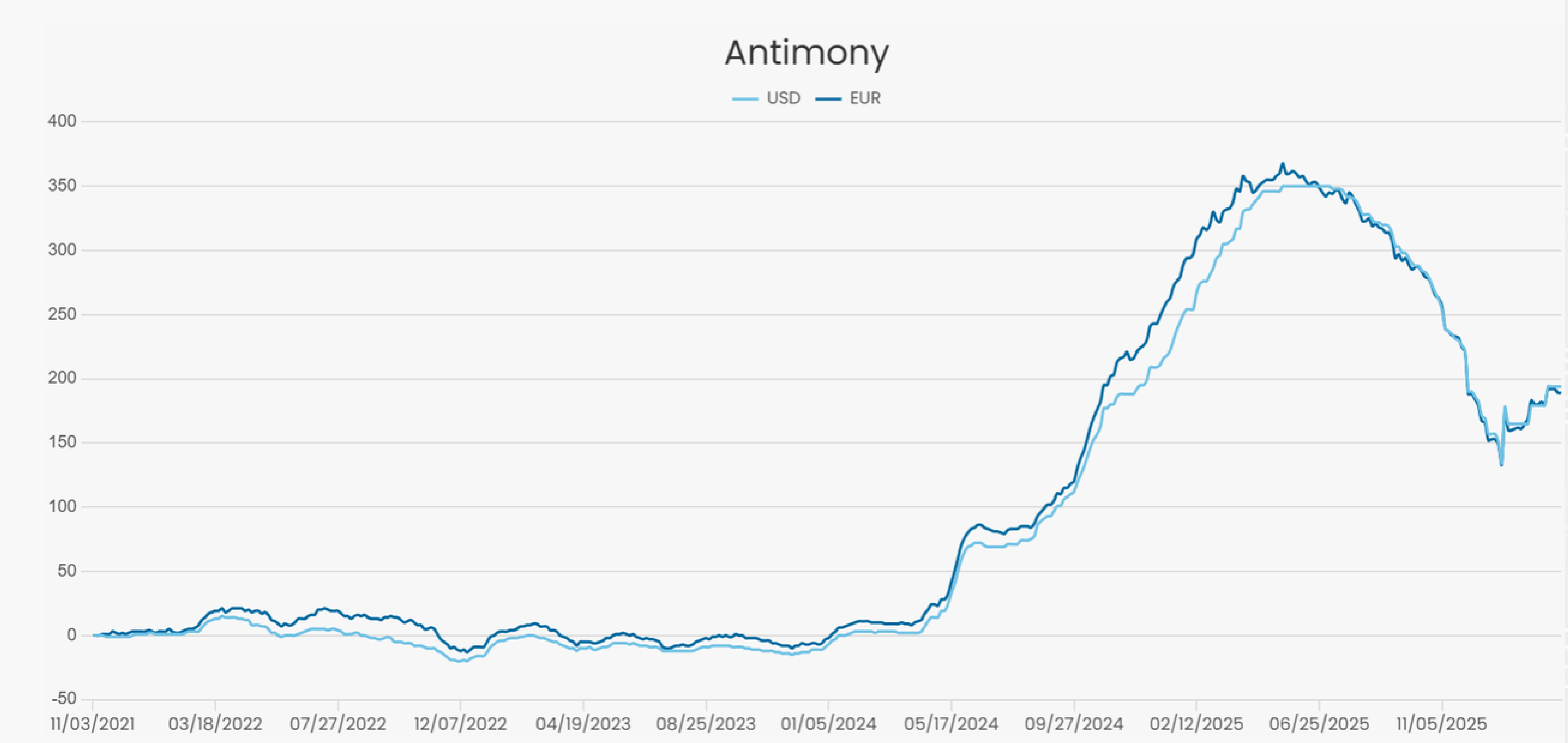
Geopolitical & Supply Chain Importance:

- Over 70% of global antimony production comes from China, leading to concerns about supply chain security.
- Recognized as a critical mineral by the U.S., EU, and other major economies due to its industrial importance and limited global sources.
- Growing geopolitical tensions emphasize the need for independent sources of antimony to secure manufacturing and defense applications

THE NEED FOR ANTIMONY

- China announced antimony export restrictions which took effect on Sept. 15, 2024*, which are expected to have significant implications for the global antimony supply chain.
- An extreme supply shortage since April has led to the sharpest price rally ever recorded in the antimony.
- Antimony metal prices in Rotterdam increased at their fastest rate in more than 40 years in the week to May 1st.

*Source: Reuters, Aug. 28, 2024

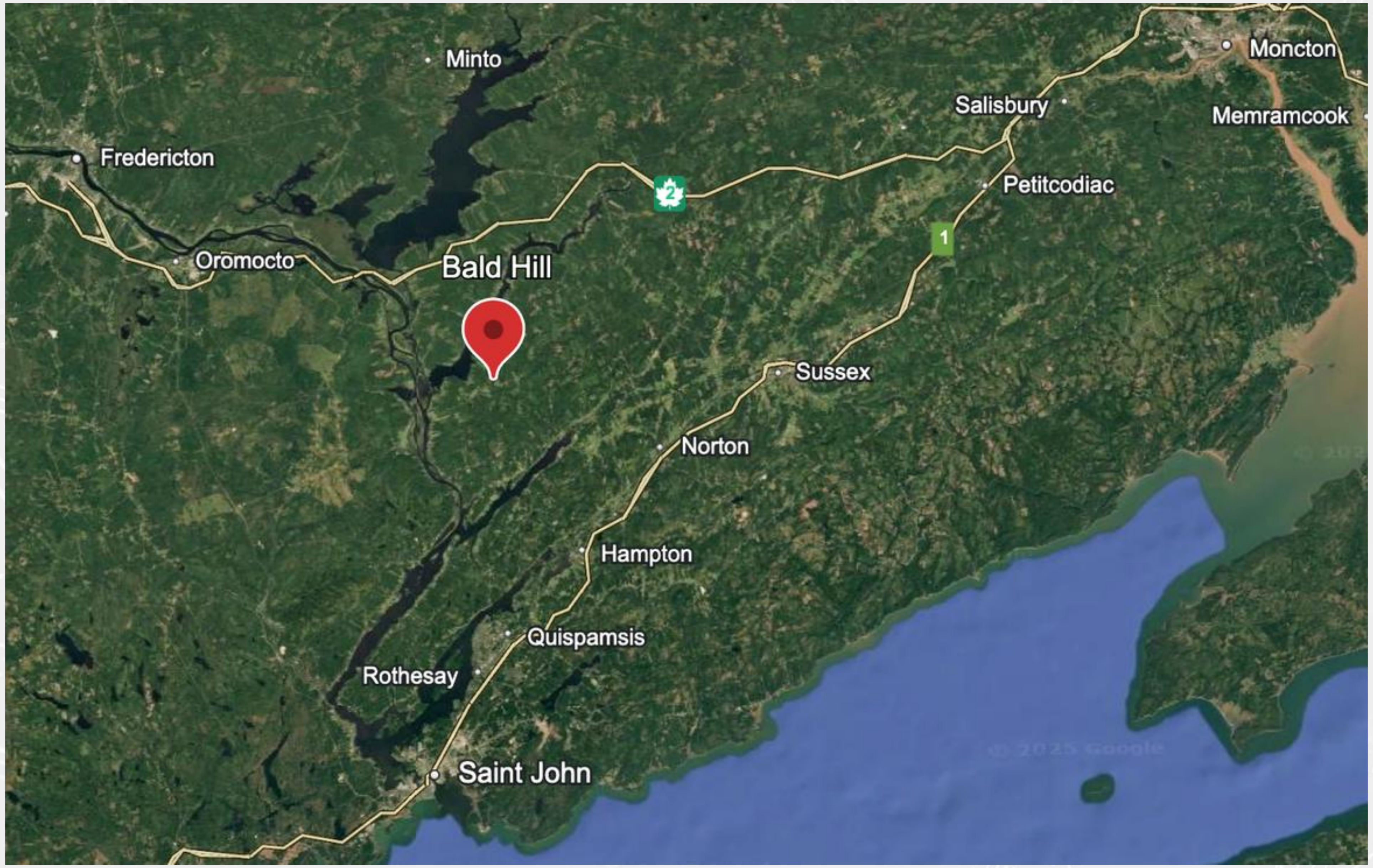


Why Antimony Resources?

