

**PUBLIC NOTICE OF A SPECIAL MEETING OF THE
BOARD OF DIRECTORS OF
BROADWAY PARK NORTH METROPOLITAN DISTRICT NO. 2**

NOTICE IS HEREBY GIVEN that the Board of Directors of the Broadway Park North Metropolitan District No. 2 (“Board”), City and County of Denver, Colorado, will meet in special session on Friday, July 24, 2020, at 10:00 a.m., at the offices of McGeady Becher P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado 80203 and via conference call by calling 1-888-875-1833 and entering Guest Code 619715. Members of the public are encouraged to participate by teleconference.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS DISTRICT BOARD MEETING WILL BE ACCESSIBLE BY TELEPHONIC MEANS. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE.

At this meeting, it is anticipated that the Board of Directors of Broadway Park North Metropolitan District No. 2 (the “District”) will make a final determination to issue or refund general obligation indebtedness. Specifically, the District intends to consider adoption of a resolution authorizing the issuance of the District’s Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 in the aggregate principal amount of not to exceed \$35,000,000. The resolution will also authorize the execution of an Indenture of Trust, bond purchase agreement, and other related documents; ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such transaction; authorizing incidental actions; and repealing prior inconsistent actions.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by order of the Board of Directors of the District.

**BROADWAY PARK NORTH
METROPOLITAN DISTRICT NO. 2**
City and County of Denver, Colorado

By: /s/ Chris Waggett
Secretary

Posted on the District’s website (<https://www.broadwayparkmd.com>), not less than 24 hours prior to the meeting pursuant to Section 24-6-402(2)(6)(III), C.R.S.

BROADWAY PARK NORTH METROPOLITAN DISTRICT NOS. 1 AND 2

450 E. 17th Avenue, Suite 400
Denver, CO 80203
Phone: 303-592-4380

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: July 24, 2020

TIME: 10:00 a.m.

LOCATION: McGeady Becher P.C.
450 E. 17th Avenue, Suite 400
Denver, CO 80203

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THESE DISTRICTS' BOARD MEETINGS WILL BE ACCESSIBLE BY CONFERENCE CALL. THERE WILL BE ONE PERSON PRESENT AT THE PHYSICAL LOCATION POSTED ON THIS NOTICE AND ALL OTHER ATTENDEES WILL BE VIA TELEPHONE.

ACCESS: **1-888-875-1833 – Guest Code 619715**

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Daniel Cohen		May, 2023
Chris Waggett		May, 2023
Donna Chan		May, 2022
James Frank	Assistant Secretary	May, 2022
Warren Cohen	Assistant Secretary	May, 2022

I. ADMINISTRATIVE MATTERS

A. Confirm quorum and present disclosures of potential conflicts of interest.

B. Approve agenda; confirm location of meeting and posting of meeting notices.

C. Public comment.

D. Discuss results of May 5, 2020 Cancelled Regular Directors' Elections (enclosure).

E. Consider appointment of officers:

President: _____

Secretary: _____

Treasurer: _____

Assistant Secretaries: _____

F. Review and consider approval of minutes from the February 19, 2020 special meeting (enclosures).

II. FINANCIAL MATTERS

A. Review and consider approval and/or ratify approval of the payment of claims (enclosed). **(District No. 1)**

B. Conduct Public Hearings to consider Amendments to 2019 Budgets and consider adoption of Resolutions Amending the 2019 Budgets, if necessary.

C. Conduct Public Hearings to consider Amendments to 2020 Budgets and consider adoption of Resolutions Amending the 2020 Budgets, if necessary.

D. Review and consider approval of 2019 Audits and authorize execution of Representations Letters (to be distributed).

III. CAPITAL IMPROVEMENTS

A. Discuss status of Alameda Transit Plaza Art Installation. **(District No. 1)**

B. Discuss status of potential Capital Improvement Projects. **(District No. 1)**

IV. LEGAL MATTERS

- A. Ratify approval of Permanent Non-Exclusive Easement (Broadway Park – Mercado Plaza) from Broadway Park North Metropolitan District No. 1 to the City and County of Denver, Colorado (enclosure). **(District No. 1)**

- B. Ratify approval of Joint Development and Reimbursement Agreement dated April 6, 2020 by and among Broadway Park North Metropolitan District No. 2, BMP Northwest, LLC and PPF AMLI Broadway Park, LLC (to be distributed). **(District No. 2)**

- C. Discuss and consider approval of Facilities Funding, Construction and Operations Agreement among Broadway Park North Metropolitan District Nos. 1, 2 and 3 (to be distributed).

- D. Discuss and consider adoption of a resolution authorizing the issuance of the Broadway Park North Metropolitan District No. 2's Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020 in the aggregate principal amount of not to exceed \$35,000,000, authorize the execution of an Indenture of Trust, bond purchase agreement, and other related documents; ratify and confirm the execution of certain documents; make determinations and findings as to other matters related to such transaction; authorize incidental actions; and repeal prior inconsistent actions (to be distributed). **(District No. 2)**

V. OTHER BUSINESS

VI. ADJOURNMENT

**The next regular meeting is scheduled for October 21, 2020 at 9:00 a.m. at the offices of
McGeady Becher P.C., 450 E. 17th Avenue, Suite 400, Denver, Colorado.**