

**DALLAS FAMILY COUNSELING CENTER**  
**New Client Information**

**Information Pertaining to Client**

Client Last Name \_\_\_\_\_ First Name \_\_\_\_\_ M.I. \_\_\_\_\_  
Client Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Home Telephone ( ) \_\_\_\_\_ → Acceptable to leave message? Yes No  
Cellular Phone ( ) \_\_\_\_\_ → Acceptable to leave message? Yes No  
Birthdate of Client \_\_\_\_\_ E-Mail Address \_\_\_\_\_  
Social Security Number of Client \_\_\_\_\_ Sex: M F (Circle One)  
Employer Name & Address \_\_\_\_\_  
Responsible Party Phone ( ) \_\_\_\_\_ Responsible Party Birthdate \_\_\_\_\_  
Billing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Marital Status: (Circle One)  
M- Married S- Single Se- Separated D- Divorced W- Widowed  
Who Referred You? \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

**Information Pertaining to Client's:**  Spouse  Parent  Partner  Guardian

Last Name \_\_\_\_\_ First Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Home Telephone ( ) \_\_\_\_\_ Work Telephone ( ) \_\_\_\_\_  
Relationship to Client \_\_\_\_\_ E-Mail Address \_\_\_\_\_  
Birthdate \_\_\_\_\_ Social Security Number \_\_\_\_\_  
Employer and Address \_\_\_\_\_

**Insured's Insurance Information:**

**Relationship to Client:**  Self  Spouse  Parent  Guardian  Other \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Phone Number ( ) \_\_\_\_\_  
Insured Party Full Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Insured Birthdate \_\_\_\_\_ Insured ID No. \_\_\_\_\_  
Group Name \_\_\_\_\_ Group ID No. \_\_\_\_\_  
Employer \_\_\_\_\_ Authorization No. \_\_\_\_\_

1. I hereby authorize the therapist whose name appears on my insurance claim form to furnish my insurance company with any requested information concerning my present treatment.
2. I hereby assign to the therapist whose name appears on my insurance claim for all monies to which I am entitled for psychological expense relative to the services reported on my insurance claim form. I understand that I am financially responsible to said therapist(s) for charges not covered by this assignment.

Insured/Guardian/Responsible Party \_\_\_\_\_

Client \_\_\_\_\_

Date \_\_\_\_\_

**DALLAS FAMILY COUNSELING CENTER**  
**Client Information and Office Policy Statement**  
**Informed Consent**

**I. New Client: Welcome!**

Thank you for choosing to enter treatment. This is an opportunity to acquaint you with information relevant to treatment, confidentiality and office policies. Your therapist will answer any questions you have regarding any of these policies.

**II. Aims and Goals:**

The major goal is to help you identify and cope more effectively with problems in daily living and to deal with inner conflicts which may disrupt your ability to function effectively. This purpose is accomplished by:

1. Increasing personal awareness.
2. Increasing personal responsibility and acceptance to make changes necessary to attain your goals.
3. Identifying personal treatment goals.
4. Promoting wholeness through psychiatric treatment and/or psychological and spiritual healing and growth.

You are responsible for providing necessary information to facilitate effective treatment. You are expected to play an active role in your treatment, including working with your therapist to outline your treatment goals and assess your progress. There may also be negative consequences if you do not follow through with recommended treatment(s).

You may be asked to complete questionnaires or to do homework assignments. Your progress in therapy often depends much more on what you do between sessions than on what happens in the session.

**III. Appointments:**

Appointments are usually scheduled for 50 minutes. The practice's hours are 8AM – 9PM, Monday – Friday and 8AM – 5PM, Saturday. Patients are generally seen weekly or more/less frequently as acuity dictates and you and your therapist agree. You may discontinue treatment at any time, but please discuss any decisions with your therapist. In the event of an emergency, the on-call therapist may be reached at (770) 445-6358. This number will automatically roll over to the on-call therapist's pager if there is no one in the office. If you are unable to reach the on-call therapist, you may call your primary care physician, your local emergency room, or a crisis hotline.

**IV. Confidentiality:**

Issues discussed in therapy are important and are generally legally protected as both confidential and "privileged." However, there are limits to the privilege of confidentiality. These situations include: 1.) Suspected abuse or neglect of a child, elderly person or a disabled person, 2.) When your therapist believes you are in danger of harming yourself or another person or you are unable to care for yourself, 3.) If you report that you intend to physically injure someone the law requires your therapist to inform that person as well as the legal authorities, 4.) If your therapist is ordered by a court to release information as part of a legal involvement in company litigation, etc. 5.) When your insurance company is involved, e.g. in filing a claim, insurance audits, case review or appeals, etc., 6.) In natural disasters whereby protected records may become exposed or 7.) When otherwise required by law. You may be asked to sign a Release of Information so that your therapist may speak with other mental health professionals or to family members. Please Review attached confidentiality policy for details.

**Client Information and Office Policy Statement – continued**

**V. Record Keeping:**

A clinical chart is maintained describing your condition and your treatment and progress in treatment, dates of and fees for sessions, and notes describing each therapy session. Your records will not be released without your

written consent, unless in those situations as outlined in the Confidentiality section above. Medical records are locked and kept on site.

