MINUTES OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF THE
BROADWAY PARK NORTH METROPOLITAN DISTRICT NO. 2
(THE "DISTRICT")
HELD
FEBRUARY 9, 2022

A special meeting of the Board of Directors of the District (hereinafter the "Board") was duly held on Wednesday, February 9, 2022, at 9:00 a.m. via conference call. The meeting was open to the public via conference call.

ATTENDANCE

Directors In Attendance Were:
Daniel M. Cohen, President
Chris Waggett, Secretary
Donna Chan, Treasurer

Also In Attendance Were:
Paula Williams and Jennifer Henry; McGeady Becher P.C.

DISCLOSURE OF POTENTIAL CONFLICTS OF INTEREST

The Board discussed the requirements pursuant to the Colorado Revised Statutes to disclose any potential conflicts of interest or potential breaches of fiduciary duty to the Board of Directors and to the Secretary of State. Attorney Williams noted that a quorum was present and requested members of the Board to disclose any potential conflicts of interest with regard to any matters scheduled for discussion at this meeting and incorporated for the record those applicable disclosures made by the Board members prior to this meeting in accordance with the statute. Attorney Williams noted that all Directors' Disclosure Statements had been filed by the statutory deadline.

ADMINISTRATIVE MATTERS

Agenda: The Board reviewed the Agenda for the meeting and following discussion, upon a motion duly made by Director D. Cohen, seconded by Director Chan, and upon vote unanimously carried, the Board approved the Agenda and excused the absences of Directors Warren Cohen and Jim Frank.

Meeting Location: The Board entered into discussions regarding the requirements of Section 32-1-903(1), C.R.S., concerning the location of the District's Board meeting. Following discussion, upon motion duly made by Director D. Cohen, seconded by Director Chan, and upon vote unanimously carried, the Board determined that because there is not a suitable or convenient location within its boundaries, it was determined to conduct the meeting via conference call. Director D. Cohen confirmed that notice of the meeting and the conference call access information was posted as required by statute and the Board had not received any objections to the format of the meeting or any requests that the meeting format be changed by taxpaying electors within the boundaries of the District.

Designation of 24-Hour Posting Location: Following discussion, upon motion duly made by Director D. Cohen, seconded by Director Chan, and upon vote unanimously carried, the Board determined that notices of meetings of the District Board required pursuant to Section 24-6-402(2)(c), C.R.S., shall be posted on the District's website at least 24-hours prior to each meeting or if unavailable at the following physical location: on a light pole in the boundaries of the District.

Public Comment: There was no public comment.

November 4, 2021 Special Meeting Minutes: Following discussion, upon a motion duly made by Director D. Cohen, seconded by Director Chan, and upon vote unanimously carried, the Board approved the November 4, 2021 Special Meeting Minutes.

FINANCIAL MATTERS

Negotiations with the City of Denver regarding retention of revenues generated from the Regional Mill Levy: Attorney Williams discussed the potential need to talk with the City of Denver regarding Regional Mill Levy revenues. No action taken.

Engineer's Report and Verification of Costs #1 prepared by Martin/Martin, Inc. ("Martin/Martin"): Director D. Cohen noted that Martin/Martin has not yet completed this report. No action taken.

Engineer's Report and Verification of Costs #2 prepared by Martin/Martin, Inc. ("Martin/Martin"): Director D. Cohen noted that Martin/Martin has not yet completed this report. No action taken.

Requisition of Funds Pursuant to the Limited Tax General Obligation Refunding and Improvement Bonds, Series 2020: No action taken.

LEGAL MATTERS

Estoppel Letter to Morgan Hills Capital, LLC: Following discussion, upon a motion duly made by Director D. Cohen, seconded by Director Chan, and upon vote unanimously carried, the Board authorized the Estoppel Letter to Morgan Hills Capital, LLC.

OTHER MATTERS:

There were no other matters to come before the Board.

ADJOURNMENT

There being no further business to come before the Board at this time, the meeting was adjourned.

Respectfully submitted,

By ______________________________

Secretary for the Meeting