

SIMPLE STRATEGY SNAPSHOT TOOL

Score each area from 1 to 3:

1 – Needs Attention

2 – In Progress

3 – Strong

1. Condition & Asset Data

Do you have reliable, up-to-date condition and compliance data?

- DfE aligned (FMR format)?
- Highlights high-risk issues?
- Regularly updated and used?

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Score

2. Strategic Alignment

Does it reflect curriculum plans, SEND, safeguarding, growth?

- Tied to improvement plans?
- Long-term educational goals?
- Anticipates future needs?

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Score

3. Financial Planning

Is it linked to actual funding and lifecycle?

- Phased by priority/affordability?
- Aligns with SCA/CIF/LA cycles?
- Cost of delay understood?

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Score

4. Stakeholder Engagement

Were users and decision-makers consulted?

- Estates/SEND/site staff included?
- Governor/SLT included?
- Clear accountability?

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Score

5. Review & Governance

Is it used, reviewed, and integrated?

- Reviewed annually, or post-project?
- Feeds into SLT/Board?
- Supports risk and continuity planning?

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Score

TOTAL SCORE (out of possible 15)

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Suggested Interpretation:

- 13-15: Solid foundation – review annually
9-12: Mixed picture – useful but not embedded
5-8: Gaps likely causing friction or missed opportunities
<5: Time for a reset and/or support