

OCTOBER 2023 Edition

(For Internal Circulation Only)

Drycotec Diaries























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SPRAY MORTARS

Applications: Cement
Skim Coat & Putty
Tile Adhesive
Manual Renders
Spray Renders
Repair Mortar
Self Levelling Mortar

Benefits: Cement
Workability
Anti slip / Anti-Sag
Thickening
Open time
Adjustment time
Reduce chalking
Cost reduction

Bounce back reduction

Applications: Gypsum Manual Plaster Finishing plaster

Spray plaster Joint filler

EIFS

Spot Glue

Benefits: Gypsum

Anti-sag
Thickening
Workability
Working time
Smoothness
Surface hardness
Reduce chalking
Time saving









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* Benefits are also dependent on quality of ingredients, formulation and optimisation of blend.

Editor's Page



FESTIVALS OF INDIA: A DIFFERENT PICTURE!!!

Pandals across roads, large traffic jams and jarring music announces the arrival of Lord Ganesha. In the 1930s when the mill workers of Mumbai were struggling, they allocated a portion of land in the Lalbagh market for Ganesh Festival. This is now the super famous Ganesh pandal of Mumbai which is known as "Lalbagh Cha Raja" (King of Lalbagh). People must stand in queue for 6-8 hours just to get a darshan of the lord. "No, not at all, I did not have to wait" said Mukesh Ambani & Shahrukh Khan who also took the darshan with their families. The lord gave direct passes without queue. Ganpati Bappa Morya.

Rakhsha Bandhan is no longer a holiday for most of us as offices are fulling operational. Both. brothers and sisters are busy working. They are not able to meet each other. The Rakhi is sent on WhatsApp and the gift is sent on Amazon. Empowered women vow to protect their brother in case of a job loss or harassment from the wife. On a serious note, we should keep this festival alive.

In 2023, the Maharashtra government accorded the status of sport to "Dahi Handi" and organized the first-ever statelevel Pro Govinda League in Mumbai on August 312, held at the National Sports Club of India (NSCI) in Worli. Competing teams vied for the first prize, which was worth Rs 11 lakhs. The event was held on the lines of the Pro Kabaddi League, and participants were also provided with insurance coverage. Each year more than 100 kids get injured on the streets and one fatality is reported. Hathi Ghoda Palkhi Jai Kanahya Lal Ki!!!

Diwalis was the festival of lights. It is now the festival of Pollution. The Air Quality Index (AQI) in Delhi super spikes during Diwali. For instance, most locations in Delhi were recording an AQI above 500 on the morning after Diwali in 2021, with the index maxing out at 999 in a few locations. It is really something to die for. Happy Diwali to you and your lungs.

On New Year's Eve in early hours of 1st Jan 2023, there were 8,678 people booked for various traffic violations. including drunk driving only in Mumbai. I am guessing that the actual numbers who escaped and total across the country would be in Millions. New year is a very big festival for wine shops and manufacturers of alcoholic beverages. The hotel & airline industry also wish a happy and prosperous 31st evening to each other. Happy New Year to all.

Life is full of fun and enjoyment. Don't think too much about this article. Just chill. Drycotec Diaries is happy to hear from you and welcome you all to write for us, both technical & the very very non-technical. Just keep reading.

Mandar Chitre
Editor & Founder – Drycotec Diaries
Drymortar Association



DRY MIX MORTAR PLANT

Mortar | Grout | Tile Adhesive | Black Box | Putty | Green Sand





































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PRESS CONFERENCE 2023

Industry experts call for use of sustainable materials in construction sector

September 27, 2023 10:00 pm | Updated 10:00 pm IST - MUMBAI

THE HINDU BUREAU



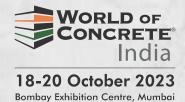
Just 20% of the required infrastructure for 2050 exists today, posing both a challenge and opportunity for the construction industry," said Alok Ranjan, Partner, Tauran Advisors

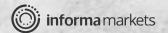
Nilotpol Kar, Managing Director, Sika India said, "India has seen a tremendous growth in the use of supplement materials like fly ash, slag and even bottom ash concrete. It is a step towards neutrality by 2070.

Emphasising on this subject, V. N. Heggade, Founder DECon Complete Solutions said, "In the midst of a robust 111 lakh crore infrastructure drive, spanning vital sectors like energy, roads, urban infrastructure, and railways, we are confronted with the urgent issue of climate change.