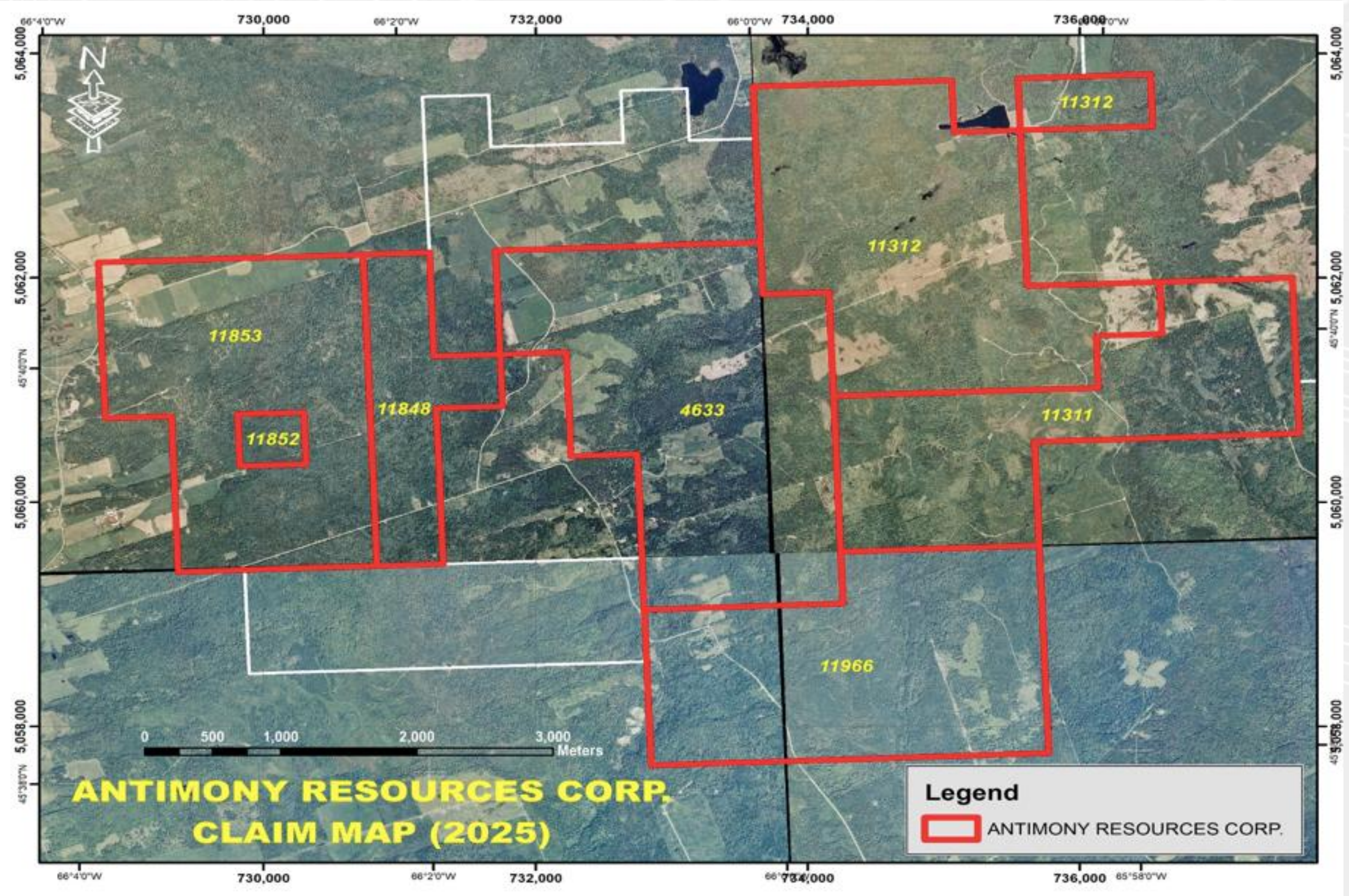
ATMY offers investors exposure to ne of North America's highest grade pure antimony projects

- **Highest-grade antimony project in North America with strong leverage to price upside (3%-4% Sb)**
- **Positioned to support a secure North American supply chain and reduce foreign dependence**
- **Located in New Brunswick, a top-tier mining jurisdiction with strong infrastructure and skilled labour**
- **Stable, low-risk jurisdiction with year-round access to power, transport, and logistics**
- **Aligned with growing demand for critical minerals in defence, energy storage, semiconductors, and advanced manufacturing**

LOCATION



Property Outline



PROJECT DETAILS

BALD HILL

- Bald Hill is a known high grade antimony deposit in southern New Brunswick.

- Over 30,000m of drilling has outlined a deposit approximately 700 m long, extending to a depth of 300 m and averaging 3-4 m in width. Mineralization remains open in all directions.
    - This only includes the Main Zone.
    - Recent work has discovered three new zones.

- **NI-43-101 Technical Report:**
    - The potential for 2.7 million tonnes at a grade of between 3.0% and 4.0% antimony (Sb%)and open in all directions including at depth.
    - Metallurgical test work outlined 96% recovery.
- NATIONAL INSTRUMENT 43-101 TECHNICAL REPORT: BALD HILL ANTIMONY PROJECT SOUTHERN NEW BRUNSWICK, CANADA NTS 21G/09 Prepared for Antimony Resources October 28, 2025. Prepared By John Langton, M.Sc., P. GEO., - JPL GeoServices, Fredericton, New Brunswick, Canada.
- Antimony Resources Corp. has not completed enough work to confirm this estimate. The potential quantity and grade are conceptual in nature as there has been insufficient exploration to define a mineral resource, and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

WHY BALD HILL?

WHY BALD HILL?

