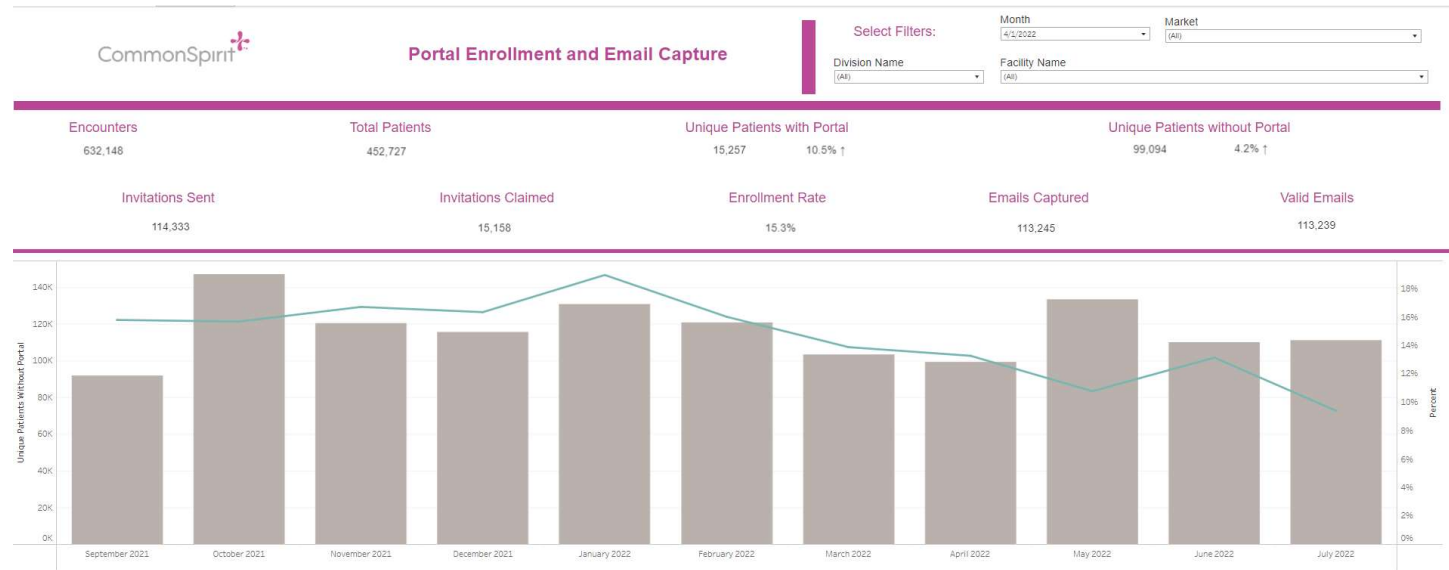# Portal Enrollment

- Situation
  - The Operations and Marketing groups want to increase patient enrollment in patient portals at an Enterprise and Facility level. Facility information is not captured in the Portal Invitation Email.
- Task
  - Create a dashboard to show the enrollment metrics by Enterprise or Facility Level.
- Action
  - Combined Portal Invitation Email data with Patient and Encounter data to infer the associated facility to a Portal Invitation Email.
- Result
  - Dashboard is used to identify enrollment trends by facility and to determine if the email engagement should be replaced with SMS engagement.