Mandar Chitre, Director & Founder of Drycotec Drymotor Association said that factory-produced mortars, not cement, must be used to curb emission and to deal with the problem of shortage of skilled masons.







DRYCOTEC DRYMORTAR ASSOCIATION

Presents

BLAST-2-PLAST

DATE: 20 October 2023 | **TIME:** 09.00 to 14.00 **VENUE:** Bombay Exhibition Centre, Goregaon (E), Mumbai

It all begins with a Blast which leads to boulders that are crushed to produce sand. Sand is a high volume filler material in Plasters & multiple drymortar products.

Drycotec Drymortar Association invites you to a conference that includes the entire supply chain which is from Blast -2- Plast. Our event will have the following schedule

TIME SCHEDULE	ACTION DESCRIPTION	REPRESENTED BY
09.00 – 10.00	Registration & Networking	All
10.00 – 10.15	Welcome Note	Rajneesh Khattar
10.15 – 10.30	Introduction of Concept	Mandar Chitre
10.30 – 11.15	Challenges of Quarrying - Drilling, Blasting & Sizing: A Panel Discussion	Panellist
11.15 – 11.30	Sponsor Presentation	Sponsor
11.30 – 12.15	Consistency of Sand - Quality & Quantity: A Panel Discussion	Panellist
12.15 – 12.30	Sponsor Presentation	Sponsor
12.30 – 13.15	Quality of Mortars from M-Sand	Panellist
13.15 – 13.30	Sponsor Presentation	Sponsor
13.30 – 14.30	Networking Lunch for Speakers & Delegates	All

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DELEGATE FEES
RS.2,000/-+ GST

This Delegate fee includes entry to this conference & lunch with the speakers at the exclusive lunch area.



Construction & Demolition Waste Management Conference

October 19, 2023

Bombay Exhibition Centre, Mumbai, India



Conference Portner







www.ifat-india.com

Paper Presentations:

- Ms. Hammadhu Rukiya Jalva Doctoral Research Scholar, VIT University, Chennai
- Dr. Yogini Deshpande Tech Director, Ph.D (USA), FIE, MACI, Director – ACI & Renuka Consultants, Chair Prof OP Jindal University
- Dr. Vineet Bajaj Ph.D., (CEng), FIE, PEng (India), M.ASCE, M.ICI, M.ISTE, M.IIBE, VP (Tech Services) NS Arus Group
- Ms. Sucheta Kalawar BE Civil, ME BITS Pilani, IGBC Accredited Faculty, Lean Six Sigma Green Belt Certification, Enterprise Design Thinking Practitioner, Concrete Technologist

Panel Discussion: Construction & Demolition Waste Management

Session Moderator:

Mr. Mandar Chitre Director, Baton Consultants

Panellists:

- Mr. Amol Sinha Director - Product & Training, Terex Material Processing
- Mr. Pundalik Awate Retd. Chief Engineer, Brihanmumbai Municipal Corporation (BMMC)
- Mr. Shabir Kachwala Principal - Global Network for Zero, USA
- Mr. Chandan Adhikary Concrete Expert, Procon RMC Plants Pvt. Ltd.
- Mr. Amit Barde Head of Precast, Larsen & Toubro, Powai

Associations and supporters



For queries, please contact

Mandar Chitre

Tel: +91 9823158583 Email: mandar.chitre@batonconsultants.com





My Green Diaries - Top Uses of GGBFS (Ground Granulated Blast Furnace Slag) as Building Material



This article is written by Abinash Mishra who is the Dy Exe. Director Sales & Marketing with Dalmia Cement. With 3 decades of experience and a plethora of educational qualifications (Dip, BTech, MTech, MBA USA, MBA IIT & Research publications), he is certainly one of our most talented professionals.

