



Pierce County Wisconsin

Office of Administration

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Administrative Coordinator

Jason Matthys

To: Public Finance Authority
22 East Mifflin Street, Suite 900
Madison, Wisconsin 53703

RE: Not to Exceed \$12,000,000 Public Finance Authority
Exempt Facility Revenue Bonds, Series 2024
(Breeze Dairy Project)

To Whom It May Concern:

The Public Finance Authority (“Authority”) proposes to issue not to exceed \$12,000,000 principal amount of its revenue bonds captioned above in one or more series of tax-exempt and/or taxable bonds (the “Bonds”) on behalf of Breeze Dairy (or an affiliate thereof, the “Borrower”), to finance a project consisting of the financing of certain eligible project costs of the Dairy expansion including the design, development, construction and operation of certain waste disposal components of the project in the amount of approximately \$12 million. The total project costs are approximately \$30 million located in the Town of Salem, Pierce County, Wisconsin (collectively, the “Project”). This letter shall constitute approval by Pierce County, Wisconsin, of such financing of the Project by the Authority for purposes of Section 66.0304(11)(a) of the Wisconsin Statutes.

The undersigned certify that they are the highest-ranking executive and administrator, respectively, of Pierce County, Wisconsin.

This approval does not constitute an endorsement of the Project.

This letter may be produced as evidence, and shall be conclusive proof, of the approval granted herein in connection with any proceedings relating to the issuance of the Bonds and may be relied upon by any party thereto in connection therewith.

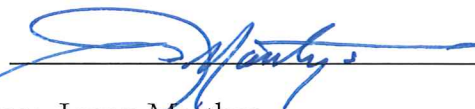
Dated: 09/11/2024

PIERCE COUNTY, WISCONSIN

By: 

Name: Jonathan E. Aubart

Title: County Board Chair

By: 

Name: Jason Matthys

Title: Administrative Coordinator