Join us for an informative and practical Webinar about

Wills, Power of Attorney, Probate & More!

Online Webinar – Open to the Public Saturday, September 26, 2020 10:00 a.m. – 12:00 ~ Presentation and Q & A

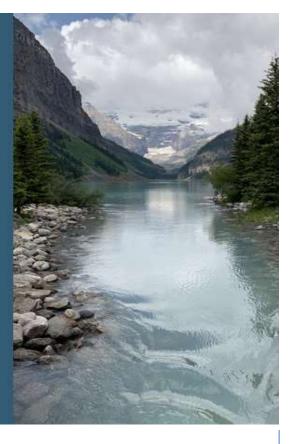
Registration Fee: \$20.00

** Online Pre-registration required **
To see agenda and register
Visit CPA Ontario Portal:
https://bit.ly/2YncgQ4

Or register on Snapd at: SNAPD.AT/PEWDJDT

Limited attendance, register today!

*Eligible for 1.5 hrs CPE for CPA's



Topics Covered:

✓ Last Will & Testament:

Implications of not having one, purpose, content, executor selection & powers, addendums, when to update.

- ✓ Living Will Power of Attorney for Health & Medical:
 Purpose, content, medical POA selection, when powers transfer and cease, what are their powers?
- **✓** Power of Attorney for Finances: Purpose, content, factors to consider for your financial affairs.
- ✓ Probate Tax:

What is it, how much is it, how does it work? What is excluded, pre-planning tips, reporting.

✓ Executors Duties:

What are they? Overview of checklist, responsibilities.

✓ Long-term Care Placement:

Local process to transition family member from home or hospital to long-term care facility, your community partners in the process, resources available, practical matters to address.

Speakers:



Mark Steffes, B.A., M.A., LL.B Corrent & Macri, LLP Law Firm

- Our Main Event Speaker
- Over 40 years of Practice



Christine Romanick, RN, BScN

- Special Guest Speaker
- Over 30 years of Practice

Sponsors:





