CLIENT PORTAL APP SET UP

APP CONNECTION Step-by-step guide

LOGIN TO THE APP EASILY AND SECURELY

To connect the app to the Client Portal you must already have signed up & use the same log in details already created. If you don't have the account yet, let us know & we will send you an invitation email containing a link that will allow you to set up a password.

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STEP 1

After the account is set up, log into the Client Portal on another device, such as a computer or a tablet. The login screen will look similar to the attached screenshot.





STEP 2

Click on the user icon in a circle next to your name in the top-right corner of the window to open a dropdown menu. Then click on the 'Link our mobile app' option from the menu.

STEP 3

Follow the steps on the screen to complete your app linking process.

IT'S THAT SIMPLE!

Enjoy using the app!

BOOK A CALL VIA THE APP

Click on the "Contact us" Section & select "Book a meeting with us". You will then be redirected to our calendar booking page.

FOLLOW THE ONSCREEN INSTRUCTIONS

You will then receive confirmation of your booking.



