

Thank you for taking this important step to pursue counseling for you and/or your family. Please find in this packet several important documents to ensure you receive the best professional treatment possible. This includes the Confidential Client Information Form, Statement of Counseling Policies and Procedures, and Informed Consent and Release of Liability.

In addition, this packet includes a copy of our **Notice of Privacy Practices**. This complies with the Health Insurance Portability & Accountability Act of 1996 (HIPPA). This Federal law requires that all health care professionals notify patients of how their health information is protected and how it may be used.

New York law regarding psychotherapy is much stricter than Federal guidelines. HIPPA allows stricter state laws to prevail where conflict between the two may exist.

To best serve you, please take the time to review the attached documents, complete the necessary information, and sign the Acknowledgement of Christian Counseling Services, Acknowledgement of Receipt of Privacy Practices, Statement of Counseling Policies and Procedures, and Informed Consent and Release of Liability.

If you have questions regarding HIPPA or our privacy practices, please do not hesitate to contact us.

It is important for you to understand that The Well offers professional mental health counseling from a biblical perspective. Christianity and spiritual conversations will be part of the counsel. Please also note that you always have a choice before you begin counseling at The Well and at any point along the way to decide if Christian based counseling is what you need and want, and you may end services at any time. Before signing this document please consider the above and if it is not for you please inform counselor and we will make the best referral to meet your needs. If you do sign the below, you are agreeing to discuss Christian principles in your counseling.



# **Confidential Client Information Form**

GEN		ГО	LZ IAI Y	<b>1</b>	U I

Date:	Referred by:			May we thank them?
Full Name: □ Mr. □ Mrs	. □ Ms. □ Miss □ Dr. □ R	ev		
Nick Name:		Name You F	Prefer:	
Age:	Date of Birth:			
Race: □ White □ Black	□Hispanic □ Asian □ Oth	er:		Sex: □ Male □ Female
CONTACTINFORMA	ATION			
			Suit	e/Apartment Number:
				May We Send Mail Here: □ Yes □ No
Mailing Address or Post	Office Box:			
City:		State:Zi <sub> </sub>	o Code:	May We Send Mail Here: □ Yes □ No
Home Phone: (	)		May \	Ne Leave a Message Here: □ Yes □ No
Mobile Phone: (	)	Ma	ay We Leave a Message Ho	ere: □ Yes □ No Work Phone: ()
Other:		May We Leave a Mes	sage Here: □ Yes □ No E	Email Address:
EMERGENCY CONTA				
Name:			_Relationship:	
Home Phone: (	))		Mobile Phone: (	)
EMPLOYMENT IN FO	RMATION			
Employer:			Length of Employme	nt:
Occupation:			_Average Hours Worked P	er Week:
Average Annual Salary:	□ \$0 to \$10,000 □ \$10,001 to \$20,000		□ \$50,001 to \$60,000 □ \$60,001 to \$80,000	□ \$80,001 to \$100,000 □ More than \$100,000
EDUCATION I N F O R I	MATION			
Last Year of School Cor	mpleted: □ 9 □ 10 □ 1	1 🗆 12 🗆 GED	College: 🗆 1 🗆 2 🗆 3	□ 4 □ Other:
Are You Currently in Sc	hool: □ Yes □ No. If Ye	es, What Level:	D	egree Pursuing:

# RELATIONAL INFORMATION

	Current Relational Status: ☐ Sing	jle □	Dating □ Enga	ged □ Married □ Sep	oarated □ Di	vorced   Widowed			
	Are You Content with Your Curre	nt Statu	ıs: □ Yes □ No	o. If No, Briefly Explain:					
	If Married, How Long:		Numb	er of Previous Marriages f	or You:	For Your Partner:			
	If Separated or Divorced, How Lo	ng:		If Widowed	d, How Long: _				
	Partner's Name: □ Mr. □ Mrs. □ I	Ms. □ M	liss □ Dr. □ Rev. <sub>□</sub>						
	How Long Have You Known You	r Partne	er:	Age:		Preferred Name:			
	Partner's Race: □ White □ Black	□Hispa	nic □ Asian □ Oth	er:		Partner's Sex: □ Male □ Female			
	Partner's Occupation:			Avera	age Hours Wor	ked Per Week:			
	Last Year of School Partner Com	pleted:	□ 9 □ 10 □ 11	□ 12 □ GED C	ollege: □ 1 □	2 0 3 0 4 0 Other:			
	What Words Would You Use to D	escribe	Your Partner:						
	Is Your Partner Supportive of You	ı Seekir	ng Counseling: □ \	∕es □ No □ Unsure	□ Partner Do	oesn't Know			
	With Whom Do You Currently Live	e (Ched	ck All that Apply):		•	Children □ Parent(s) □ Sibling(s) Roommate □ Other:			
СНІ	LDREN								
	List Your Children (Living or Dece	eased):							
	Name	Sex	Current Age or Year of Death	Relationship to You (e.g. Natural, Adopted, Step)	Living with You?	Describe Him/Her			
	Have You Ever Placed a Child for	r Adopti	on: □ Yes □ N						
	Have You Ever Had a Miscarriage	e or Me	dical Abortion: □ `	Yes □ No. If Yes, Whe	n:				
	MILY OF ORIGIN								
	List Mother, Father, Brothers, Sisters, Step Family, and Any Other Family Members who Effected You Positively or Negatively:								
	Name	Sex	Current Age or Year of Death	Relationship to You (e.g. Mom, Dad, Sibling, Step)	Occupation	Describe Him/Her			

# MEDICAL INFORMATION

Primary Physician:			Phone: (	)				
Address:			City:	Zip:				
Specialty (e.g. Family Practic	Specialty (e.g. Family Practice, OB/GYN, Internal Medicine):							
Are You Currently Receiving	Are You Currently Receiving Medical Treatment: □ Yes □ No. If Yes, Please Specify:							
List Any Conditions, Illnesses	s, Surgeries, Hospital	izations, Traumas or Related T	reatments You Have	e Had (Use Back if Necessary):				
-								
MEDICATIONS								
List All Current Medications	You Are Taking, Inclu	ding those You Seldom Use or	Take Only as Need	ed (Use Back if Necessary):				
Medication:		Dosage:	_ □ Improves □	Prevents   Controls:				
Medication:		Dosage:	_ □ Improves □	Prevents   Controls:				
Are You Taking these Medica	ation(s) According to	Your Doctor's Recommendation	ons: □Yes □N	lo				
If No, Briefly Explain:								
PHYSIOLOGICAL SYMPT	OMS							
Please Check Any of the Foll	lowing Physiological S	Symptoms/Sensations that App	oly to You Presently,	, or in the Recent Past:				
Headaches□ Past	□ Present	Dizziness □ Past	□ Present	Stomach Trouble□ Past	□ Present			
Visual Trouble □ Past	□ Present	Sleep Trouble □ Past	□ Present	Trouble Relaxing □ Past	□ Present			
Weakness □ Past	□ Present	Tension □ Past	□ Present	Rapid Heart Rate □ Past	□ Present			
Difficulty Breathing □ Past	□ Present	Intestinal Trouble□ Past	□ Present	Hearing Noises □ Past	□ Present			
Change in Appetite. □ Past	□ Present	Tiredness Past	□ Present	Pain □ Past	□ Present			
Hearing Voices □ Past	□ Present	Seeing Things Past	□ Present	Other □ Past	□ Present			
-	Your Weight		s Your Weight Chan	ge in the Last 2-3 Months:				
CURRENT STATUS	lowing Problems which	ch Pertain to You and/or Your F	Family:					
r lease Check Arry of the Foll	lowing i Toblems willo	on retain to rou and/or rour r	anny.					
Stress □ Past	□ Present	Nervousness □ Past	□ Present	Anxiety □ Past	□ Present			
Panic □ Past	□ Present	Unhappiness □ Past	□ Present	Depression □ Past	□ Present			
Guilt □ Past	□ Present	Apathy □ Past	□ Present	Terminal Illness □ Past	□ Present			
Recent Death □ Past	□ Present	Grief □ Past	□ Present	Hopelessness □ Past	□ Present			
Inferiority Feelings □ Past	□ Present	Defective Feelings □ Past	□ Present	Loneliness □ Past	□ Present			
Shyness □ Past	□ Present	Fears □ Past	□ Present	Friends □ Past	□ Present			
Marriage□ Past	□ Present	Communication□ Past	□ Present	Physical Abuse □ Past	□ Present			
Emotional Abuse □ Past	□ Present	Verbal Abuse □ Past	□ Present	Sexual Abuse □ Past	□ Present			
Temper □ Past	□ Present	Anger □ Past	□ Present	Aggressiveness □ Past	□ Present			
Bad Dreams □ Past	□ Present	Concentration □ Past	□ Present	Racing Thoughts □ Past	□ Present			
Unwanted Thoughts□ Past	□ Present	Memory □ Past	□ Present	Loss of Control □ Past	□ Present			
Impulsive Behavior. □ Past	□ Present	Self-Control □ Past	□ Present	Compulsivity □ Past	□ Present			
Sexual Problems □ Past	□ Present	Pregnancy □ Past	□ Present	Abortion □ Past	□ Present			
Legal Matters□ Past	□ Present	Trauma □ Past	□ Present	Eating Problems □ Past	□ Present			
Drug Use □ Past	□ Present	Alcohol Use □ Past	□ Present	Trouble with Job □ Past	□ Present			
Career Choices□ Past	□ Present	Ambition □ Past	□ Present	Making Decisions □ Past	□ Present			
Children □ Past	□ Present	Being a Parent □ Past	□ Present	Finances □ Past	□ Present			
Recent Loss   Past	□ Present	Disaster □ Past	□ Present	Other □ Past	□ Present			