PROVEN DISTRICT

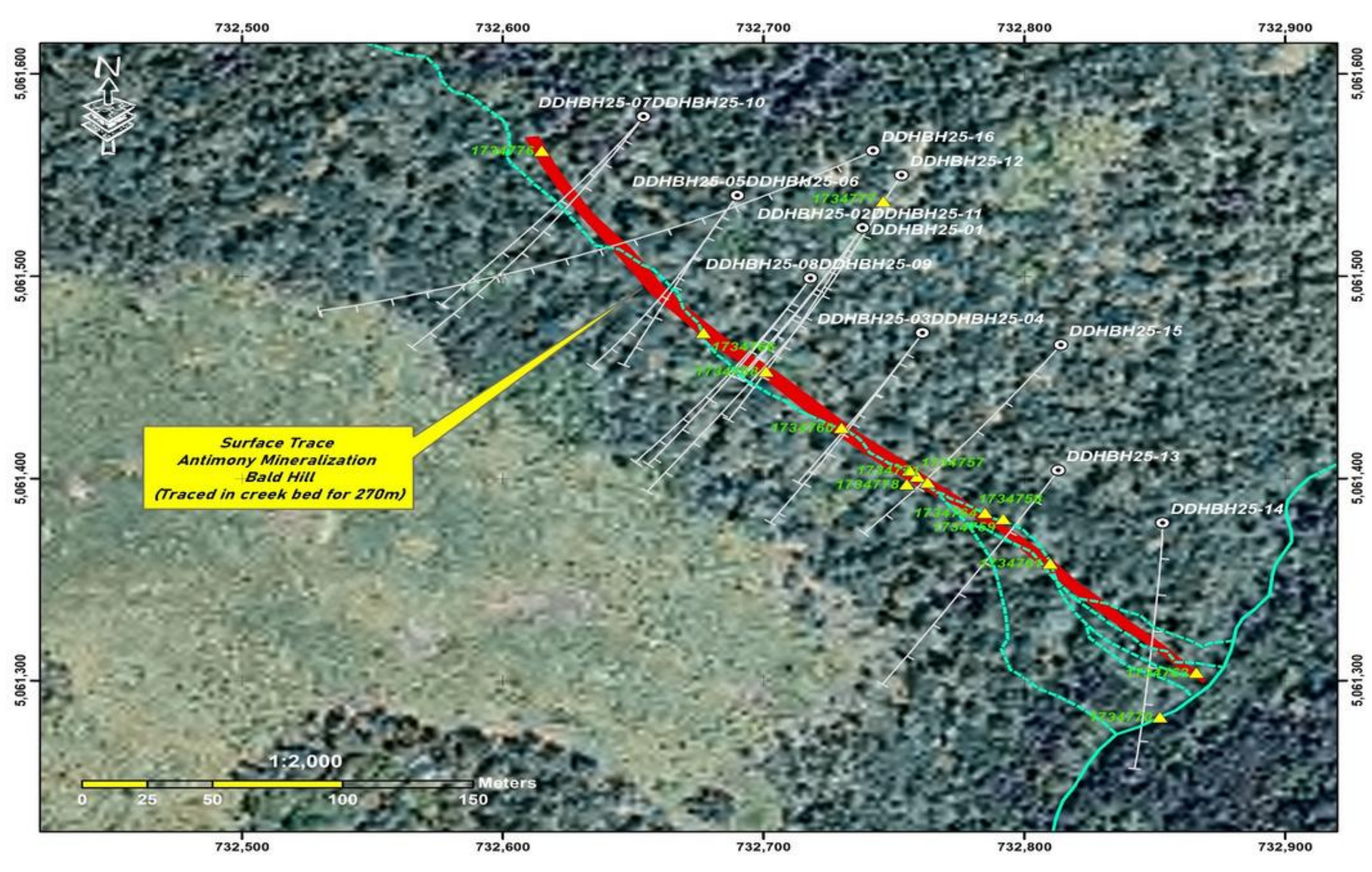
- Located in New Brunswick, home to the historic Lake George Mine, North America's only antimony producer
- Lake George supplied up to 4% of global antimony demand during operation
- Extensive historical drilling, preserved core, geophysics, LiDAR and geological mapping

TOP-TIER JURISDICTION & INFRASTRUCTURE

- New Brunswick is one of Canada's premier mining jurisdictions
- Excellent access by highway and forestry roads
- Deep-sea port at Saint John located only 75 km from the project
- Strategically located between Fredericton, Sussex, and Saint John

TECHNOLOGY ADVANTAGE

- Modern drones, LiDAR and 3D modelling provide a significant exploration edge
- Historical discoveries can now be reinterpreted using advanced exploration tools



WHY NOW?

- Given the high-grade nature of Bald Hill and its sub - $100 million valuation, Antimony Resources offers significant re-rating potential.

- Previous operators (2005-2014) were constrained by low antimony prices and lack of capital
- Antimony had little strategic relevance and attracted limited investment
- Western governments are increasingly seeking secure, non-chinese sources of Antimony
- Rising prices, supply security concerns and critical mineral demand have transformed the market
- Antimony Resources combines capital, modern technology and decades of antimony expertise to unlock the district's full potential

HIGHEST GRADE ANTIMONY DRILL HOLES IN NORTH AMERICA

Dril Hole	Grade (%Sb)	Width(m)	From (m)	To (m)	Highgrade Interval Zone
BH-25-11	**2.23%**	1.8	132.2	134.0	N/A
	4.95%	5.27	140.35	145.3	N/A
BH-25-04	**4.17%**	7.4	106.6	114.0	28.8%, 21.9%, and 17.9% Sb massive stibnite zones
BH-25-03	**2.76%**	2.8	78.2	81.0	19.0% Sb over 0.4 m
BH-25-08	**14.91%**	3.0	88.8	91.8	28.76% Sb over 1.7 m
BH-25-09	**9.85%**	4.3	103.6	107.9	18.19% Sb over 1.8 m
BH-25-05	**1.10% Sb**	14.5	108.8	123.3	N/A

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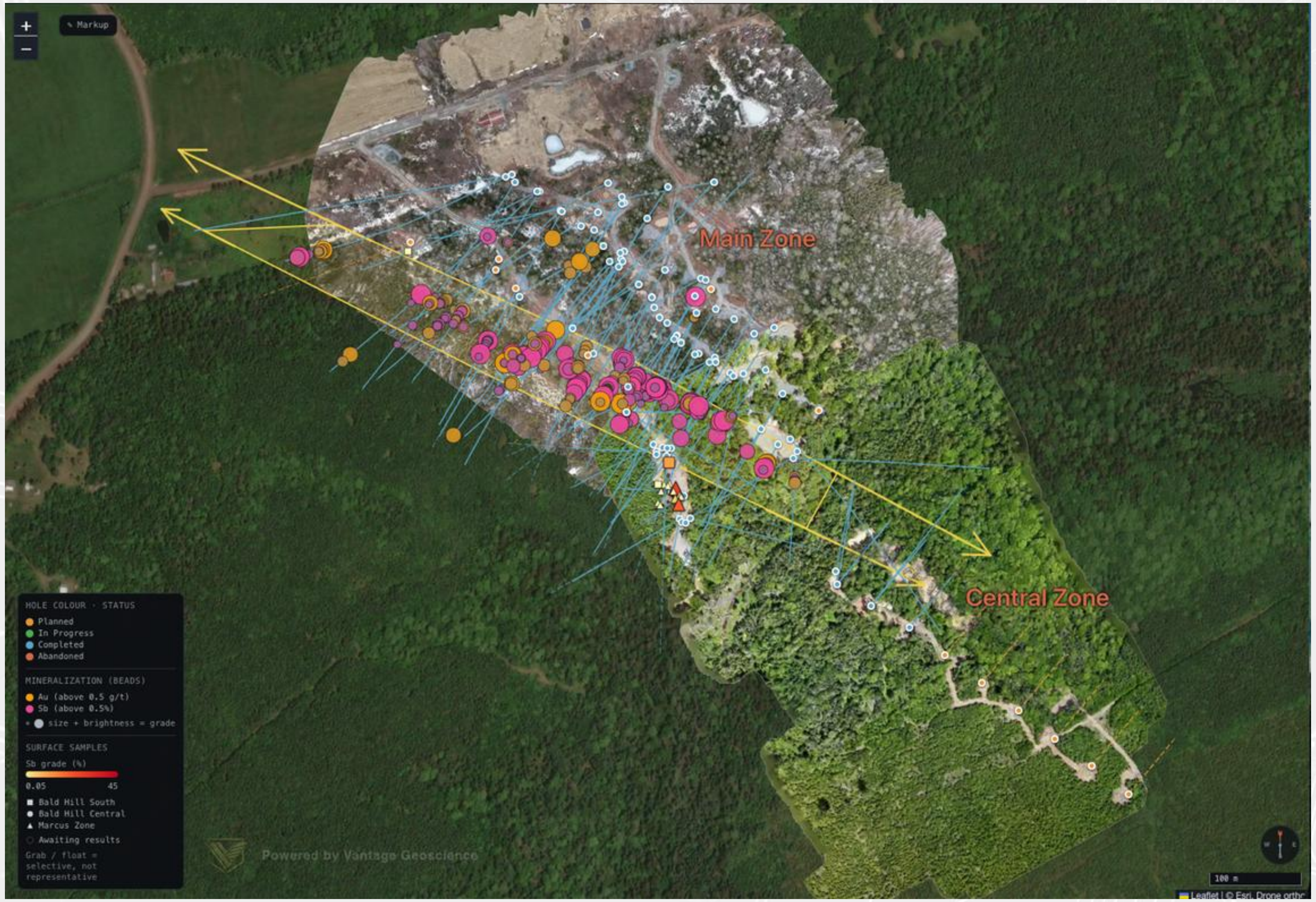
Antimony Resources Corp.

BALD HILL MAIN ZONE SURFACE TRACE



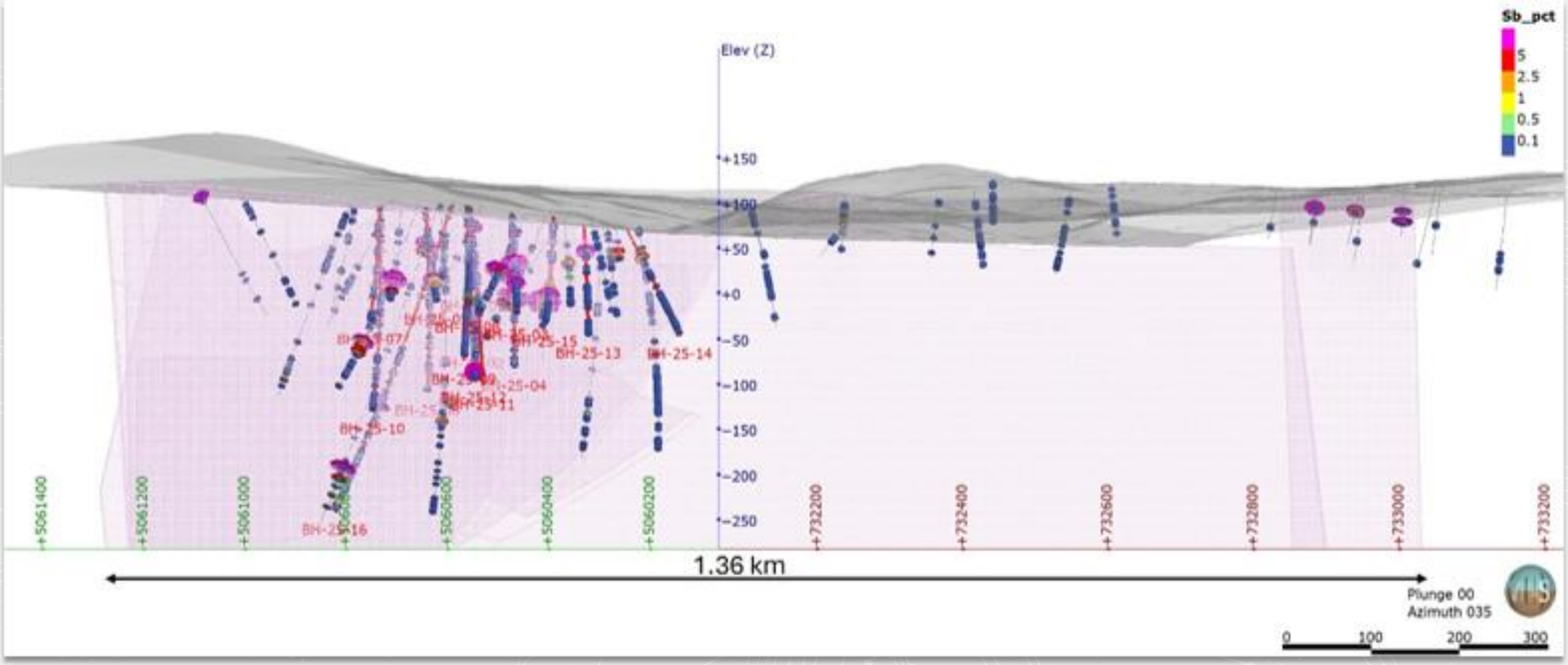
Deposit: Three antimony bearing breccias and hydrothermal vein zones

Mineralization: Defined over 700 meters strike length to a depth of 300 meters with intersections another 800 m south

THREE NEW HIGH POTENTIAL ZONES

- **Marcus West Zone**
  - Trenching has exposed the zone of mineralization for approximately 100 meters in a north-south direction. Stibnite in outcrop on surface can be seen over a thickness of at least 4 meters
  - Drilling has commenced on this zone. The first hole has intersected the mineralization for a drill width of over 20 meters starting at surface
- **BH Central**
  - Trenching in 2014 by the previous explorer discovered a new area of antimony mineralization approximately 150 meters south of the Main Zone . The zone appears to represent a southern extension of the Main Zone.
  - They recovered 2.8 % Sb over 8.1 meters from channel sampling, trenching is currently being undertaken by ATMY on the Stibnite bearing zone. Trenching is complete and drilling has commenced.
- **BH South**
  - Trenching in 2014 on the south end of the antimony soil anomaly discovered a new area of antimony mineralization BH South , Channel sampling returned 9.04% Sb over 2.6 m, including 12.32 % over 1.7m from channel sampling
  - Located ~ 1.0 km along trend to the southeast of the Bald Hill deposit
  - Recent trenching has exposed the Stibnite bearing zone for over 150 meters.

