



November 17, 2021

Prospective Shipper:

We are excited to partner with Denham Capital Management LP (“Denham”) in advancing the development of Trinity Gas Storage (“Trinity”). Denham acts as advisor to eleven funds with approximately US\$10 billion of invested or committed capital. Denham’s support as a leading owner-operator in combination with the Trinity management team’s extensive experience and market knowledge in gas storage makes us highly confident that upon successful execution of contracts and commitments between Trinity and customers, Trinity will be able to build and operate the Trinity Project with speed and certainty. Denham and Trinity are currently working exclusively to fund necessary development costs to advance the project. Furthermore, Denham’s funds are fully able to provide the capital required to construct the Trinity Project upon the successful conclusion of arrangements with Denham, Trinity, and its customers. We are rapidly concluding the initial contracting for Trinity and would like to use this last opportunity for you to join us in Phase 1.

Trinity anticipates commencing storage services in June of 2023.

The Trinity Gas Storage Project will offer tailored gas storage services to meet the needs of a wide range of potential gas storage customers including Electric Utilities, IPPs, LDCs, Gas Producers, Industrial end-users, LNG and Gas Marketing entities conducting business in the Texas intra-state market. Trinity Gas Storage is approximately 20 miles northeast of Palestine, TX, located approximately 120 miles southeast of Dallas. Trinity will have interconnects with 7 pipelines owned and/or operated by Atmos, Midcoast Energy, Energy Transfer and Enterprise.

Trinity’s project details, Open Season materials and related information can be found at www.trinitygasstorage.com.

**OPEN SEASON WINDOW: November 17, 2021 to December 17, 2021, at 5:00 PM CST
PLEASE CONTACT MATTHEW HURLEY WITH ANY QUESTIONS:**

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I look forward to discussing the services Trinity can provide. We believe Trinity is well suited to provide competitive storage with the highest levels of service. Our experience and track record reflect our commitment to serve and respect all of our stake holders and in particular our customers.

Sincerely,

Matt Hurley

Executive Vice President

“Reliable storage services you can count on. Trinity only sells what it can deliver—period.”