

Organization

Name of Organization: Ridge Breeze Dairy, LLC
TIN or EIN: 881440734

Primary Contact

First Name: Gregg	Last Name: Wolf	
Title: CEO		
Street: W6110 Aerotech Drive		Suite: Suite E
City: Appleton	State: Wisconsin	Zip: 54914
Phone: 920-858-5752	Ext:	Fax:
Email: gwolf@breezedairygroup.com		
Detailed Description of Applicant:		

Ridge Breeze Dairy is a part of the Breeze Dairy Group, which is a multi family farming operation in the State of Wisconsin. Ridge Breeze Dairy is located in the Town of Salem in Pierce County and is a dairy farm.

NAICS (or SIC) Code: **112120**

Solid Waste Processor	Solid Waste Recycler
<input type="radio"/>	<input checked="" type="radio"/>

Secondary Contact

First Name: Jason	Last Name: Grubbs	
Title: EVP		
Address:		
Street: 110 Office Park Drive		Suite: Suite 210
City: Birmingham	State: Alabama	Zip: 35223
Phone: 205-484-0888	Ext:	Fax:
Email: jason@fralan.com		

Ownership Structure

Type of Entity	Municipality
For Profit Corporation	<input type="radio"/>
Partnership	Other
<input type="radio"/>	<input type="radio"/>

Entity type other:

☒ Will you be applying for State Volume Cap ?

Date of Incorporation: **09/12/2024**

State:

Primary Billing Contact

Organization: Ridge Breeze Dairy, LLC		
First Name: Gregg	Last Name: Wolf	
Title: CEO		
Address:		
Street: W6110 Aerotech Drive		Suite: Suite E
City: Appleton	State: Wisconsin	Zip: 54914
Phone: 9208585752	Ext:	Fax:
Email: gwolf@breezedairygroup.com		

Project Information

Project Information

Project Name: **Ridge Breeze Dairy**
Estimated number of jobs created during construction: **100**
Estimated number of jobs created during the permanent financing: **14**

Facility Information

Facility #1

Facility Name: **Ridge Breeze Dairy**
Facility Bond Amount: **\$18,000,000.00**
Description of Project/Facility:

Solid waste disposal facilities associated with an expanding dairy farm.

Project Address:

Street or general location: **W2686 390th Avenue**
City: **Maiden Rock**State: **Wisconsin**Zip: **54750**
Is Project located in an unincorporated part of the County?
Yes☐No☒

Has the City or County in which the project is located been contacted? If so, please provide name, title, telephone number and e-mail address of the person contacted:

Name of Agency: **Pierce County**
First Name: **Jason**Last Name: **Matthys**
Title: **Administrative Coordinator**
Phone: **715-273-3531**Ext: **6429**Fax:
Email: **jmatthys@co.pierce.wi.us**

Financing Information

Financing Information

Proposed Closing Date: 12/10/2024

Maturity Years: 30.00

Interest Rate Mode:

Fixed
☐

Variable
☒

Both
☐

Denominations: \$100,000.00

Type of Offering:

Public Offering
☒

Private Placement
☐

Refunding
☐

New Construction
☒

Note:"Please fill the percentage if the facility is "New Construction" and "Refunding"

% is projected for New Construction:

% is projected for Refunding:

Financing:

Credit Enhancement
☒

None
☐

Other
☐

Letter of Credit
☒

Name of Credit Enhancement Provider(if known): Agri-Bank, FCB

Expected Rating:

Unrated
☐

Moody's:

S&P:

Fitch:

A+/F1+

Sources and Uses

Sources and Uses

Sources Of Funding

Tax-Exempt Bond Proceeds:	\$18,000,000.00
Taxable Bond Proceeds:	\$
Other Funds (Describe):	

Term Loan	\$17,000,000.00
	\$
	\$
	\$
	\$
Total Sources:	\$35,000,000.00

Uses:	
Land Acquisition:	\$
Building Acquisition:	\$
Construction or Remodel:	\$18,500,000.00
Equipment Cost:	\$14,140,000.00
Cost of Issuance:	\$360,000.00
Capitalized Interest:	\$
Reserves:	\$
Other Uses (Describe):	

Site Work	\$2,000,000.00
	\$
	\$
	\$
	\$
Total Uses:	\$35,000,000.00

Financing Team Information

Bond Counsel

Firm Name: **Husch Blackwell**

Primary Contact

First Name: **Lynda**

Last Name: **Templen**

Address:

Street: **511 North Broadway**

Suite: **1100**

City: **Milwaukee**

State: **Wisconsin**

Phone: **414-978-5505**

Ext:

Email: **Lynda.Templen@huschblackwell.com**

Zip: **53202**

Fax:

Bank/Underwriter/Bond Purchaser

Firm Name: **The Frazer Lanier Company**

Primary Contact

First Name: **Jason**

Last Name: **Grubbs**

Address:

Street: **110 Office Park Drive**

Suite: **Suite 210**

City: **Birmingham**

State: **Alabama**

Phone: **205-484-0888**

Ext:

Email: **jason@fralan.com**

Zip: **35223**

Fax:

Financial Adviser

Firm Name: **NA**

Primary Contact

First Name: **NA**

Last Name: **NA**

Address:

Street: **NA**

Suite:

City: **NA**

State: **Wisconsin**

Phone: **205-484-0888**

Ext:

Email: **jason@fralan.com**

Zip: **53202**

Fax: