

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
BROADWAY PARK NORTH METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the Broadway Park North Metropolitan District No. 2 (“Board”), City and County of Denver, Colorado, will meet in special session on Friday, September 18, 2020, at 9:00 a.m., at the offices of McGeady Becher P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado 80203 and via conference call by calling 1-888-875-1833 and entering Guest Code 619715. Members of the public are encouraged to participate by teleconference.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE ACCESSIBLE BY TELEPHONIC MEANS. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE.

At this meeting, it is anticipated that the Board of Directors of Broadway Park North Metropolitan District No. 2 (the “District”) will make a final determination to issue or refund general obligation indebtedness. Specifically, the District intends to consider adoption of a resolution amending and supplementing previously adopted resolution authorizing the issuance of the District’s Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 in the aggregate principal amount of not to exceed \$35,000,000.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**BROADWAY PARK NORTH
METROPOLITAN DISTRICT NO. 2**
City and County of Denver, Colorado

By: /s/ Chris Waggett
Secretary

Posted on the District’s website (<https://www.broadwayparkmd.com>), not less than 24 hours prior to the meeting pursuant to Section 24-6-402(2)(6)(III), C.R.S.

BROADWAY PARK NORTH METROPOLITAN DISTRICT NOS. 1 AND 2

450 E. 17th Avenue, Suite 400

Denver, CO 80203

Phone: 303-592-4380

<https://www.broadwayparkmd.com>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: September 18, 2020

TIME: 9:00 a.m.

LOCATION: McGeady Becher P.C.
450 E. 17th Avenue, Suite 400
Denver, CO 80203

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THESE DISTRICTS’ BOARD MEETINGS WILL BE ACCESSIBLE BY CONFERENCE CALL. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE AND ALL OTHER ATTENDEES WILL BE VIA TELEPHONE.

ACCESS: 1-888-875-1833 – Guest Code 619715

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Daniel Cohen	President	May, 2023
Chris Waggett	Secretary	May, 2023
Donna Chan	Treasurer	May, 2022
James Frank	Assistant Secretary	May, 2022
Warren Cohen	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Approve agenda; confirm location of meeting and posting of meeting notices.

C. Public comment.

- D. Ratify approval of February 19, 2020 special meeting (enclosures).
-
-

II. LEGAL MATTERS

- A. Ratify approval of Overhead Crane and Shoring Easement Agreement from Broadway Park North Metropolitan District No. 1 to PPF AMLI Broadway Park, LLC (enclosure). **(District No. 1)**
-
-

- B. Ratify approval of the First Amendment to Facilities Funding and Acquisition Agreement between Broadway Park North Metropolitan District No. 1 and BMP Northwest LLC (enclosure). **(District No. 1)**
-
-

- C. Ratify approval of Temporary Construction Staging Easement Agreement from Broadway Park North Metropolitan District No. 1 to PPF AMLI Broadway Park, LLC. **(District No. 1)**
-
-

- D. Discuss and consider adoption of a resolution amending and supplementing previously adopted resolution authorizing the issuance of the Broadway Park North Metropolitan District No. 2's Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 in the aggregate principal amount of not to exceed \$35,000,000; ratify and confirm the execution of certain documents; make determinations and findings as to other matters related to such transaction; authorize incidental actions; and repeal prior inconsistent actions (to be distributed). **(District No. 2)**
-
-

- E. Discuss and consider adoption of a Resolution Regarding Continuing Disclosure Policies and Procedures relative to the 2020 Bonds (to be distributed). **(District No. 2)**
-
-

III. OTHER BUSINESS

- A. Discuss 2021 Budget Hearing scheduled for October 21, 2020 at 9:00 a.m.
-
-

IV. ADJOURNMENT

The next regular meeting is scheduled for October 21, 2020 at 9:00 a.m. at the offices of McGeady Becher P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado.