

NOTICE OF BOND ELECTION

TO: The Duly Qualified Resident Voters of River Plantation Municipal Utility District and All Interested Persons:

Notice is hereby given that a Bond Election will be held for River Plantation Municipal Utility District (“District”), pursuant to an order of the board of directors (“Board of Directors”) of said District passed and adopted on August 10, 2021 (“Order”). Said Order is on file at 2727 Allen Parkway, Suite 1100, Houston, Harris County, Texas, where any interested person may refer to it for all purposes.

1) The District has entered into an Agreement relating to joint elections to be held November 2, 2021 (“Contract”) with Montgomery County, Texas (“County”) for the purpose of having County’s Election Administrator (“Election Administrator”) provide certain joint election services and equipment needed by District in connection with the election on November 2, 2021. Said Contract is on file at 2727 Allen Parkway, Suite 1100, Houston, Harris County, Texas, where any interested person may refer to it for all purposes.

2) The District has adopted County’s early voting and election day polling places for purposes of said election. Election day voting will be conducted between 7:00 a.m. and 7:00 p.m. on November 2, 2021 at Cornerstone Church, Foyer, 100 Mosswood Drive, Conroe, Texas 77302, which is, pursuant to Section 271.003(b), Texas Election Code, declared to be public place for the purpose of this election, and shall conform to the requirements of Chapters 49 and 54 of the Texas Water Code and the Election Code of the State of Texas, so far as applicable.

3) Early voting by personal appearance will be conducted on October 18, 2021 through October 29, 2021 at the locations and times specified on the Early Voting Schedule, attached hereto as Exhibit A, which locations, pursuant to Section 271.003(b), Texas Election Code, are declared to be public places for the purposes of this election.

4) Applications for ballots by mail shall be sent by: regular mail to Early Voting Clerk, Suzie Harvey, Montgomery County Elections Administrator, P. O. Box 2646, Conroe, Texas 77305-2646; common or contract carrier to Suzie Harvey, Montgomery County Elections Administrator, 9159 Airport Road, Conroe, Texas 77303; by FAX to (936)788-8340; or email to election.ballot@mctx.org. Applications for ballot by mail must be received no later than the close of business at 5:00 p.m. on October 22, 2021. To be effective, an application for ballot by mail submitted by FAX or EMAIL must also be submitted by mail and be received by the Early Voting Clerk not later than the fourth business day after the transmission by fax or email is received.

5) The election will be conducted in compliance with the provisions of the federal Help America Vote Act (HAVA) and the Texas Election Code, and each polling place will have at least one voting system accessible to individuals with disabilities.

6) Voting in said election shall be on paper ballots and/or electronic ballots. Ballots, voting instructions and the propositions will also be available in the Spanish language for persons requesting same.

7) The following propositions shall be submitted to the duly qualified resident electors at said election:

PROPOSITION A

Shall the board of directors of River Plantation Municipal Utility District be authorized to issue bonds of said District in one or more issues or series in the maximum aggregate original principal amount of Fifteen Million (\$15,000,000) Dollars, maturing serially or otherwise over a period or periods not to exceed forty (40) years from their date or dates, and to be issued and sold at any price or prices and to bear interest at any rate or rates as shall be determined within the discretion of the board of directors of the District and as authorized by the laws of the State of Texas at the time of such issuance, for the benefit of the District and any land which may be hereafter annexed into the District, for the purposes of purchasing, constructing, acquiring, owning, operating, maintaining, repairing, improving and extending a water and sanitary sewer system, a surface water system, and sewage disposal facilities for the District and a drainage system for the drainage of lands within the District, and for paying fees or charges to any regional water authority or similar entity for charges or contributions lawfully levied on the District, and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within the District, all as authorized by the Constitution and laws of the State of Texas?

8) Each ballot shall have printed thereon in the English and Spanish languages the following:

OFFICIAL BALLOT

Instruction Note: Place an "X" in the square beside the statement indicating the way you wish to vote

PROPOSITION A

- FOR – THE ISSUANCE OF BONDS IN THE MAXIMUM AMOUNT OF FIFTEEN MILLION (\$15,000,000) DOLLARS FOR WATER, SEWER AND DRAINAGE SYSTEM IMPROVEMENTS AND THE LEVY OF AD VALOREM TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON SAID BONDS
- AGAINST -

9) The District's engineer and the District's Board of Directors have estimated the following costs:

Estimated construction costs:

Water, sewer and drainage improvements

Construction costs:	
Water supply, storage and distribution system, wastewater collection and treatment system, stormwater drainage and detention system, construction contingencies, investigation, plans, design, and engineering	\$12,922,500
Incidentals:	
Administrative expenses of issuing and selling bonds, including financial advisory and legal fees, interest on bonds during estimated construction period, discount on bonds, and operating costs during construction	\$2,077,500
Water, Sewer and Drainage Total:	<u>\$15,000,000</u>

The Engineering report and accompanying items explaining the above estimates of probable costs are on file in the District's office and meeting place and is open to inspection by the public.

10) Any duly qualified resident electors of the District may vote in the election.

11) The maximum amount of bonds to be voted in said Bond Election, the maximum interest rate on said bonds, and the maximum maturity date on said bonds shall be as set forth in the propositions in Paragraph (7) above.

12) This notice is given pursuant to the order of the Board of Directors of River Plantation Municipal Utility District.

JULIE GILMER

President

ATTEST:

TIMOTHY GOODMAN

Vice President

EXHIBIT A
 ANEXO A
 Montgomery County
 Condado de Montgomery
 November 2, 2021 Joint Election
 Elecciones conjuntas del 2 de noviembre de 2021
 Early Voting Polling Locations and Times
 Lugares y horarios de votación anticipada

October 18 – 23 <i>Octubre 18 – 23</i>	Monday – Saturday <i>lunes – sábado</i>	8:00 am – 5:00 pm <i>8:00 am – 5:00 pm</i>
October 25 – 27 <i>Octubre 25 – 27</i>	Monday – Wednesday <i>lunes – miércoles</i>	8:00 am – 5:00 pm <i>8:00 am – 5:00 pm</i>
October 28 – 29 <i>Octubre 28 - 29</i>	Thursday – Friday <i>jueves - viernes</i>	7:00 am – 7:00 pm <i>7:00 am – 7:00 pm</i>

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
Central Library (Main Early Voting Polling Place) <i>(Sitio Principal Electoral de Votación)</i>	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
Magnolia Event Center	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
South County Community Center	2235 Lake Robbins Dr. The Woodlands 77380	Dining Room <i>Sala de comedor</i>
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road Spring 77386	Lecture Hall <i>Sala de lectura</i>
North Montgomery County Community Center	600 Gerald Street Willis 77378	Meador Room <i>Sala Meador</i>
East Montgomery County Fair Association Building	21675A McCleskey Rd New Caney 77357	Main Room <i>Sala principal</i>
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
(Special Forms of Early Voting and Ballot by Mail only): <i>(Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:)</i> Election Central	9159 Airport Road Conroe 77303	Lobby <i>Vestibulo</i>

Please note that Early Voting polling places are subject to change. For Early Voting locations, visit <https://elections.mctx.org/>. See also: www.MontgomeryVotes.org

Tome en cuenta que los lugares de votación para la votación adelantada están sujetos a cambiar. Para conocer las ubicaciones de votación anticipada, visite <https://elections.mctx.org/>. Ver también: www.MontgomeryVotes.org.

The District's website is: <http://www.rpmud.com> El sitio de web de Distrito es: <http://www.rpmud.com>.