

Public Seminar

Wills, POA's, Probate & More !

Saturday, May 30th, 2020
at
WFCU Centre ~ Ontario HALL
8787 McHugh St., Windsor, ON

9:30 AM - Check in/Coffee/Tea/light snack
10:00 AM - Presentation
11:45 AM - Question period

Tickets: \$20.00

** Online Pre-registration required **
Register on Snapd at: bit.ly/WillsPOAsRegister

Limited seating, register today!



Topics Covered:

- ✓ **Last Will & Testament:**
Implications of not having one, purpose, content, executor selection & powers, addendums, when to update.
- ✓ **Living Will - Power of Attorney for Health & Medical:**
Purpose, content, medical POA selection, when powers transfer and cease, what are their powers?
- ✓ **Power of Attorney for Finances:** Purpose, content, factors to consider for your financial affairs.
- ✓ **Probate Tax:**
What is it, how much is it, how does it work? What is excluded, pre-planning tips, reporting.
- ✓ **Executors Duties:**
What are they? Overview of checklist, responsibilities.
- ✓ **Long-term Care Placement:**
Local process to transition family member from home or hospital to long-term care facility, your community partners in the process, resources available, practical matters to address.

Speakers:



Mark Steffes, B.A., M.A., LL.B
Corrent & Macri, LLP Law Firm
➤ Our Main Event Speaker
➤ Over 40 years of Practice



Christine Rominek, RN, BScN
➤ Special Guest Speaker
➤ Over 30 years of Practice

Sponsors:



Joy A. Bertram, CPA
Professional Corporation
Tax Consulting & Dispute Resolution

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