

EPD FEE SCHEDULE

ESTATE PLANNING PACKAGES

PLANS PRICED FOR INDIVIDUALS OR MARRIED COUPLES ALTHOUGH EXCEPTIONS APPLY

ESSENTIALS PLAN Simple or Standard Will, Power of Attorney, Health Care Surrogate Designation, Living Will, Disposition of Tangible Personal Property Memo *ASSETS MAY NOT AVOID PROBATE	\$500.00
COMPETENT PLAN Includes Essentials Plan, plus Revocable Trust	\$1,000.00
THOROUGH PLAN Includes Competent Plan, plus Irrevocable Trust	\$2,500.00
BUSINESS SUCCESSION PLAN Operating Agreement & Assignment of Interest	\$750.00
<u>A LA CARTE</u>	
ESTATE PLANNING CONSULTATION (1 hour)	\$100.00
REVOCABLE TRUST	\$750.00
AFFIDAVIT OF TRUST	\$150.00
LAST WILL & TESTAMENT Simple, Standard, or Pour-Over	\$300.00
POWER OF ATTORNEY General or Limited, Durable or Non-Durable	\$200.00
HEALTH CARE SURROGATE DESIGNATION	\$100.00
LIVING WILL	\$100.00
DISPOSITION OF TANGIBLE PERSONAL PROPERTY MEMO	\$100.00
FLORIDA DEED General/Special Warranty, Life Estate, or Quitclaim	\$250.00 *INCLUDES RECORDING

PALADIN MONTHLY

PALADIN MONTHLY ONLY AVAILABLE TO FORMER CLIENTS

RETAINER	\$50.00
Benefits include Attorney-on-Call service, standard document review, monthly	/MONTH
newsletter & discount on a la carte documents.	BILLED AUTOMATICALLY
*SPECIFICS ADDRESSED IN YOUR PM ENGAGEMENT AGREEMENT WITH HBLWT	

25% DISCOUNT FOR ALL MILITARY, FIRST RESPONDERS, AND TEACHERS

DOES NOT APPLY TO PALADIN MONTHLY