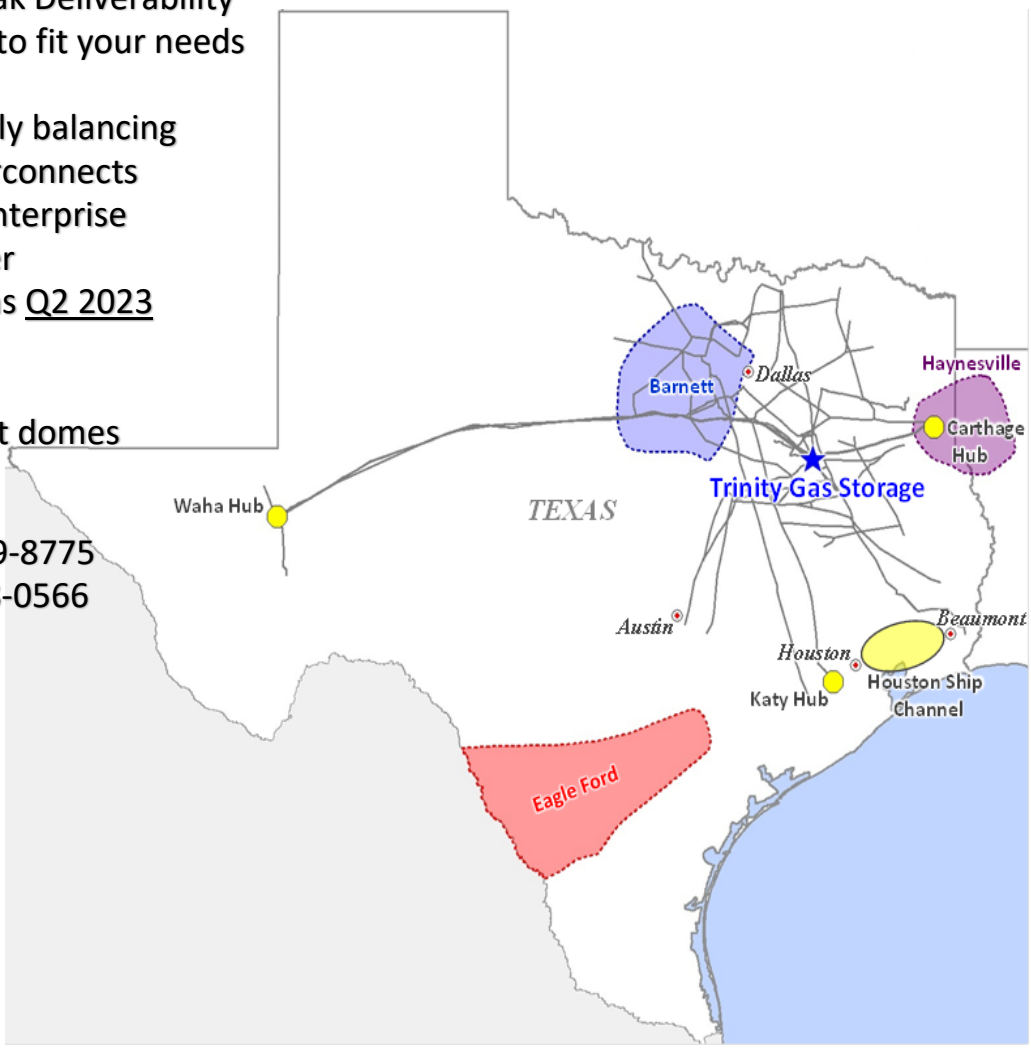
Trinity Gas Storage

INDICATION OF INTEREST FOR FIRM GAS STORAGE SERVICES

This last winter season clearly demonstrated the need for new natural gas storage in Texas. The intense cold weather in February 2021 severely strained an already vulnerable energy infrastructure in Texas, adversely affecting Utilities, Industrial End-Users, Liquefaction Facilities and Pipeline systems. Demand for natural gas is growing at a record pace, particularly in the eastern part of the state and including three of the largest population centers in Texas: Dallas, Austin and Houston. As demand continues to grow, so does the need for new, flexible natural gas storage infrastructure.