Top Uses of GGBFS

- 1. High-Performance Concrete: GGBFS enhances the strength and durability of high performance concrete used in bridges, dams, and skyscrapers.
- 2. Reduced Heat of Hydration: It reduces the heat generated during the curing of concrete, minimizing the risk of thermal cracking.
- 3. Sustainable Construction: GGBFS promotes sustainability by utilizing a waste product and reducing the demand for raw materials.
- 4. Concrete Blocks: GGBFS can be used in the production of concrete blocks, reducing their weight and increasing their insulation properties.
- 5. Precast Concrete: Precast elements like beams, columns and panels benefit from improved workability and reduced permeability when GGBFS is used.
- 6. Concrete Pavements: GGBFS is used in road construction to enhance the durability and reduce maintenance of concrete pavements.
- 7. Self-Compacting Concrete: It improves the flowability and workability of self-compacting concrete, reducing the need for excessive vibration.
- 8. Marine Structures: GGBFS concrete is resistant to Sulphate attacks and is commonly used in marine structures like docks and harbours.
- 9. Corrosion Resistance: GGBFS based concrete provides better protection against corrosion of embedded steel reinforcement.
- 10. Tunnel Linings: It is used in tunnel construction for its low permeability and high strength.
- 11. Hydraulic Structures: Dams, spillways, and hydraulic structures benefit from GGBFS's resistance to chemical and physical deterioration.
- 12. Airport Runways : GGBFS concrete is used in airport runways for its high compressive strength and resistance to abrasion.
- 13. Bridges: GGBFS enhances the durability and longevity of bridges, particularly in aggressive environments.
- 14. Highway Overlays: It is used in highway overlays to improve the resistance to freeze-thaw cycles and road salt.
- 15. Railway Sleepers : GGBFS can be used in the production of railway sleepers for its durability and reduced maintenance.
- 16. Retaining Walls : GGBFS concrete is used in retaining walls for its strength and resistance to soil pressure.
- 17. Wastewater Infrastructure: GGBFS is used in wastewater treatment facilities due to its resistance to aggressive chemicals.
- 18. Sewer Pipes: GGBFS is used in the production of sewer pipes to increase their resistance to corrosion.
- 19. Underground Structures : It is used in underground construction due to its resistance to aggressive groundwater.

- 20. Geopolymer Concrete: GGBFS is used in geopolymer concrete, whichhas lower greenhouse gas emissions compared to traditional concrete.
- 21. Concrete Repair : GGBFS-based repair mortars are used to repair and rehabilitate deteriorated concrete structures.
- 22. Fire Resistance: GGBFS concrete offers improved fire resistance properties.
- 23. Sound Barriers: Precast sound barriers are often made with GGBFS concrete for highway noise reduction.
- 24. Green Roofs: GGBFS lightweight concrete is used for green roof construction.
- 25. Pervious Concrete: It can be used in pervious concrete mixes for sustainable stormwater management.
- 26. High-Rise Buildings: GGBFS enhances the performance of concrete in high-rise buildings by reducing shrinkage and cracking.
- 27. Stadiums and Arenas: GGBFS concrete is used in sports facility construction for its durability.
- 28. Residential Construction: It can be used in residential construction for foundations, driveways, and more.
- 29. Parking Structures: GGBFS based concrete is commonly used in multi-story parking structures.
- 30. Wind Turbine Foundations: The durability and strength of GGBFS concrete make it suitable for wind turbine foundations.
- 31. Culverts: GGBFS-based concrete culverts are durable and resistant to soil erosion.
- 32. Flood Barriers: GGBFS is used in the construction off load barriers for its resistance to water damage.
- 33. Soundproofing Walls: GGBFS concrete panels are used for soundproofing in buildings.
- 34. Cisterns and Water Tanks: It is used in the construction of water storage tanks and cisterns.
- 35. Seismic-Resistant Structures: GGBFSimproves the ductility and seismic resistance of structures.
- 36. Low-Energy Buildings: It can contribute to the construction of energy-efficient buildings due to its thermal properties.
- 37. Tilt-Up Construction : GGBFS is used in tilt-up concrete panel construction for commercial buildings.
- 38. Facades: Architectural precast panels made with GGBFS offer design flexibility and durability.
- 39. Historic Restoration: GGBFS is used in the restoration of historic concrete structures.
- 40. Eco-Friendly Buildings : It contributes to the construction of environmentally friendly and sustainable buildings.
- 41. Solar Farms: GGBFS can be used in the construction of foundations for solar panels.
- 42. Waterfront Structures: It is used in the construction of waterfront properties for its resistance to saltwater.
- 43. Erosion Control: GGBFS can be used in erosion control measures along coastlines and riverbanks.
- 44. Cold-Weather Construction: It improves concrete performance in cold climates by reducing freezing and thawing damage.
- 45. Agricultural Structures : GGBFS concrete is used in the construction of agricultural facilities like silos and barns.
- 46. Chemical Storage: It is used in the construction of chemical storage tanks due to its chemical resistance.
- 47. Sports Facilities: GGBFS-based concrete is used in the construction of sports stadiums and arenas.
- 48. Aquariums: GGBFS concrete is used in aquarium construction for its resistance to saltwater.
- 49. Green Building Certification: GGBFS can contribute to achieving green building certifications like LEED by reducing environmental impact.



Readymix Construction Machinery Pvt. Ltd.

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My Cement Diaries : White Cement vs Grey Cement (Simple Explanation)

The difference between white and grey cement is often questioned. Even if they both are cement, there are many structural & other differences. It might be a complex subject for the ones who are not construction experts. However, in this article, we will try to make a clear comparison of white cement vs grey cement. Author of this article: Emin İnşaat Madencilik San. ve Tic. A.Ş.

Benefits of White Cement

- 1. It has an aesthetic color: White cement has an aesthetic and harmonious color. That is why it is also chosen in decorations.
- 2. Reduces the cost of energy: White cement is used as the main material in the making of many products to reduce the use of energy.
- 3. It has a durable structure: The structure of white cement strengthens the durability of the surface that is applied.
- 4. It prepares the surface for the paint: The white structure eases the process of painting.
- 5. White cement balances the moisture level: Through the use of white cement, the paint maintains its quality for a long time.

Benefits of White Cement

- 1. Through grey cement you can have a strong base for your constructions: In the bases of constructions, grey cement is the main material thanks to its strong structure. Constructions like bridges and buildings are mostly done with grey cement.
- 2. It is cheaper in comparison to white cement: You can save money by using grey cement.
- 3. Grey cement is very durable: It provides durability in construction.
- 5. You can save time by using grey cement: Within the context of white cement vs grey cement, grey cement is easier to apply.

Structure of White vs Grey Cement

Firstly, we should state that one of the most important things that differentiate white cement from grey cement is its color. The feature of the pure, white color is obtained with the use of the right materials in the production process of the white cement and the key is to minimize the level of oxide. Contrary, grey cement is produced with the materials like clay, iron ore, manganese, and limestone. Because there is no concern for color, the oxide level does not have importance. In the last process, which is heating, white cement and grey cement do not have a big difference. Both of them are heated to the same degree. Gypsum is added to both materials and this is the final process. With its structure that has less amount of oxide, white cement is smoother compared to grey cement.

White Cement vs Grey Cement: The Area of Use

White cement is mostly used in,	Grey cement is mostly used in,
 Restorations Exterior areas Decorations Production of related materials like Putty etc. 	Bases of constructionBridgesRoadsDams

Which One Should You Choose?

Your decision depends on many factors that we talked about above. Before choosing between white cement vs grey cement, the most important thing is to identify your needs correctly. After that, you can buy the one which is perfect for you. Remember, as much as the right product, buying it from the right place has equal importance.



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SCAN FOR ENQUIRY



My Masonry Diaries : Reasons For Bottom Line Cracks In Aac Blocks Before As Well As After Curing



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This article is written by **Javed Mansuri**, **Multi-talented Production Manager** (B.E. Mechanical) with 12 years of experience in manufacturing industries. He writes technical articles & motivates employees to align performance with company objectives in fast-paced production environments.

The article states reasons for Botton Line Cracks in AAC Blocks before as well as after curing

Water accumulation inside the autoclave in process increases the temp

Due to Soft moulds cutting

Jerking by crane/machine while shifting

More speed of winch machine, material going inside autoclave

Improper handling by Workers

Autoclave wagon trolley wheel causing jerks

Improper locking system connecting wagon & trolley

Jerking of mould while material shifting

Platform misalignment or vibration because of wrong mounting

Gap between the platform and autoclave track

Inside rail is damaged or not in good condition

Trolley channel touching autoclave due to bend or damaged

Wrong practice of pushing autoclaved wagon trolley

Green stage moulds wagon trolley causing jerk Improper segregation of blocks at segregation area

Heavier Load on Green Stage Mould

To prevent bottom-line middle cracks in AAC blocks, it is important to ensure proper handling in each process, and checking machinery condition are major solution.



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PROcheck systematizes all instruments and actions with which you can keep an eye on the efficiency and potential of your processes at all times and optimize your success: <u>Diagnostics</u>, <u>equipment</u>, <u>consumables</u>, <u>original parts</u>, <u>modernization & modification</u>, <u>service</u>, <u>systems & plants</u>, <u>process engineering</u>.