**VI. Fees:**

Fee for the initial visit is \$ 175.00 -Ph.D & \$150.00-LMFT, LPC.  
Each 45-50 minute session thereafter is \$ 150.00-Ph.D & \$125.00-LMFT, LPC.

**VII. Payments:**

Payment is due at the time of the session unless other arrangements have been made. Your therapist will give you a superbill or file your insurance claim, but you are responsible for deductibles, co-insurance, and co-payments. It is your responsibility to familiarize yourself with your insurance benefit.

**VIII. CANCELLATIONS and MISSED APPOINTMENTS:**

Failure to provide twenty-four (24) hours notice of cancellation for any reason will result in a charge of \$55.00 – not just a co-payment. You may leave messages 24 hours per day. Insurance companies generally do not reimburse for failed appointments. After two (2) consecutive cancellations or missed appointments your therapist may refer you to another therapist.

Please Initial Here \_\_\_\_\_

**IX. Returned Check Fee:**

There will be \$20.00 fee for any checks returned from your bank.

**X. Complaints:**

You have a right to have your complaints heard and resolved in a timely manner. If you have a complaint about your treatment, therapist, or any office policy please inform us immediately and discuss the situation. If you do not feel the complaint has been resolved, you may also inform your insurance carrier and file a complaint if you so choose.

**XI. Termination of Services**

If at any point you choose not to continue therapy please notify therapist of decision immediately so that chart can be closed. If you fail to reschedule an appointment within eight weeks of your last session, therapy will officially be ended and your case will be deemed closed.

**XII. Consent for Treatment**

By signing below, you are stating that you have read and understood this 2-page Informed Consent Policy Statement and the attached Confidentiality Policy, and you have had your questions answered to your satisfaction.

I accept, understand and agree to abide by the contents and terms of this agreement and further, consent to participate in evaluation and/or treatment. I understand that I may withdraw from treatment at any time.

\_\_\_\_\_  
Name of Patient (please print)

\_\_\_\_\_  
Name of Responsible Party (if different than Patient)

\_\_\_\_\_  
Signature of Patient                      Date

\_\_\_\_\_  
Signature of Responsible Party                      Date

\_\_\_\_\_  
Signature of Therapist or Witness                      Date

# DALLAS FAMILY COUNSELING CENTER

To reserve a one-hour time slot with your assigned therapist we are requiring all patients to agree with the following policy.

## Late Cancellation / No Show Policy

Failure to provide twenty-four (24) hours notice of cancellation for any reason will result in a charge of \$55.00 – not just a co-payment. You may leave messages 24 hours per day. Insurance companies generally do not reimburse for failed appointments. After two (2) consecutive cancellations or missed appointments your therapist may refer you to another therapist.

I have been made aware and agree to comply with this policy and have been given opportunity to ask questions.

\_\_\_\_\_  
Signature of Patient      Date

\_\_\_\_\_  
Signature of Responsible Party      Date

# Dallas Family Counseling Center

## FEE SCHEDULE

<u>Procedure</u>	<u>Cost</u>
1. Initial Assessment (45-50 min)	
--Psychotherapist.....	\$150.00
--Psychologist.....	175.00
2. Individual/Couples/Family Therapy (45-50 min)	
--Psychotherapist .....	\$125.00
--Psychologist.....	150.00
3. Alcohol & Drug Evaluation (Typed Report).....	\$225.00
4. Anger Assessment (Typed Report).....	\$225.00
5. Psychological Assessment - MMPI (Typed Report).....	\$325.00
6. Psychological Testing & Evaluation.....	\$750.00
7. Telephone Consult – Not covered by Insurance	
--(20-30 min).....	\$50.00
--(15-20 min).....	25.00
8. Failure to Provide 24 hours Notice of Cancellation.....	\$55.00
9. Medical Records.....	\$0.93/page
10. Court On-Call Appearance Fee	
--Four (4) Hour Block .....	\$600.00
* Fifty Percent (50%) Deposit Required One (1) Week Prior To Court Date *	
11. Assessment Scoring Fee.....	\$15.00
12. Fill out Forms, Letters, Etc.	
--Per ¼ Hour (\$25 minimum) .....	\$25.00

If you use your insurance, the co-pay is required at time of service. If your insurance has a deductible, full session fees will be required until the deductible is met. If for some reason your insurance does not cover services, you will be responsible for full session fees. If you have any further questions please feel free to ask.

