

Patient Intake Form

Patient Information MI Full Name: __ _____ Date: _____ Address: _____ City: _____ State: ____ Zip: ____ Age: ______ Birth Date: _____ Male/Female/Other Email Address: Home Phone: Cell/Other: Emergency Contact: _____Emergency Contact Phone Number: ____ How did you hear about our office? **Insurance Information** Do you have health insurance? **Primary Insurance** Secondary Insurance (if any) Insurance Company: Insurance Company: Policy Holder's Name: Policy Holder's Name: Relationship to Patient: Relationship to Patient: Policy Holder's Birth Date: Policy Holder's Birth Date: Group Number: Group Number: Policy ID Number: Policy ID Number: Please have your insurance card and driver's license ready so they can be copied for the clinic's records. **Consent for Treatment Assignment & Release** - By signing below, I authorize Elevate Wellness to release medical records required by my insurance company(s). I authorize my insurance company(s) to pay benefits directly to Elevate Wellness and I agree that a reproduced copy of this authorization will be as valid as the original. I understand that I am responsible for any amount not covered by my insurance, or any amount for a patient for which I am the guarantor. I agree that I will be responsible for any collection agency or attorney fees incurred. I understand that by signing below, I am giving written consent for the use and disclosure of protected health information for treatment, payment, and health care operations. By signing below, I give my consent for examination and the performance any tests or procedures needed. If patient is a minor, by signing I give consent for examination, tests and procedures for the above minor patient Signed _____ Date _____

| Patient Name | | | Date | |
|---|--------------------------|--|---|-------------------------------------|
| Indicate on the body | diagram where yo | ou are experienci | ng the following sympton | ns: |
| | | | Average Pain Intensity: Last 24 hours: 0 1 2 3 4 5 6 Least | |
| | | and the same of th | My pain is ☐ Sharp ☐ Ache ☐ ☐ Burning ☐ Tingling ☐ ☐ Other | _ |
| My symptoms/pain | has been occurring | foryears | monthsweeks | _days |
| Since my symptoms | hegan the nain ha | s heen □Getting | better □ Getting worse □ | the same |
| | 2 | | | |
| I experience my sym | iptoms | | | |
| ☐ Constantly (76-100% of the day) | ☐ Frequent (51-75% of | the day) | ☐ Occasionally (26-50% of the day) | ☐ Intermittently (0-25% of the day) |
| -1.0 1 | | □moving □when | still □upon waking □in the | e evening |
| My symptoms are W □ bending □ sitting □ lifting □ other | | □moving □when | still □upon waking □in th | e evening |
| My symptoms are a | result of: □Motor | Vehicle Accident | □Work Related Accident | □ Other |
| Have you experience Disturbed sleep? YES Recent surgeries? YE | S/NO Unexplaine | ed weight loss? YI (-ray or MRI)? YI | | |
| In the next I have to | nd (aimala all that arre | | | |
| In the past, I have trie Physical therapy Chiropractic | Massage Traction therapy | Acupuncture Laser therapy | Ultrasound Dry Needling | Stretching Ice or Heat |
| How inclined are you Not at all 0 1 | to do home exercises | and other prescri | bed treatments outside of y 7 8 9 10 | our visit? Very Inclined |



PAYMENT POLICY

Thank you for choosing Elevate Wellness as your provider. We are committed to providing you with quality and affordable health care. Due to some of the questions our patients have regarding patient and insurance responsibility for services rendered, we have been advised to develop this payment policy. Please read it, ask any questions you may have, and sign in the space provided below. A copy will be provided to you upon request.

- 1. **INSURANCE**. We participate in most insurance plans, including Medicare. If you are not insured by a plan we participate with, payment in full is expected at each visit. If you are insured by a plan we do participate with, but do not have an up-to-date insurance card, payment in full for each visit is required until we can verify your coverage. Knowing your insurance benefits is your responsibility, please contact your insurance company with any questions you may have regarding your coverage. If your insurance company requires a referral it is your responsibility to provide us with a referral dated the day of your first visit from your primary care physician prior to your first visit. We are only able to provide a summary of your chiropractic benefits.
- 2. **CO-PAYMENT AND DEDUCTIBLES**. All co-payments and deductibles must be paid at the time of service. This arrangement is part of your contract with your insurance company. Failure on our part to collect co-payments and deductibles from patients can be considered fraud. Please help is in upholding the law by paying your co-payment at each visit.
- 3. **PROOF OF INSURANCE**. All patients must complete out-patient information form before seeing the provider. We must obtain a copy of your most current insurance card to provide proof of insurance. If you fail to provide us with the correct insurance information in a timely manner, you may be responsible for the balance of a claim.
- 4. **CLAIM SUBMISSION**. We will submit your claims and assist you in any way we reasonably can to help get your claim paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether or not your insurance pays your claim. Your insurance benefits are a contract between you and your insurance company; we are not party to that contract.
- 5. **COVERAGE CHANGES**. If your insurance coverage changes, please notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits. If your insurance company does not pay your claim in 90 days, the balance will automatically be billed to you.
- 6. **MISSED APPOINTMENT**. Our policy is to charge \$25.00 after one missed appointment not cancelled 24 hours in advance. The charges will be your responsibility and billed directly to you. **Please help us to serve you better by keeping your regular scheduled appointment**.

Our practice is committed to providing the best treatment to our patients. Our prices are representative of the usual and customary charges for our area.

| Signature of patient or responsible party | Date |
|---|------|
| Patient Name | Date |

I have read and understood the payment policy and agree to abide by its guidelines.



INFORMED CONSENT TO CHIROPRACTIC TREATMENT

I hereby request and consent to the performance of chiropractic treatments (also known as chiropractic adjustments or chiropractic manipulative treatments) and any other associated procedures: physical examination, tests, diagnostic x-rays, physio therapy, physical medicine, physical therapy procedures, etc.on me by the doctor of chiropractic in this facility and/or other assistants and/or licensed practitioners.

I understand, as with any health care procedures, that there are certain complications, which may arise during chiropractic treatments. Those complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, Homers' syndrome, diaphragmatic paralysis, cervical myelopathy and costovertebral strains and separations. In rare cases, some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to complications including stroke.

I do not expect the doctor to be able to anticipate all risks and complications, and I wish to rely upon the doctor to exercise judgment during the course of the procedure(s) which the doctor feels at the time, based upon the facts then known, that are in my best interest.

I have had an opportunity to discuss with the doctor(s) and/or with office personnel the nature, purpose and risks of chiropractic treatments and other recommended procedures. I have had my questions answered to my satisfaction. I also understand that specific results are not guaranteed.

I have read (or have had read to me) the above explanation of the chiropractic treatments.

By signing below, I state that I have been informed and weighed the risks involved in chiropractic treatment at this health care office. I have decided that it is in my best interest to receive chiropractic treatment. I hereby give my consent to that treatment. I intend for this consent to cover the entire course of treatment for my present condition(s) and for any future conditions(s) for which I seek treatment.

SIGN ONLY AFTER YOU UNDERSTAND AND AGREE TO THE ABOVE

| Printed Name of Patient | | |
|---|------|--|
| X_ | | |
| Signature of Patient | Date | |
| X | | |
| Signature of Representative/Guardian (if patient is minor or handicapped) | Date | |