Trinity Gas Storage: We Have the Solution

- 24 Bcf working gas capacity Phase 1
- 2 cycle storage service
- 464,000 MMBtu/d Regular Deliverability
- 720,000 MMBtu/d Peak Deliverability
- Customized solutions to fit your needs
  - 4 cycle service
  - Load following, hourly balancing
- Multiple pipeline interconnects
  Atmos, Enbridge, Enterprise and Energy Transfer
- Commercial operations Q2 2023
- Intrastate Storage
- Anderson County, TX
- Adjacent to Bethel Salt domes



Contacts:

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Jim Goetz 214-498-0566

TRINITY GAS STORAGE

Trinity Gas Storage is developing up to 24 BCF of high deliverability working gas storage in Anderson County, Texas, adjacent to the Bethel salt domes. Trinity will be an intra-state facility and regulated by the Texas Railroad Commission. **Trinity anticipates commencing storage services Q2 2023.**

The Trinity Gas Storage project will offer tailored gas storage services to meet the needs of a wide range of potential gas storage customers including Electric Utilities, IPPs, LDCs, Gas Producers, Industrial end-users, LNG and Gas Marketing operating in the rapidly changing East Texas to the Gulf Coast marketplace.

Trinity is developing this project approximately 20 miles northeast of Palestine, TX, located approximately 120 miles southeast of Dallas. Trinity will have interconnects with 7 different pipelines owned and/or operated by Atmos, Enbridge, Energy Transfer and Enterprise. The project is also planning the creation of a Hub which will be connected to the above pipelines as well as Trinity Gas Storage. Attached please find Trinity's operational parameters and a pipeline connections map.

Phase 1:

Initial In-Service Date target: Q2 2023

Max. Storage Quantity Available (MSQ): 24,000,000 MMBtu

Max. Daily Injection Quantity (MDIQ): 409,000 MMBtu

Max. Daily Withdrawal Quantity (MDWQ): 464,000 MMBtu/d Regular Deliverability

***Peak day withdrawals up to 720,000 leaving room for higher turn services, if so desired.**

Company: _____

Address: _____

_____

Contact: _____ Title: _____

Phone: _____ Email: _____

Please indicate the amount of storage your company will consider along with the price per MMBtu/month:

TRINITY
GAS STORAGE

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Volume:_____Bcf $_____per month

Maximum Storage Quantity (as MMBtu):	24000000
Withdrawal	
Percent Full	Daily Max. Volume (MMbtu)
100% - 48%	464,000
48% - 32%	314000
32% - 12%	191000
12% - 0%	117,000
Injection	
Percent Full	Daily Max. Volume (MMbtu)
0% - 20%	409000
20% - 48%	287000
48% - 74%	232000
74% - 100%	201000

Please select desired pipelines: (Receipt, Delivery, Both, None)

