



Kevin J. Regan 2026 MACRS Spring Conference May 31 – June 3, 2026 Agenda

Sunday, May 31, 2026

- 3:00PM – 5:00PM: **Registration** (Longford Room)
- 5:30PM – 7:00PM: **Welcome Reception sponsored by Nuveen** (Mahogany Room 2nd Floor)
- 8:00 PM: **MACRS Hospitality Suite** (Middlesex Room 4th Floor)

Monday, June 1, 2026

- 7:00AM – 8:30AM: **Breakfast** (Atrium)
- 8:00AM – 3:00PM: **Registration** (Longford Room)
- 9:00AM: **Conference Day 1** (Grand Ballroom 1)
Opening Ceremony
Presentation of Colors, Westfield Fire Department Honor Guard
Pledge of Allegiance
National Anthem, Renae Mansfield
Opening Remarks, Mayor Domenic Sarno
President's Welcome, John Brown

The Honorable Diana DiZoglio
Massachusetts State Auditor
- 9:45AM – 10:15AM: **PERAC Update**
Bill Keefe, Executive Director
- 10:45AM – 11:15AM: **Break**
- 11:15AM – 12:15PM: **Health Care Panel**
Nancy McGovern, Mass Retirees, Director of Healthcare and Retirement Advocacy
Matt Venio, Executive Director, GIC
Paul Sweeney, Sr. Vice President, Municipal, Labor and Diversified Sales,
Blue Cross Blue Shield of Massachusetts
- 12:15PM – 1:15PM: **Lunch sponsored by Pension Technology Group** (Atrium)
- 1:15PM – 1:30PM: **General Session for Delegates**
Nominations for President, Vice President, Executive Board Members (4)
- 1:30PM – 3:00PM: **AI & Cybersecurity** (3 CEU's)
Jeffrey Ziplow, Cyber Care Resources, LLC
- 5:30PM – 7:30PM: **Networking Reception sponsored by Labaton Keller Sucharow**
The Tent at Student Prince Cafe and The Fort
8 Fort Street - Springfield, MA 01103
A bus shuttle will run from 5:15PM – 8:00PM
- 8:00 PM: **MACRS Hospitality Suite** (Middlesex Room 4th Floor)

Agenda Subject to Change
5/13/2026



Kevin J. Regan 2026 MACRS Spring Conference May 31 – June 3, 2026 Agenda

Tuesday, June 2, 2026

- 7:30AM – 9:00AM: **Breakfast** (Atrium)
- 9:00AM – 3:00PM: **Registration** (Longford Room)
- 9:00AM – 12:00PM: **Election**
- 9:00AM: **Conference Day 2** (Grand Ballroom 1)
COLA Reform Update
Shawn Duhamel, Chief Executive Officer, MassRetirees
Frank Valeri, President, MassRetirees
- 10:00AM – 11:00AM: **Administrator’s Roundtable**
MWRA/MACRS Executive Board
- 11:00AM – 11:30AM: **Break**
- 11:30AM – 12:15PM: **PRIM Update - “The Architectural Evolution of Hedge Funds”**
Laura Strickland, Senior Client Services Officer, MassPRIM (Moderator)
Bill C. Li, CFA, CAIA, Director of Portfolio Completion Strategies, MassPRIM
John Dolan, Director of Public Equities Marketing and Research, Summit Partners
- 12:30PM – 1:30PM: **Lunch sponsored by Robbins Geller Rudman & Dowd LLP** (Atrium)
Exhibitors Closing
- 1:30PM – 3:00PM: **Legal Panel** (3 CEU’s)
Moderator: Thomas F. Gibson, Esq., Law Offices of Thomas F. Gibson
- Section 91A Excess Earnings and Non-Filers*
Natacha Thomas, Esq., General Counsel, Boston Retirement Board
- Public Records and Chapter 32*
Daniel Taylor, Esq., Associate General Counsel, PERAC
- Group 2 – Classification and Proration*
Marko Samardzic, Esq., Associate General Counsel,
Massachusetts State Retirement Board
- Regular Compensation – Temporary Duties*
Uyen M. Tran, Esq., Of Counsel, Law Offices of Thomas Gibson
- Current Issues and Recent Cases of Note*
Legal Panelists



**Kevin J. Regan 2026 MACRS Spring Conference
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Tuesday, June 2, 2026 (continued)

3:00PM – 3:30PM: **Charity Event**

6:00PM – 9:00PM: **Reception and Banquet sponsored by Bay State Pension Solutions**
(Foyer and Grand Ballroom)

8:00PM: **MACRS Hospitality Suite** (Middlesex Room 4th Floor)

Wednesday, June 3, 2026

7:00AM – 8:30AM: **Breakfast** (Atrium)

9:00AM: **Conference Day 3** (Grand Ballroom 1)
PERAC Continuing Education Session (3 CEU'S)
Local Options
Judith Corrigan, Esq., General Counsel
Felicia Baruffi, Esq., Senior Associate General Counsel

Recent Audit Issues

Connor Allan, Auditor

12:00PM: **Conference Closes**

12:00 NOON HOTEL CHECK-OUT