MAIN ZONE MODEL



2026-2027 CATALYST- Continuous News Flow

- **Ongoing drill results supporting continuity, scale and grade**
- **Multiple opportunities for high-grade intercept-driven re-ratings**

Completion of 18,000 m Drill Program

- 50% focused on Main Zone expansion and resource growth
- 50% dedicated to testing new targets and discoveries

Maiden Resource

- Initial mineral resource estimate expected in Q4 2026
- Potential first formal resource-based re-rating and key valuation catalyst

Permitting & Development

- Environmental baseline studies underway
- Permit application targeted for late 2026 or early 2027

Exploration Growth

- Ongoing drilling and evaluation of newly identified zones
- Assay results from new zones could significantly expand the mineralized footprint

Antimony Sector Comparables

June 23rd 2026

Company		FOCUS	PRIMARY ASSET	PROJECT LOCATION	2026 DRILLING	MARKET CAP
Perpetua Resources	NASDAQ: PPTA	Permitting & Construction	Stibnite Gold Project	Idaho, USA	N/A	~$4.0B
USAC US ANTIMONY	NYSE: UAMY	Permitting & Feasibility	Thompson Falls Smelter & Operations	Montana, USA	N/A	~$1.12B
NEVGOLD	CSE: NAU	Resource Definition & Expansion	Limousine Butte Project	Nevada, USA	20,000 m	~$370M
LARVOTTO RESOURCES	ASX: LRV	Resource Definition & Expansion	Hillgrove Gold-Antimony Project	New South Wales, Australia	15,000 m	~$665M
Antimony Resources Corp.	CSE:ATMY	Resource Definition & Expansion	Bald Hill Antimony Project	New Brunswick, Canada	18,000 m	~$60M

MANAGEMENT TEAM

James R. Atkinson, MSc., P. Geo.
CEO & Director

Rodney Stevens, CFA,
Director

Sheryl Jones
CFO & Director

James R. Atkinson

- Over 45 years of experience in mineral exploration, mine development, project management, and environmental consulting
- Former Head Geologist of the Lake George Antimony Mine in New Brunswick, the only producing antimony mine in North America at the time, supplying up to 4% of global antimony demand
- Held senior management positions throughout career with major and junior mining companies including Newmont, BHP, and Agnico Eagle
- Extensive experience reviewing, evaluating, and acquiring mineral projects around the world-
- Managed exploration teams of up to 100 personnel, including geophysical, geochemical, drilling, prospecting, and geological mapping programs

Rodney Stevens

- CFA charterholder with over a decade of experience across capital markets, investment banking, merchant banking, and portfolio management.
- Began his career as an Investment Analyst with Salman Partners Inc., where he was recognized as a top-rated analyst by StarMine in 2007.
- Former registered Portfolio Manager with Wolverton Securities Ltd.
- Extensive experience advising and supporting public and private companies on capital raising, corporate finance, and M&A transactions.
- Has played an instrumental role in financings and M&A transactions representing more than $1 billion in aggregate transaction value.
- Brings a strong combination of investment analysis, transaction execution, capital markets strategy, and institutional market experience.

