

**PUBLIC NOTICE OF SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF THE
BROADWAY PARK NORTH METROPOLITAN DISTRICT NO. 1**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Broadway Park North Metropolitan District No. 1 (the “District”) of the City and County of Denver, Colorado, will be held on Friday, September 18, 2020, at 9:00 a.m. via telephone at: 1-888-875-1833, passcode 619715.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS BOARD MEETING WILL BE HELD BY CONFERENCE CALL WITHOUT ANY INDIVIDUALS (NEITHER DISTRICT REPRESENTATIVES NOR THE GENERAL PUBLIC) ATTENDING IN PERSON.

At such meeting, the Board shall conduct the regular business of the District and any other business which may come before the Board. All meetings shall be open to the public.

IN WITNESS THEREOF, this notice is given and duly posted pursuant to statute.

BROADWAY PARK NORTH
METROPOLITAN DISTRICT NO. 1

By: /s/ Chris Waggett
Secretary of the District

BROADWAY PARK NORTH METROPOLITAN DISTRICT NOS. 1 AND 2

450 E. 17th Avenue, Suite 400

Denver, CO 80203

Phone: 303-592-4380

<https://www.broadwayparkmd.com>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: September 18, 2020

TIME: 9:00 a.m.

LOCATION: McGeady Becher P.C.
450 E. 17th Avenue, Suite 400
Denver, CO 80203

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THESE DISTRICTS’ BOARD MEETINGS WILL BE ACCESSIBLE BY CONFERENCE CALL. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE AND ALL OTHER ATTENDEES WILL BE VIA TELEPHONE.

ACCESS: 1-888-875-1833 – Guest Code 619715

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Daniel Cohen	President	May, 2023
Chris Waggett	Secretary	May, 2023
Donna Chan	Treasurer	May, 2022
James Frank	Assistant Secretary	May, 2022
Warren Cohen	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Approve agenda; confirm location of meeting and posting of meeting notices.

C. Public comment.

- D. Ratify approval of February 19, 2020 special meeting (enclosures).
-
-

II. LEGAL MATTERS

- A. Ratify approval of Overhead Crane and Shoring Easement Agreement from Broadway Park North Metropolitan District No. 1 to PPF AMLI Broadway Park, LLC (enclosure). **(District No. 1)**
-
-

- B. Ratify approval of the First Amendment to Facilities Funding and Acquisition Agreement between Broadway Park North Metropolitan District No. 1 and BMP Northwest LLC (enclosure). **(District No. 1)**
-
-

- C. Ratify approval of Temporary Construction Staging Easement Agreement from Broadway Park North Metropolitan District No. 1 to PPF AMLI Broadway Park, LLC. **(District No. 1)**
-
-

- D. Discuss and consider adoption of a resolution amending and supplementing previously adopted resolution authorizing the issuance of the Broadway Park North Metropolitan District No. 2's Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 in the aggregate principal amount of not to exceed \$35,000,000; ratify and confirm the execution of certain documents; make determinations and findings as to other matters related to such transaction; authorize incidental actions; and repeal prior inconsistent actions (to be distributed). **(District No. 2)**
-
-

- E. Discuss and consider adoption of a Resolution Regarding Continuing Disclosure Policies and Procedures relative to the 2020 Bonds (to be distributed). **(District No. 2)**
-
-

III. OTHER BUSINESS

- A. Discuss 2021 Budget Hearing scheduled for October 21, 2020 at 9:00 a.m.
-
-

IV. ADJOURNMENT

The next regular meeting is scheduled for October 21, 2020 at 9:00 a.m. at the offices of McGeady Becher P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado.