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Telehealth Payer Verification Guide

Calling a payer to get telehealth coverage confirmation can be tricky. Here's a handy list of what information you'll need and what questions you should ask once you get a representative on the phone.

INFO CHECKLIST:

- □ NPI
- Tax ID
- ☐ Your office location*
- A call-back number
- The client's subscriber
 ID, date of birth
 and name
- Client's address and phone number*

QUESTIONS FOR THE PAYER:

If you don't know your status:

1. Can you please confirm my network status?

If you are not paneled with them:

- 2. Does this client have out-of-network benefits?
- 3. Is telehealth a covered benefit?
- 4. What specific payer ID should claims be routed to?*
- 5. Which CPT or HCPCS codes should I use to bill for telemedicine services?
- 6. Should I affix any modifiers (e.g., modifier 95 or GT) to those codes?
- 7. Are there any restrictions or requirements around the location of the patient or the provider?
- 8. Which types of practitioners (e.g., LCSW, LMFTs) are eligible to provide telemedicine services?
- 9. Are there any special documentation requirements associated with billing for telemedicine services?
- 10. Is the reimbursement rate for telemedicine services the same as the rate for in-person services?

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^{*}not always needed.

^{*}When billing electronically the payer ID is what matters here, not the specific address or plan name, so keep that in mind when setting up the insurance in SimplePractice.