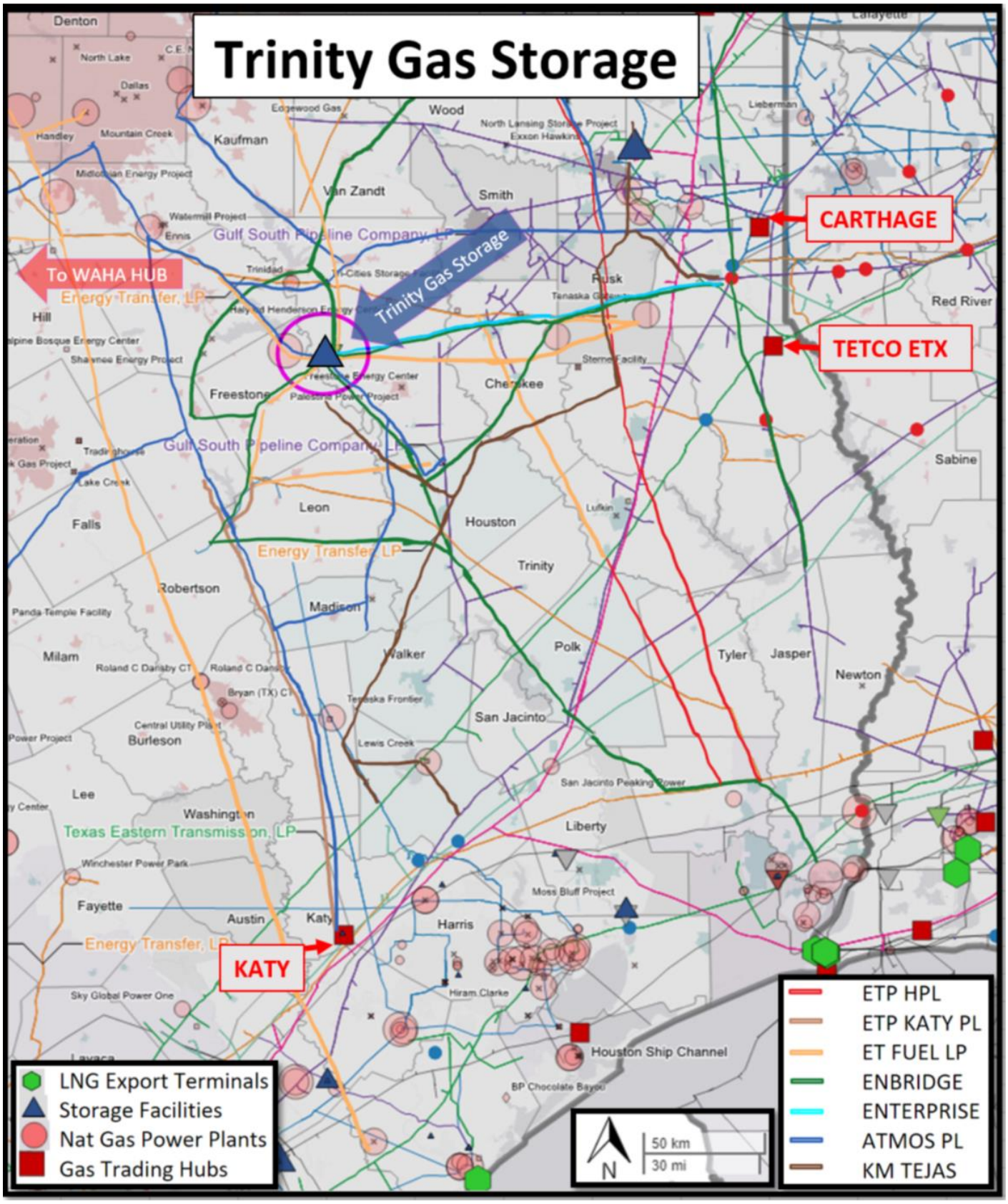
Atmos	
Enbridge	
Energy Transfer	
Enterprise	

FSS Storage Bid: _____ ($/MSQ/Month)
Injection Charge: $ 0.015 ($/MMBtu injected)
Withdrawal Charge: $ 0.000 ($/MMBtu withdrawn)
Fuel Charge: 1.5% (% of volumes injected, in-kind)

By _____
Title _____
Date _____

This indication of interest is not a binding agreement and is not a commitment to store natural gas or obligation to pay for any storage services

PLEASE RETURN BY EMAIL TO: Mhurley@TrinityGasStorage.com


Trinity Gas Storage
CARTHAGE
TETCO ETX
KATY
To WAHA HUB
Trinity Gas Storage
Denton
North Lake
Dallas
Handley
Mountain Creek
Kaufman
Edgewood Gas
Wood
Van Zandt
Smith
Rusk
Red River
Hill
Freestone
Cherokee
Sabine
Leon
Houston
Falls
Robertson
Madison
Trinity
Milam
Walker
Polk
Tyler
Jasper
Newton
San Jacinto
Burleson
Lee
Washington
Liberty
Fayette
Austin
Katy
Harris
Energy Transfer, LP
Gulf South Pipeline Company, LP
Texas Eastern Transmission, LP
Houston Ship Channel
LNG Export Terminals
Storage Facilities
Nat Gas Power Plants
Gas Trading Hubs
ETP HPL
ETP KATY PL
ET FUEL LP
ENBRIDGE
ENTERPRISE
ATMOS PL
KM TEJAS
N
50 km
30 mi