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For more information Contact: c.gundigara@haveribauindia.com

My Tech Diaries: Green Fuel



Sanjay Chitnis, Sr. Vice President (Technical Services), JK Lakshmi cement Ltd has almost four decades of experience in the field of cement. He is an engineer from the COEP college in Pune, has done his MDI program from Indian Institute of Management, Calcutta, Indian Institute of Management, Lucknow & Indian Institute of Management Ahmedabad. He has also done his MBA from Annamalai University.

Mr. Chitnis is very punctual, down to earth, smart with Sound civil engineering knowledge coupled with administration & managerial capabilities. He loves writing short articles on Sundays on Linkedln. We have taken one such very interesting article from him for the benefit of our readers.

Recently we read that NTPC is setting up Hydrogen Fuelling Station, Solar Plant and providing five Fuel Cell buses for operation on intracity routes of Leh. According to the IEA hydrogen as "a key pillar of decarbonization for industry". Hydrogen and renewable electricity are vital in the energy transition. A provision of clean fuel support for heavy transport as well as heavy industries like steel, fertilizers & chemicals etc to lower their carbon footprint. There are several ways of producing hydrogen with varying carbon intensity. Hydrogen produced through natural gas and coal, leading to carbon dioxide emissions (CO2) into the atmosphere. The hydrogen produced through this method is known as grey hydrogen.

Blue hydrogen is an industry term for hydrogen produced from natural gas and supported by carbon capture and storage. The CO2 generated during the manufacturing process is captured and stored permanently underground. The result is low-carbon hydrogen that produces no Co2. Water electrolysis uses an electrolyser and an electric current to split fresh water into its constituent elements, hydrogen and oxygen. If the electricity used in this process comes exclusively from renewable sources like wind or solar, the hydrogen produced is called green hydrogen.

Regarding the utilization of hydrogen in transportation applications, energy density is a serious consideration. For example, the volume of your car is not significantly affected by the amount of fuel you carry. Hydrogen has the highest gravimetric energy density. The hydrogen molecule is extremely small. A key feature of hydrogen is its capacity to store energy over long periods and convert it back to power when needed. Currently the green hydrogen is not economical. As the technology matures and economies of scale are realized, it is expected that the cost will decrease.

The Ministry of New and Renewable Energy (MNRE) released a draft R&D roadmap for the green hydrogen ecosystem in India, which stresses developing fuel cells for long-range travel, particularly in the road transport sector as the transport sector contributes almost one-third of crude oil requirement.



R.S. ENTERPRISES

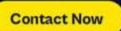
Advantages of Utilizing

Valve-type Packaging

Machine



- Data collection and analysis
- Consistency in packaging Scalability
- Reduced labour dependency
- Higher throughput
- Improved product safety & hygiene
- Customization & flexibility











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My Plant Diaries : Cement Silo Ventilation and Maintenance

Cement silo ventilation is the process of providing adequate airflow and ventilation within a cement silo to control moisture, temperature, and air quality. Proper ventilation helps maintain the quality and performance of the stored cement and prevents issues such as condensation, lump formation, and degradation.

Some of the guidelines are as follows:

- 1. Moisture Control: Ventilation helps remove excess moisture and prevent condensation within the silo. Moisture control is critical as it can lead to lump formation and compromise the quality of the cement.
- 2. Temperature Control: Ventilation assists in maintaining a suitable temperature range within the silo, avoiding temperature extremes that can impact the cement's properties.
- 3. Air Quality: Ventilation promotes airflow and prevents the buildup of harmful gases, such as carbon dioxide, that may be released during cement storage.

Ventilation System Components:

- A. Air Vents: The silo is equipped with air vents or air pipes installed near the top of the silo. These openings allow the exchange of air between the silo and the external environment.
- B. Air Filters: Filters are used to prevent the entry of dust and contaminants from the external air while allowing the passage of clean air into the silo.
- C. Exhaust Fans: In some cases, exhaust fans are installed to facilitate air circulation and improve ventilation within the silo.

