

## **Forward Looking Statements**

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events, the future performance, business prospects or opportunities of Antimony Resources Corp. (the "Corporation"), or possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action and includes future oriented financial information with respect to prospective financial performance, financial position or cash flows that is presented either as a forecast or a projection. . All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified using words such as "seek", "anticipate", "plan", "developing", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe", "identify", "developing", and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, copper prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

## **HISTORICAL RESULTS DISCLAIMER**

THE RESULTS DISCLOSED IN THIS PRESENTATION ARE HISTORICAL IN NATURE. ANTIMONY RESOURCES CORP. HAS NOT RECALCULATED ANY MINERAL RESOURCES, REVIEWED ANY QUALITY CONTROL SAMPLES, OR INTEGRATED THE QUALITY OF DATASETS AND CANNOT COMMENT ON THE RELEVANCE OR RELIABILITY OF SUCH INFORMATION. Technical information on this website has been reviewed and approved by James R Atkinson, M. Sc., P. Geo., Certified Professional Geologist who is a Qualified Person in accordance with NI 43-101 reporting standards. Mr. Atkinson's company Rich Copper Exploration Corp. optioned the Dobie Lake property to the Corporation. The historical results shown in this presentation have been obtained from a search of the Ontario Ministry of Northern Development Mines and Energy (MNDM) Assessment files and were reviewed by James Atkinson P. Geo. The information is considered reliable as far as can be determined but should not be relied upon.

## **RISK FACTORS**

An investment in the securities offered involves a high degree of risk and is appropriate only for investors who are prepared to have their money invested for a long period of time, and have the capacity to absorb a loss of some or all of their investment. There is no public trading market for the Corporation's securities. This means that there is no central place, like a stock exchange or stock

quotation system, to resell your securities. In addition, there are restrictions on the resale of the securities, which may make it difficult or impossible for you to sell your securities. This means that even if you locate a buyer and negotiate your own sale, you may still not be allowed to resell your securities. In addition, there is no obligation on the Corporation to repurchase from you any securities that you may buy. The price for the securities that are offered was arrived at arbitrarily and may not bear relationship to the actual value of the Corporation. The offering price bears no necessary relationship to the Corporation's assets, book value, net worth or any other recognized criterion of value. Among factors considered by the Corporation in determining the offering price were estimates of the Corporation's business potential, the Corporation's financial resources, the amount of equity and control desired to be retained by the Corporation's present securityholders, and the general condition of the securities markets. The Corporation will need to obtain additional financing in order to pay for all the Corporation's expenses. The Corporation believes the only realistic source of future funds presently available to the Corporation is through the sale of equity capital via a public offering or a private placement, or from loans. Any sale of share capital will result in dilution to existing shareholders. At the present time, the Corporation has not made any plans to raise additional money and there is no assurance that the Corporation will be able to raise additional money in the future. If the Corporation needs additional money and can't raise it, the Corporation will have to suspend or cease operations, which could adversely affect the Corporation's share price. The Corporation has no operating history or any revenues or profits from operations since incorporation. The business may fail as a result of management's lack of experience or other factors and an investor could lose his/her/its entire investment. The Corporation does not obtain title insurance or title opinions with respect to properties in which the Corporation holds or intends to acquire an interest. The possibility exists that title to one or more of the properties, particularly title to an undeveloped property, might be defective because of errors or omissions in the chain of title, including defects in conveyances and defects in locating or maintaining such claims or concessions. The ownership and validity of mining claims and concessions are often uncertain and may be contested. There are no assurances that the Corporation will obtain title. Both presently owned and after-acquired properties may be subject to prior unregistered agreements, transfers, land claims or other claims or interests. In addition, third parties may dispute the rights of the Corporation to its respective mining and other interests. The Corporation holds an option to acquire mineral claims but they do not contain any known commercially viable mineral deposits. Both the size of a deposit and the cost of extracting ore are key factors in determining whether a mineral deposit is commercially viable. If the Corporation does not find a viable mineral reserve on any of its claims or if the Corporation cannot develop a mineral reserve that may be found, either because of insufficient funds or because it will not be economically feasible to do so, the Corporation may have to cease operations and an investor could lose his/her/its entire investment. Potential investors should be aware of the difficulties normally encountered by new mineral exploration companies such as the Corporation and the high rate of failure of such enterprises. The likelihood of success must be considered in light of the problems, expenses, difficulties, complications and delays encountered in connection with the exploration of the mineral properties that the Corporation hopes to undertake. These potential problems include, but are not limited to, unanticipated problems relating to exploration, and additional costs and expenses that may exceed current estimates. Very few mineral exploration properties actually contain commercially viable mineral deposits. The Corporation has no history

upon which to base any assumption as to the likelihood that its business will prove successful, and the Corporation can provide no assurance to investors that it will generate any operating revenues or ever achieve profitable operations. If the Corporation is unsuccessful in addressing these risks, its business will most likely fail.