

## CERTIFICATE OF COLLATERAL

**PIED PIPER CAP, 5% SEC. N. 23–28**, ISIN US72004PAA75, FIGI: BBG01VW46W63, BB: PPGW2FG58, Issued Volume USD 2,000,000,000.00, Maturity January 31, 2028

### COLLATERAL DISCLOSHURE ISIN US72004PAA75

#### PRINCIPAL COLLATERAL (A)

#### DETAILS

##### Financial Reason:

**VORTEX** mills are the ultimate technology capable to destroy any material into nanopowder by employ of air pressure in a reactor chamber.  
The technology is an innovation for high volume waste treatment and extracting values like gold, silver and any element of mined and shredded rocks.

##### High-Tech mining equipment:

A first rank all-over pledge of two hundred container-based **VORTEX** contactless milling with HMD power production sets. Each set has a value of twenty million Euros and ready for delivery in Q4 2025.

##### The Gold Mining operation project and its resulting product:

A first rank all-over pledge of 20 Gold mining operations for the production of AU nano powder conforms US/Canada 43-101 regulatory.

Address and details of the 1st of 19 (mining N° 1) mines in South America. In Africa and Austria are the other locations of mining operations in planning or processing:

The Las Ánimas mine is located some 31 km north of Ibagué, Tolima, Colombia, and 1.8 km from the town of Santa Isabel. From Ibagué, access to the site is by National Highway #43 for 49 km and then 27 km by rural country paved road climbing in elevation from 500 meters to 2,100 meters. Access to the mine from the country paved road is by the company road for 2.8 km.

##### A game changing in the global mining Politic:

Historical standard mining technology employs high-volume of water and poisoning chemical products, destroying soil and landscape. About the negative impact several of the gold mining operations has been blocked and

##### Solution:

**VORTEX** Mining Units are prefabricated and scalable delivered in containers are the ultimate sustainable solution. The highly efficient technology works with a moderate use of air pressure and **NO** water consumption and **NO** chemical product consumption.

##### PowerStation:

The new HMD ring reactor system requires **NO** external electric grid connection and **NO** Diesel Generators.

|   |  |
|---|--|
| Gold Value:   | <i>The Animas is the first of 19 mining operations with a reserve of USD\$ 4bln of delivery gold products.</i>   |
| Gold delivery form:   | <i>The extracted gold in form of nanopowder will be printed into gold coins, conform the AVIS Green's Gold Coin project (AG).</i>  |
| Term of gold coins delivery:                                  | <i>Q2 - 2026 expected.</i>   |
| Custodial and distributor:                                    | <i>The Collateral House project members are: Two bank units in South America, 2 Africa Banking institutions and one Hungarian bank institution, one bank institution in Switzerland and one in Mailan, Italy. Each of these institutions are under contract or in M&amp;A process.</i>   |
| Management:   | <i>Enhanced Finance Solutions CY Ltd<br/>Nikos Nikolaidis 19, Office 201 – 202 8010 Paphos, Cyprus<br/>+357 977 860 80, es@efscy.com.</i>  |
| Reference:  | <i>US72004PAA75.</i>   |
| Cash and Cash equivalent<br>Bank Escrow:                      | <i><a href="https://breinrock.com/">https://breinrock.com/</a><br/>Ivan Mladenovic<br/>+971 552301554<br/>ivan@breinrock.com.</i>  |
| <b>PRINCIPAL COLLATERAL (B)</b><br>Subordinated Cash accounts | <i>USD\$ <b>26,089,359,646.82</b> HSBC Bank cash accounts deposit as of September 2025.</i>  |
| <b>GENERALLY COLLATERAL<br/>RESTRICTIONS</b>                  | <p><i>All cash, cash equivalent trade products, selling, business products and relations are an unrestricted and a non-recourse ownership of the collateral owner umbrella.</i></p> <p><i>By launch of trading and re-structuring of the Bond, all legal rights of the Bond become a direct interaction and legal vinculation between the collateral owner and the bond holders.</i></p> |
| The Bond Issuing Company:                                     | <i>The Lead Management is instructed to furnish the payment agent, unrestricted and at all the time with sufficient capital in escrow for servicing the interest coupon payments at the payment days and enough capital for servicing the final payment at the maturity date of the instrument.</i>  |