## **LEVEL OF DISTRESS**

Indicate How Distresse	d You Are by Placing	an "X" on the Scale	Below (1	1 = Very Little D	istress; 10 = Ex	treme Distress):		
1 2	3	4 .	5	6	7	8	9	10
Are You Currently Expe	eriencing Any Suicida	l Thoughts: □ Yes	□ No.	Have You Ex	perienced Then	n in the Past: □ Y	es □ No	
Have You Ever Attempt	ted Suicide: □ Yes	□ No. If Yes, When	n and Ho	w:				
Have Any of Your Frien	ids or Family Ever Co	mmitted or Attempt	ed Suicid	e: □ Yes □ I	No			
If Yes, When and Who:								
RESENTING ISSUES	S AND GOALS							
Please Describe Why Y	ou Are Coming to Co	ounseling <i>(i.e. What</i>	Are Your	Issues, Problei	ns?):			
Why Have You Decided	d to Come for Counse	eling Now:						
What Do You Hope to 0	Gain or Change by C	oming for Counselin	g:					
How Long Do You Belie	eve Counseling Show	ld I ast						
REVIOUS COUNSEL	-							
List Any Previous Coun		eatment or Resider	ntial/ln_D	atient Care Vou	Have Peceived	I (I Isa Back If Nace	ecani).	
Therapist:								
Therapist:								
LIGIOUS BACKGR								
What Words Would You		urself:						
If God Were to Describe								
Briefly Describe the Re	ligious Environment o	of Your Home as Yo	u Were G	Growing Up:				
Complete the Following	Thought: God Is							
Do You Regularly Atter	nd a Place of Worship	o: □ Yes □ No. I	f Yes, Wi	nere:				
What Is the Name of Yo	our Pastor, Priest or 0	Other Spiritual Leade	er:					
Do You Have a Person	al Support System: ा	□ Yes □ No. If Y	es, Who:					
RMS OF SERVICE								
I understand that it incurred for services. fee for service. By sig	. I further understar	nd that without 24-	-hour no	tice of intentio	n to cancel, I	will be charged th	ne full admini	
Signed:					г	Date:		
<u> </u>								



# Statement of Counseling Policies and Procedures

#### **COUNSELING SESSIONS**

Counseling sessions at The Well are available weekly. Sessions are 45 minutes in duration. Please arrive on time so that you can benefit from a full-length session. Because of other scheduled clients, your session will end at 45 minutes regardless of your arrival time.

### **PROFESSIONAL SERVICE FEES**

The professional service fee per 45 minute session is \$100 for Individual and \$150 for Couples or Family. If a couple is in the rapy together and want to come for an individual, the fee will be \$90. If one person continues to come alone after 2 sessions, the price per individual session will default back to \$100 for an individual session. Payment is due at the time of service. You may pay by cash, credit card, or check made payable to "The Well." A \$25.00 service charge will be levied on all checks returned by a financial institution for insufficient funds. If you are unable to pay for all or part of a session, please speak with your counselor.

