

Join us for an informative and practical Webinar about

Wills, Power of Attorney, Probate & More !

Online Webinar – Open to the Public
Saturday, September 26, 2020
10:00 a.m. – 12:00 ~ Presentation and Q & A

Registration Fee: \$20.00

** Online Pre-registration required **
To see agenda and register
Visit CPA Ontario Portal:
<https://bit.ly/2YncgQ4>

Or register on Snapd at: SNAPD.AT/PEWDJDT

Limited attendance, register today!

*Eligible for 1.5 hrs CPE for CPA's



Topics Covered:

- ✓ **Last Will & Testament:**
Implications of not having one, purpose, content, executor selection & powers, addendums, when to update.
- ✓ **Living Will - Power of Attorney for Health & Medical:**
Purpose, content, medical POA selection, when powers transfer and cease, what are their powers?
- ✓ **Power of Attorney for Finances:** Purpose, content, factors to consider for your financial affairs.
- ✓ **Probate Tax:**
What is it, how much is it, how does it work? What is excluded, pre-planning tips, reporting.
- ✓ **Executors Duties:**
What are they? Overview of checklist, responsibilities.
- ✓ **Long-term Care Placement:**
Local process to transition family member from home or hospital to long-term care facility, your community partners in the process, resources available, practical matters to address.

Speakers:



Mark Steffes, B.A., M.A., LL.B
Corrent & Macri, LLP Law Firm
➤ Our Main Event Speaker
➤ Over 40 years of Practice



Christine Romanick, RN, BScN
➤ Special Guest Speaker
➤ Over 30 years of Practice

Sponsors:



Joy A. Bertram, CPA
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