

HUSCH BLACKWELL

January 11, 2022

Kate L. Albrecht
Senior Paralegal

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Milwaukee, WI 53202
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Kate.Albrecht@huschblackwell.com

VIA OVERNIGHT DELIVERY

Mr. Steven Sabatke
Underwriting Manager
Wisconsin Economic Development Corporation
201 West Washington Avenue
Madison, WI 53701

**RE: \$41,585,000 Town of Gillett, Wisconsin
Tax Exempt Solid Waste Disposal Revenue Bonds, Series 2021A
(WI RNG Hub North LLC Renewable Natural Gas Production Plant Project)**

Dear Steve:

Please be advised that the above-named bond issue closed on December 23, 2021 in the principal amount of \$41,585,000. The bonds bear interest at a fixed rate of 5.500% and mature on December 1, 2032. The bonds were sold to qualified institutional buyers pursuant to a Limited Offering Memorandum.

A check in the amount of \$41,585 is enclosed in payment of the closing fee. Please date stamp the extra copy of this letter which is enclosed and return it to me in the envelope provided to confirm receipt of the check.

In addition, enclosed are executed copies of the (1) Bond Counsel Opinion and (2) Borrower's Tax Matters Closing Certificate.

If you require additional information, please contact me. Thank you, Steve.

Very truly yours,


Kate L. Albrecht
Senior Paralegal

Enclosures
cc: Nick Cioll
Lynda R. Templen

HB: [REDACTED]

HOLD DOCUMENT UP TO THE LIGHT TO VIEW TRUE WATERMARK

WI RNG HUB 2021 COSTS OF ISSUANCE

TRUST DEPARTMENT

NO. [REDACTED]

UMB
BANKKansas City, Missouri 64141-6226
800-545-6101DATE
12/23/2118-69
1010

PAYMENT AMOUNT

*****\$41,585.00

Security
Features
Details on
Back.VOID AFTER 180 DAYS
701024PAY *Forty one thousand five hundred eighty five and 00/100 Dollars*TO THE
ORDER
OF

WISCONSIN ECONOMIC DEVELOPMENT CORP

Elizabel Ewend
AUTHORIZED SIGNATURE

PLEASE DETACH AND RETAIN FOR YOUR RECORDS

TRUST DEPARTMENT

UMB
BANK

Kansas City, Missouri 64141-6226

WI RNG HUB 2021 COSTS OF ISSUANCE

PAYMENT DATE	CHECK NUMBER	CHECK AMOUNT
12/23/21	[REDACTED]	*****\$41,585.00

ADDRESSEE:

WISCONSIN ECONOMIC DEVELOPMENT CORP
ATTN STEVEN SABATKE UW MGR
201 WEST WASHINGTON AVENUE
MADISON WI 53701

DESCRIPTION:

MISCELLANEOUS DISBURSEMENT
WI RNG HUB NORTH LLC RENEWABLE NATURAL
GAS PRODUCTION PLANT PROJECT) SRS 2021A

TRUST DEPARTMENT

FILE COPY

UMB
BANK

Kansas City, Missouri 64141-6226

PAID FOR:
WISCONSIN ECONOMIC DEVELOPMENT CORPATTN STEVEN SABATKE UW MGR
201 WEST WASHINGTON AVENUE
MADISON WI 53701PAY TO:
WISCONSIN ECONOMIC DEVELOPMENT CORP
ATTN STEVEN SABATKE UW MGR
201 WEST WASHINGTON AVENUE
MADISON WI 53701

WI RNG HUB 2021 COSTS OF ISSUANCE

ACCOUNT NUMBER	CHECK NUMBER
[REDACTED]	[REDACTED]
PAYMENT DATE	CHECK AMOUNT
12/23/21	*****\$41,585.00

DESCRIPTION:

MISCELLANEOUS DISBURSEMENT
WI RNG HUB NORTH LLC RENEWABLE NATURAL
GAS PRODUCTION PLANT PROJECT) SRS 2021A

CT MNJHS