#### INSURANCE

The Well will provide you with a receipt for out of network services should you choose to pursue personal reimbursement from your insurance company. We do not accept or file any insurance on your behalf. Please inquire about current plans that we accept and how to process payments and copays.

#### **OFFICE HOURS**

The Well office hours are by appointment only. Please call and leave a message with your therapist should you need to talk outside of your regularly scheduled appointment time.

### RESCHEDULING APPOINTMENTS

It is our policy to schedule you for a regular "standing appointment." This will be confirmed at each session that you intend to come at the same time for your next appointment. If you occasionally need to come at a different time you can ask your counselor to determine if an alternative appointment time is available. Please be aware that two or more cancellations or "no-shows" will result in the loss of your standing appointment.

### **CANCELLATIONS AND MISSED APPOINTMENTS**

A 24-hour notice should be given to cancel a previously scheduled appointment. Advance cancellations allow us to make the most efficient use of counselor time and office space. Failure to give a 24-hour notice will result in you being charged the full professional service fee, payable on your next visit. A *mutually agreed upon* emergency will result in rescheduling with no charge. If you and your counselor are able to schedule another appt in the same week the cancelation fee will be waived.

### CONTACTING YOUR COUNSELOR

You may leave a confidential voice mail message for your counselor 24 hours a day, 7 days a week. Telephone calls will be returned within 24 hours, between 8:00 a.m. and 5:00 p.m. Monday through Friday, unless otherwise arranged. Email and text messaging may be used for periodic business communication; including confirmation of appointments and to inform you of educational opportunities provided by The Well. Email or text messaging will not be used as a means of counseling or therapeutic exchange. In the case of an emergency, please call 911. Our office is not a crisis center and is not staffed 24 hours.

understand and agree to the policies and procedures as written above.					
Signature	Date				
Print Client Name					



## Informed Consent and Release of Liability

While sensitive to other faiths, The Well Christian Counseling Services is operated to provide counseling with a distinctively Christian framework in the New York area. Counseling services are provided by independent Christian professionals who have earned a Master's Degree, or higher, from an accredited graduate program, and who have been licensed by the State of New York or provisionally licensed by the State of New York.

To begin counseling services, the completion of an intake questionnaire and the signing of an Informed Consent and Release of Liability form are required. While I expect benefits from treatment, I fully understand that such benefits and particular outcomes cannot be guaranteed. I understand that because of the treatment, I may experience emotional strain, feel worse during treatment, and make life changes, which could be distressing. I also understand regular attendance will produce the maximum benefits but that I am free to discontinue treatment at any time. If I decide to do so I will notify the provider at least two weeks in advance so that effective discharge planning can be implemented.

I understand that contents of all therapy sessions are considered confidential. Both verbal information and written information about a client cannot be shared with another party without the written consent of the client or the client's legal guardian. Noted exceptions are as follows:

- When a client discloses intentions or a plan to harm self or another person, the mental health professional is required to notify legal authorities and those people who may be impacted.
- If a client states or suggests that he or she is abusing a child (or vulnerable adult) or has recently abused a child (or vulnerable adult), or a child (or vulnerable adult) is in danger of abuse, the mental health professional is required to report this information to the appropriate social service and/or legal authorities.
- When a mental health professional is made aware of prenatal exposure to controlled substances that are potentially harmful, a report must be made to the appropriate authorities.
- Parents or legal guardians of non-emancipated minor clients have the right to access the client's records.
- Insurance companies (when applicable) and other third-party payers are given information that they request regarding services to clients, such as types of service, dates/times of service, diagnosis, treatment plan, progress of therapy, case notes, and summaries.

The clinical records are the property of the mental health professionals of The Well Christian Counseling Services and as such, are deemed records of confidential sessions between counselors and clients. Other than as required by law, these records will only be released subject to the following paragraph and with the advanced written consent of the client and The Well Christian Counseling.

I waive any right I may have otherwise to seek to use my counselor records with The Well Christian Counseling Services, except as may otherwise be agreed upon in writing, in any judicial proceeding or to compel the testimony of any mental health professional, New York Statutes or supervisors providing counseling with The Well. If testimony is required, I agree to pay twice the normal hourly rate for any, and all, of these individuals for their testimony, and preparation therefore.