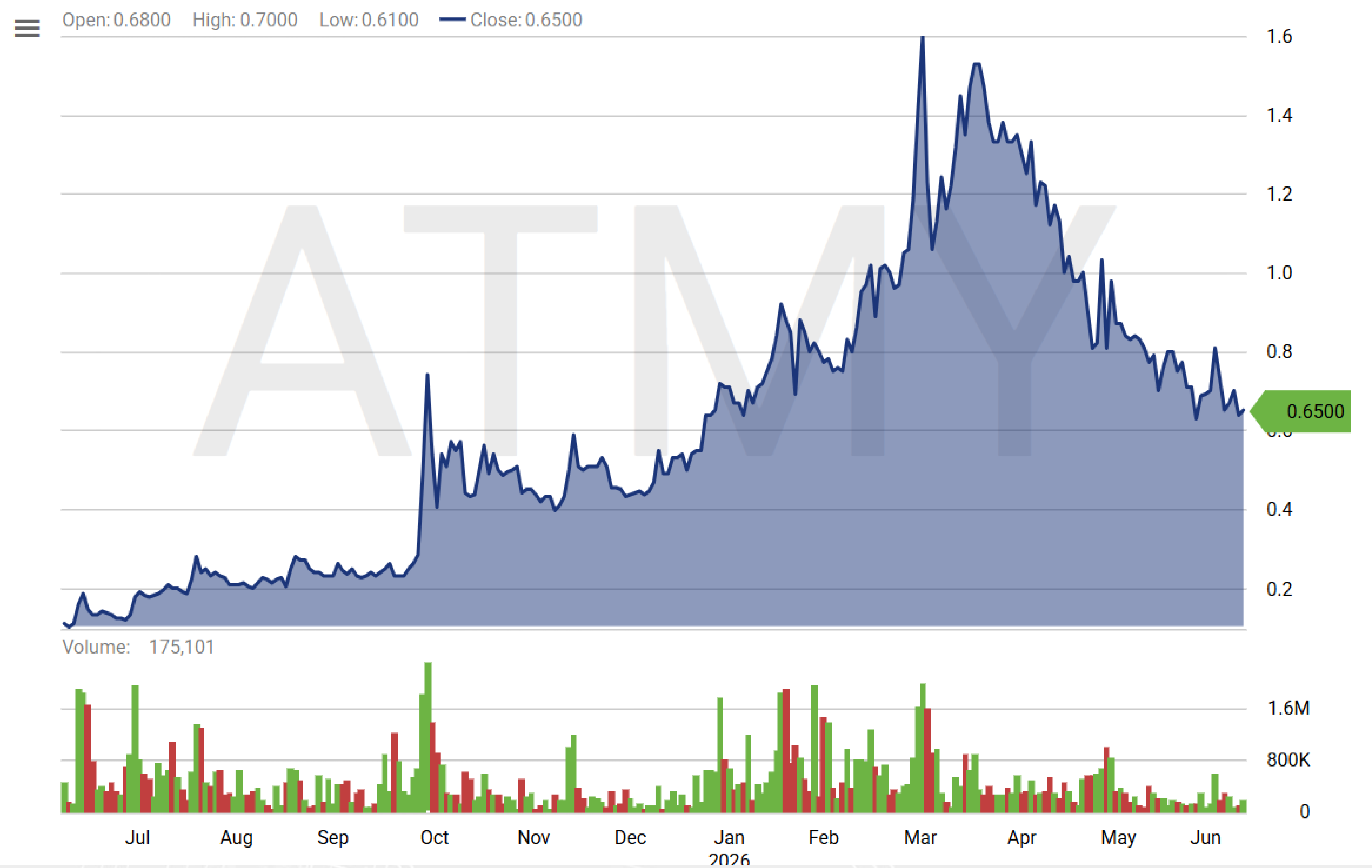
Sheryl Jones

- Seasoned accounting professional with over 30 years of experience, specializing in financial reporting for publicly listed companies.
- Extensive expertise in public company accounting, regulatory reporting, and financial disclosure requirements.
- Provides comprehensive accounting and financial reporting services to the Company.
- Advises management on financial reporting matters, accounting practices, and corporate financial processes.
- Brings significant experience supporting public companies in maintaining accurate, timely, and compliant financial disclosure.

CAP TABLE

Ticker	CSE: ATMY FSE: K8J0 OTCQB: ATMYF
Share Price	$0.56
Common Shares	121,841,281
Warrants	26,854,421
RSU/Options	9,746,000
Fully Diluted	158,441,702
Cash	~$3M
Management & Insiders	40%
Market Cap	~$60M

As of August 11th, 2026



Strong Institutional & Insider Ownership ~40%

Financial Strength

- Fully funded for planned 2026–2027 exploration activities
- Focused on resource growth through Main Zone expansion and newly discovered zones, with 20,000 m+ of planned drilling
- Strong shareholder base anchored by Dynamic Funds, which owns approximately 8% of the Company, and Delbrook Capital also at 8%
- Backed by experienced U.S. investment banks Dominari Securities and Revere Securities, providing strong access to capital and strategic relationships

Permitting & Social License

Strong Government Support

- New Brunswick Minister of Natural Resources Hon. John Herron visited the Bald Hill project alongside senior government officials

- The visit highlighted the strategic importance of antimony and responsible critical mineral development
  - "New Brunswick has a proud mining history, a vibrant exploration sector and a diverse geology rich in critical minerals, including antimony deposits and occurrences."
    – Hon. John Herron, Minister of Natural Resources

Responsible Development

- Environmental baseline studies currently underway

- Permit application targeted for late 2026 or early 2027

- Strong commitment to environmental stewardship and community engagement

Supportive Jurisdiction

- New Brunswick's Comprehensive Minerals Strategy supports responsible development, investment and job creation

- The province currently has approximately 60 major project reviews proposed, demonstrating growing momentum in natural resource development

- Projects located in one of Canada's most stable and mining-friendly jurisdictions

WHY ANTIMONY RESOURCES?

Final Thoughts!

- Highest-grade antimony project in North America with grades of 3–4% Sb
- Sub-C$100M market cap with significant re-rating potential
- 2.7 Mt exploration target open at depth and in all directions*
- 96% metallurgical recovery demonstrated
- Strong upside from ongoing drilling and resource growth

Experienced Management

- James Atkinson was the Chief Geologist at the St George Antimony Mine in New Brunswick which supplied up to 4% of the world's antimony demand.

Location!

- Close to infrastructure including ports, highways and power
- New Brunswick one of the best placed to explore in Canada
- Year round exploration Local contractors and drillers.

Antimony Resources Corp.

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