I HAVE READ, UNDERSTOOD, AND AGREE TO THESE FEES & POLICIES

Signature \_\_\_\_\_

Date \_\_\_\_\_

# DALLAS FAMILY COUNSELING CENTER

## Patient's Rights and Responsibilities Statement

### Statement of Patients Rights

#### Patients have the right to:

- Be treated with dignity and respect.
- Fair treatment; regardless of their race, religion, gender, ethnicity, age, disability, or source of payment.
- Their treatment and other member information be kept private. Only where permitted by law, may records be released without member permission.
- Easily access timely care in a timely fashion.
- Know about their treatment choices. This is regardless of cost or coverage by the member's benefit plan.
- Share in developing their plan of care.
- Information in a language they can understand.
- A clear explanation of their condition and treatment options.
- Information about their insurance company, its practitioners, services and role in the treatment process.
- Information about clinical guidelines used in providing and managing their care.
- Ask their provider about their work history and training.
- Give input on the patient's rights and responsibilities policy.
- Know about advocacy and community groups and prevention services.
- Freely file a complaint or appeal and to learn how to do so.
- Know of their rights and responsibilities in the treatment process.
- Receive services that will not jeopardize their employment.
- Request certain preferences in a provider.
- Have provider decisions about their care made without regard to financial incentives.

### Statement of Patients Responsibilities

#### Patients have the responsibility to:

- Treat those giving them care with dignity and respect.
- Give providers information they need. This is so providers can deliver the best possible care.
- Ask questions about their care. This is to help them understand their care.
- Follow the treatment plan. The plan of care is to be agreed upon by the member and provider.
- Follow the agreed upon medication plan.
- Tell their provider and primary care physician about medication changes, including medications given to them by others.
- Keep their appointments. Members should call their provider(s) as soon as they know they need to cancel visits.
- Let their provider know if the treatment plan is not working for them.
- Let their provider know about problems with paying fees.
- Report abuse and fraud.
- Openly report concerns about the quality of care they receive.

*My signature below shows that I have been informed of my rights and responsibilities, I have read the HIPPA guidelines presented to me at sign-in, and that I understand this information.*

Member Signature

Date

*The signature below shows that I have explained this statement to the patient, and have offered them a copy of this form and the HIPPA form.*

Provider Signature

Date

HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE 08/05

PICA [ ] [ ] PICA [ ] [ ]

1. MEDICARE MEDICAID TRICARE CHAMPVA GROUP FECA OTHER  
(Medicare #) (Medicaid #) (Sponsor's SSN) (Member ID#) (SSN or ID) (SSN) (ID)

2. PATIENT'S NAME (Last Name, First Name, Middle Initial) 3. PATIENT'S BIRTH DATE SEX  
MM DD YY M F

5. PATIENT'S ADDRESS (No., Street) 6. PATIENT RELATIONSHIP TO INSURED  
Self Spouse Child Other

CITY STATE 8. PATIENT STATUS  
Single Married Other

ZIP CODE TELEPHONE (Include Area Code) ( ) CITY STATE  
ZIP CODE TELEPHONE (Include Area Code) ( )

9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial) 10. IS PATIENT'S CONDITION RELATED TO:  
a. EMPLOYMENT? (Current or Previous)

a. OTHER INSURED'S POLICY OR GROUP NUMBER a. YES NO  
b. OTHER INSURED'S DATE OF BIRTH SEX  
MM DD YY M F

b. AUTO ACCIDENT? PLACE (State)  
c. EMPLOYER'S NAME OR SCHOOL NAME c. OTHER ACCIDENT?  
YES NO

c. INSURANCE PLAN NAME OR PROGRAM NAME 10d. RESERVED FOR LOCAL USE  
d. IS THERE ANOTHER HEALTH BENEFIT PLAN?  
YES NO If yes, return to and complete item 9 a-d.

12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.  
SIGNED DATE

13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.  
SIGNED

14. DATE OF CURRENT: ILLNESS (First symptom) OR INJURY (Accident) OR PREGNANCY (LMP)  
MM DD YY

15. IF PATIENT HAS HAD SAME OR SIMILAR ILLNESS, GIVE FIRST DATE MM DD YY  
16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION  
FROM MM DD YY TO MM DD YY

17. NAME OF REFERRING PHYSICIAN OR OTHER SOURCE 17b. NPI  
18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES  
FROM MM DD YY TO MM DD YY

19. RESERVED FOR LOCAL USE 20. OUTSIDE LAB? \$ CHARGES  
YES NO

21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. (Relate items 1,2,3 or 4 to Item 24E by Line)  
1. 3.  
2. 4.

22. MEDICAID RESUBMISSION CODE ORIGINAL REF. NO.  
23. PRIOR AUTHORIZATION NUMBER

Table with 10 columns: A. DATE(S) OF SERVICE, B. PLACE OF SERVICE, C. EMG, D. PROCEDURES, SERVICES, OR SUPPLIES, E. DIAGNOSIS POINTER, F. \$ CHARGES, G. DAYS OR UNITS, H. EPST Family Plan, I. ID. QUAL., J. RENDERING PROVIDER ID. #

25. FEDERAL TAX I.D. NUMBER SSN EIN 26. PATIENT'S ACCOUNT NO. 27. ACCEPT ASSIGNMENT? (For govt. claims, see back)  
YES NO 28. TOTAL CHARGE 29. AMOUNT PAID 30. BALANCE DUE

31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREES OR CREDENTIALS (I certify that the statements on the reverse apply to this bill and are made a part thereof.)  
32. SERVICE FACILITY LOCATION INFORMATION  
33. BILLING PROVIDER INFO & PH. # ( )

SIGNED DATE a. b. a. b.

SECOND FOLD FIRST FOLD