In consideration of the benefits to be derived from the counseling, the receipt whereof is hereby acknowledged, I hereby release and forever discharge and covenant not to sue or hold legally liable The Well Christian Counseling Services; the licensed counselors; the licensed therapists; the registered interns; the supervisors; or the staff from any and all claims, demands, damages, actions or causes whatsoever related to the counseling process.

I have read and understood the preceding information and agree to the terms and conditions of The Well Christian Counseling Services as stated. I understand that this agreement is a prerequisite to receiving and continuing counseling services through The Well Christian Counseling Services.

Signed:	Date:
Witnessed:	Date:



### **NOTICE OF PRIVACY PRACTICES**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW CAREFULLY.

The Health Insurance Portability & Accountability Act of 1996 (HIPAA) requires all health care records and other individually identifiable health information (PROTECTED HEALTH INFORMATION) used or disclosed to us in any form, whether electronically, on paper, or orally, be kept confidential. This federal law gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information. As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

Without specific written authorization, we are permitted to use and disclose your health care records for the purposes of treatment, payment, and health care operations:

- Treatment means providing, coordinating, or managing health care and related services by one or more health care providers.
   Examples of treatment would include psychotherapy, medication management, etc.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be billing your insurance company for your services.
- Health Care Operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would include a periodic assessment of our documentation protocols, etc.

In addition, your confidential information may be used to remind you of an appointment (by phone or mail) or provide you with information about treatment options or other health-related services. We will use and disclose your PROTECTED HEALTH INFORMATION when we are required to do so by federal, state or local law. We may disclose your PROTECTED HEALTH INFORMATION to public health authorities that are authorized by law to collect information; to a health oversight agency for activities authorized by law included but not limited to: response to a court or administrative order, if you are involved in a lawsuit or similar proceeding; response to a discovery request, subpoena, or other lawful process by another party involved in the dispute, but only if we have made an effort to inform you of the request or to obtain an order protecting the information the party has requested. We may release your PROTECTED HEALTH INFORMATION to a medical examiner or coroner to identify a deceased individual or to identify the cause of death. We may use and disclose your PROTECTED HEALTH INFORMATION when necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. Under these circumstances, we

will only make disclosures to a person or organization able to help prevent the threat.

Your written authorization will be required for any other uses or disclosures. Should you choose to revoke your authorization, you may do so only in writing. We will abide by your written request, except to the extent that we have already taken actions relying on your authorization.

You may contact our Privacy Officer in writing to invoke your following rights:

- You may request in writing that we restrict using and disclosing your PROTECTED HEALTH INFORMATION to family members and relatives, friends, or others you identify. We reserve the right to deny this request. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- You may request an amendment to your PROTECTED HEALTH INFORMATION.
- You may request alternative means or locations in which you receive confidential communications.
- You may request an accounting of disclosures of PROTECTED HEALTH INFORMATION beyond treatment, payment, and health care operations.
- •The right to obtain a paper copy of this notice from us upon request.

We are required by law to protect the privacy of your PROTECTED HEALTH INFORMATION and to abide by the terms of the Notice of Privacy Practices. We will make and post revisions to the Notice of Privacy Practices in accordance with the law. You may obtain a written copy of these changes by written request. You may file a formal, written complaint with us at the address below or with the Department of Health & Human Services, Office of Civil Rights, if you feel your privacy rights have been violated.

For more information regarding our Privacy Practices, please contact:

Paul Ammendola, LCSW Licensed Clinical Social Worker, 085424-1 The Well Christian Counseling Services (516) 887-4614

For more information about HIPPA or to file a complaint, please contact:

The U.S. Department of Health & Human Services Office of Civil Rights 200 Independence Avenue, S.W. Washington, D.C. 20201 (877) 696-6775 (TOLL FREE)



# Acknowledgement of Receipt of Privacy Practices

l,	(Full Name)	have rec	eived a copy of The Well Counseling's	Notice of Privacy
Practic	ces.			
	Print Name of Client:			
	Street Address:			
	City:	State:	Zip Code:	
Signed	d:		Date:	
Witnes	sed:		Date:	