Maintenance of Cement Silo Ventilation:

- i. Regular Inspection: Conduct routine inspections of the ventilation system to ensure that air vents, filters, and exhaust fans are clean, unobstructed, and in good working condition.
- ii. Cleaning and Dust Removal: Clean and remove any accumulated dust or debris from air vents, filters, and exhaust fans to ensure smooth airflow.
- iii. Filter Replacement: Replace air filters as per the manufacturer's recommendations or when they become clogged or damaged. This ensures efficient filtration and maintains good air quality.
- iv. Fan Maintenance: If exhaust fans are used, periodically inspect and maintain them to ensure proper functioning and adequate airflow.
- v. Sealing and Gasket Maintenance: Check for any leaks or gaps in the ventilation system and repair or replace seals and gaskets as needed to prevent air leakage.
- vi. Moisture Control: Regularly monitor the moisture levels within the silo and take necessary measures to address any moisture issues promptly.

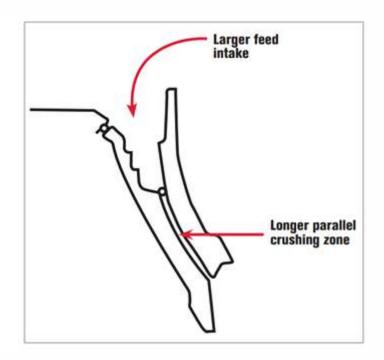
This may include repairing leaks, improving sealing, or using moisture control agents. Implementing a maintenance will help to optimize the ventilation system's performance and preserve the quality of the stored cement.

AUTO SAND CRUSHERS

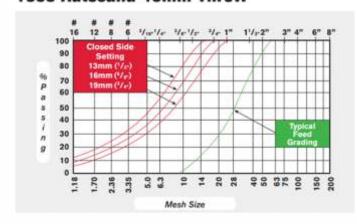
WHY TEREX AUTO SAND CRUSHERS FOR PLASTER SAND ???

Benefits and Features

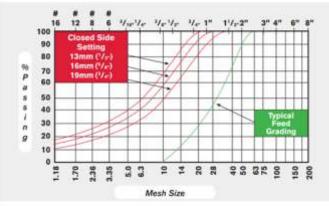
- Large feed intake for tertiary application (up to 63 mm).
- High capacity production of aggregate.
- Longer parallel crushing zone results in higher reduction and better shaped aggregate production.
- Ideal machine for higher requirement of sand and aggregate.
- Lesser power consumption per ton of aggregate produced as compared to popular tertiary machine.
- Lower percentage generation of ultrafine in the sand hence reducing difficulties of slurry handling in plants. Results in overall savings for customer.



1000 Autosand 40mm Throw



1000 Autosand 49mm Throw



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SHARES ADVANCE UP TO 9% IN MONDAY TRADING

Cement Stocks Rally as Producers Raise Sept Prices by 3-10%

Nikita.Periwal@timesgroup.com

Mumbai: Shares of cement companies rallied on Monday after producers hiked prices for September by 3-10% in east, west and central India.

Shares of UltraTech Cement,

ACC, Ambuja Cements, Shree Cements, Dalmia Bharat, Gujarat Ambuja Exports, Birla Corp, Ramco Cements, Nuvoco Vistas, ACC and Ambuja Cements ended 2-9% higher on the NSE.

While the September quarter is usually weak for cement producers because of lower offtake, as construction activities slow down, companies have been able to hike prices for this month after strong demand in August because of lower-than-average monsoon rains.

Cement companies

have hiked prices by <a>c10-35 per 50kg bag, with hikes sharpest in eastern India, Jefferies said. There is also a possibility of another price hikes in this region around mid of the month, the brokerage said.

The average prices of cement in India fell by around 2% on month in August to ₹358 per bag, while they were only marginally higher as compared to the previous year. Prices remained steady during the

month in central and south India.

"While prices have been hiked, it will be important to see whether these are absorbed by the market," said an analyst with a domestic brokerage. "Gains in cement shares will also hinge on whether these prices sustain."

The surge in shares of cement-ma-

kers is backed by higher-than-usual volumes in almost all companies with shares of several companies hitting multi-month highs.

Even as demand for cement is expected to be robust this year amid spending on infrastructure and housing, incremental capacities being added by several cement makers is expected to keep pricing competitive, experts said.

The June quarter saw cement companies clock in a volume growth of nearly 20% on year, with a quarteron-quarter improve-

ment in profitability helped by lower fuel costs. While companies will continue seeing the benefits of lower fuel costs in the September quarter as well, pricing will remain critical.

