

HAVE BAR LICENSE – WILL TRAVEL P.A.
EPD FEE SCHEDULE

ESTATE PLANNING PACKAGES

PLANS PRICED FOR INDIVIDUALS OR MARRIED COUPLES ALTHOUGH EXCEPTIONS APPLY

ESSENTIALS PLAN	\$500.00
Simple or Standard Will, Power of Attorney, Health Care Surrogate Designation, Living Will, Disposition of Tangible Personal Property Memo *ASSETS MAY NOT AVOID PROBATE	
COMPETENT PLAN	\$1,000.00
Includes Essentials Plan, plus Revocable Trust	
THOROUGH PLAN	\$2,500.00
Includes Competent Plan, plus Irrevocable Trust	
BUSINESS SUCCESSION PLAN	\$750.00
Operating Agreement & Assignment of Interest	

A LA CARTE

ESTATE PLANNING CONSULTATION (1 hour)	\$100.00
REVOCALE TRUST	\$750.00
AFFIDAVIT OF TRUST	\$150.00
LAST WILL & TESTAMENT	\$300.00
Simple, Standard, or Pour-Over	
POWER OF ATTORNEY	\$200.00
General or Limited, Durable or Non-Durable	
HEALTH CARE SURROGATE DESIGNATION	\$100.00
LIVING WILL	\$100.00
DISPOSITION OF TANGIBLE PERSONAL PROPERTY MEMO	\$100.00
FLORIDA DEED	\$250.00
General/Special Warranty, Life Estate, or Quitclaim	
	<small>*INCLUDES RECORDING</small>

PALADIN MONTHLY

PALADIN MONTHLY ONLY AVAILABLE TO FORMER CLIENTS

RETAINER	\$50.00
Benefits include Attorney-on-Call service, standard document review, monthly newsletter & discount on a la carte documents.	
*SPECIFICS ADDRESSED IN YOUR PM ENGAGEMENT AGREEMENT WITH HBLWT	
	/MONTH <small>BILLED AUTOMATICALLY</small>

25% DISCOUNT FOR ALL MILITARY, FIRST RESPONDERS, AND TEACHERS

DOES NOT APPLY TO PALADIN MONTHLY



Scan this QR code with your smartphone's camera to bring up Matt Rentz' contact information.