Apart from a positive momentum in the cement space, Shree Cements got an additional leg-up after Nomura Financial upgraded rating on its shares to 'buy' from 'reduce' earlier, for a target price of ₹28,700.



At 9%, A'bad, B'luru lead in housing price rise in June qtr

New Delhi: Housing prices rose in 43 cities in the June quarter, while rates of residential units fell in seven, data from National Housing Bank showed. The regulator for housing finance companies said affordability remains healthy as home loan rates are still lower than pre-pandemic levels.

Ahmedabad recorded 9.1% appreciation in property prices, while Bengaluru recorded 8.9% and Kolkata 7.8% in the April-June 2023 period. Mumbai saw 2.9% appreciation, while Pune recorded 6.1% increase on an annual basis, an index published by NHB showed.

The 50-city index based on valuation prices of properties collected from banks and housing finance companies recorded an annual increase of 4.8% in the June quarter as against 7% in the previous year.

On a sequential basis, the index registered an expansion of 0.7% in the April-June period as against 1.3% in the previous quarter. The index has been showing an increasing trend on a quarter-on-quarter basis for two years.

Chandigarh recorded the highest sequential increase of 4.9%, while towns like Ludhiana and Howrah recorded a sequential decline of more than 2%. Navi Mumbai recorded the maximum decline at 5.9%. AGENCIES





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Realty stocks rise on govt's subsidy plan * PAGE 8

Companies & Economy

Mumbai's Property Market Continues to Scale New Highs

Logs highest-ever registrations and stamp duty collections in August

Kallash Sabar

Mumbar. The country's big Mumbai. The country's big-gest and most expensive pro-perty market, Mumbai metro-politant region, longed its high-hest ever sales and stamp duty collections for the month of Au-gust, reflecting little signs of a 200-basis point increase in mortgage Guancing rates and higher stoker prices for apari-ments that are increasingly getting bigger inside. India's commercial capital has recorded its best perfor-mance in August ever with re-nance in August ever with re-

has recorded its best perfor-mance in August ever with re-gistration of over 10.300 proper-ties during the recent in 19 37%. From a year ago. Revenue col-lection through stamp duty charges also russ 25% to over 4500 crore, showed data from the inspector among of rest the inspector general of regi-stration Maharashtra. This is the highest-ever reve-nue collected by the state ex-

chequer through property-re-lated stamp duty in the month

Upward Trajectory 10,900 properties,

ers. The charge stronges at or the pandemic in terms of pre-ference for home buying has beloed keep the sentiment ro-bust despite high mortgage rates. The demand momen during the apcoming feative season," said Deepak Gora-

dis. CMD; Doet Realty

Of the overall registered pro-porties, residential units constitute 80%, the remaining 20% constitute non-resident?

al assets.
"The Mumbal housing market continues to show a positive outlook belstered by ongoing strong consumer detraind. Re-markably, the share of registra-tion of properties valued at the croreand above continue to rise led by surge in property priors and increasing preference

spaciota accommodation," as-of Shishir Baijol, CMD, Knight

Frunk India.

Ever the recont years, there has been a consistent upward radictory in the percentage of property registrations for properties valued at 4 crore and beyond. This proportion has dimbed in around 67% in 2020 from 40% in 2020.

The escalation in property prices, coupled with a significant 200 beals point increase in the instructors true during this timeframe, has influenced property registrations below the fitter three thereshold. However, registrations for properties valued above have demandarized a relatively minimal response to latively intnimal response to

latively minimal response to these changes.

During the initial eight mouths of 2023, Mumbai pro-perty market recorded a regi-stration count of over 83,263 units, resulting in a substanti al revenue accumulation of \$7,242 crore for the state.

reveal the troubling pattern that

Capacity Additions to Hit Cement Cos' Profitability

Players will benefit in the near term from rising demand, falling input prices: Analysts

Nikita.Periwal@timesgroup.com

Mumbai: While the recent uptick in prices and lower input costs is seen shoring up the operating pro-fit of Indian cement makers in the near term, profitability is seen capped over the medium term as companies are unable to take significant price hikes amid capaci-

On Profit Path Indian cement makers see profit rise due to high demand and lower costs Operating profit set to Capacity to recover by 26% in the current fiscal year. million tonnes annually between demand FY24 and FY25. this year up from 20 million tonnes prices yearly between FY16 to FY23.

ty additions, analysts said.

India is expected to consume around 440 million tonnes of cement this year, as it clocks in a strong double-digit growth in volumes. With demand expected to high-single digits over the next few years, most cement makers have also announced large capaci-

ty expansion plans. This will lead to around 40 million tonnes of cement capacity be-ing added each year between FY24 FY25, which compares to an addition of 20 million tonnes each year between FY18 to FY23.

"A focus on retaining market sha-re amid capacity additions will test the industry's pricing power despi-te the growing demand," Fitch Ratings said in a note.

While Adani Cement plans to do uble its capacity in five years, the raTech Cement has targeted raising its capacity to 200 million tonnes from 132 million tonnes currently Dalmia Bharat, JK Cement and Shree Cement are among the other producers which have announced capacity expansion plans.

The fervent pace of capacity addition will also prevent margins from improving to the extent that was seen in FY21, when lower pri ces of energy aided the profitabl lity even though the impact of Co. vid-19 had weighed on demand, the rating agency said.





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		Vinnapas 7220E	Semi Flexible RDP for excellent tensile strength		
		Vinnacel 315			
		Vinnacel 410	1000 (
		Vinnacel 510	New range of RDP for wall putty tile adhesive and Tile Grout		
		Vinnacel 730			
	Levelling RDP	Vinnapas 5111 L	Levelling Agent, Defoaming Properties, Binder		
WACKER	Flexible RDP	Vinnapas 5044 N	Flexible Binder,		
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	Thixotropic RDP	Vinnapas 5012 T	Thickening effect with adhesion Property		
	Fumed Silica	HDK (N20, H15, H13L, H18, H2000)	Hydrophilic & Hydrophobic Fumed Silica		
	Silicon Powder	Silres BS Powder P	Hydrophobic Silicone Powder		
	Hybrid Flooring	Silres BS 6920	Hybrid Silicon Coating on any surface, Recoatablity, Stain Free		
	Silicon Dispersion	Silres BS 3003	For Coating Application		
		Silres BS 16	For Bricks, & Roof		
		Silres BS 290	For Fasade		
		Silres BS 38	For Eazy Clean, Anti Stain		
		Silres BS 1306	Solventless, Water-thinnable emulsion of a polysiloxane modified with functional silicone resin.		
		Silres SE 227	Organo Slicone Antifoam Emulsion which is Water Dilutable and is designed to control foam in a variety of aqueous systems		
		Silres BS 168	Water based, Solvent free, pH-controller for use in water based emulsion paints		
		Silfoam SE 3646M	Mineral oil emulsion with small amount of organo modified polydimethyl siloxane with non ionic APEO free sufactants		
	МНЕС	Tylose MH 60001 P6			
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ChinThou		Tylose MH 150003 P4			
Shin Etsu		Tylose MHS 300000 P4	-,,		
		Tylose MH 10005 P2	For Plaster type application, Water Retention		
		Tylose MH 15002 P6	Sag resistance, Workability,		

	ı	'	
	HEC	Tylose H 300 P2	For Levelling application, Low viscosity, good flow,
		Tylose HS 30000 YP2	
Shin Etsu		Tylose HS 60000 YP2	Water Based Paint
		Tylose HS 100000 YP2	
		Tylose HX 6000 YG4 Plus	HMHEC for water Based Paint
Avebe	Starch Ether	OPAGEL CMT	Workability, Dosage should be 10 % MHEC Increase open time, Sag Resistance
		Solvitose H 2060	Increase open time, Sag Resistance, Workability, Dosage should be 10 % MHEC
		Foxcrete S 200	Retarder for Admixture
IXCFF	Cellulose Fiber	Technocel 500-1	Crack Resistance, Thixotropic Effect
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Aluminates	Plasticizer PC base	Peramin COMPAC 500	Water Reducing agent
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	Shrinkage Reducing Agent	Peramin SRA 40	Reduce Shrinkage in Dry Mix
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A MITSUBISHI CHEMICALS		Dianal BR 113	For Coating
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35 & 36, Sri Nagar Colony, Ashok Vihar Road Near Bharat Nagar, New Delhi-110 052 (India) Tel.: +91-11-69056500-504 Mobile: +91 9810007614 E-mail: aroranaresh@parkashgroup.com

MUMBAI BRANCH

309, Ascot Centre, Opp. Hotel ITC Grand Maratha Sahar Road, Andheri (E), Mumbai-400 099 (India) Tel.: +91-22-61927200-216

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CHENNAI BRANCH

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