

# Tenant (Member) Application

Property Name: \_\_\_\_\_

Property Address: \_\_\_\_\_

Thank you for your interest in becoming a Member of our shared housing program. Please complete this short application so we can ensure this is a good fit.

## Personal Information

Full Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

## Current Living Situation

Where are you currently living? \_\_\_\_\_

Why are you looking for housing right now? \_\_\_\_\_

How long do you expect to stay? \_\_\_\_\_

**Employment or Assistance**

Are you currently employed? ☐ Yes ☐ No

If yes, where? \_\_\_\_\_

Are you receiving assistance from an organization, hospital, or caseworker? ☐ Yes ☐ No

If yes, name of organization/caseworker: \_\_\_\_\_

**Background**

Do you have any pets? ☐ Yes ☐ No

Do you smoke? ☐ Yes ☐ No

Any history of violence or unsafe behavior? ☐ Yes ☐ No

(We do not run background checks but safety is our priority.)

**Emergency Contact**

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_

## Membership Acknowledgment

I understand this is a membership agreement, not a lease or tenancy. I will be a Member of this shared housing community with a license to occupy, which can be revoked if rules are not followed.

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# NON-MEDICAL ASSESSMENT

|                                         |  |                                                                                                                                                                                                                                                                                                                                                                         |
|-----------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Consumer Name:                          |  | Phone:                                                                                                                                                                                                                                                                                                                                                                  |
| Address:                                |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Physician Name:                         |  | Phone:                                                                                                                                                                                                                                                                                                                                                                  |
| Responsible Party Name:                 |  | Phone:                                                                                                                                                                                                                                                                                                                                                                  |
| Emergency Contact Name:                 |  | Phone:                                                                                                                                                                                                                                                                                                                                                                  |
| ASSESSMENT                              |  |                                                                                                                                                                                                                                                                                                                                                                         |
| General Topics                          |  | Subject Matter                                                                                                                                                                                                                                                                                                                                                          |
| Action(S) Indicated                     |  |                                                                                                                                                                                                                                                                                                                                                                         |
| General Information                     |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Current Situation HX                    |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Recent Hospitalizations/Health Problems |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Height & Weight                         |  | Weight Status: _____ Increase _____ Static _____ Decrease<br>Recent WT Changes:                                                                                                                                                                                                                                                                                         |
| Current Medications                     |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Need for Palliative Care                |  | <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                |
| Dental Care                             |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Vision                                  |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Hearing                                 |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Mental Health Status                    |  | <input type="checkbox"/> Alert <input type="checkbox"/> Oriented <input type="checkbox"/> Confused <input type="checkbox"/> Disoriented <input type="checkbox"/> Other:<br>MEMORY: <input type="checkbox"/> Intact <input type="checkbox"/> Poor<br>REASONING/JUDGMENT: <input type="checkbox"/> Good <input type="checkbox"/> Poor <input type="checkbox"/> Unimpaired |
| LIVING HABITS                           |  |                                                                                                                                                                                                                                                                                                                                                                         |
| Smoking Habits                          |  | Consumer Smokes: <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Issue/Problem: <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                               |
| Alcohol Consumption                     |  | Consumer Drinks: <input type="checkbox"/> Yes <input type="checkbox"/> No Issue/Problem: <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                       |

|                              |                                                                                                                                                                                                 |  |
|------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Special Dietary Requirements |                                                                                                                                                                                                 |  |
| Allergies                    | <input type="checkbox"/> No <input type="checkbox"/> Yes- specify                                                                                                                               |  |
| Eating Habits                | <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor                                                                                                       |  |
| COMMUNICATION                |                                                                                                                                                                                                 |  |
| Language/Communication       | Primary Language:<br>Speaks/Understands English: <input type="checkbox"/> Yes <input type="checkbox"/> No<br>Can make needs known: <input type="checkbox"/> Yes <input type="checkbox"/> No     |  |
| Speech                       |                                                                                                                                                                                                 |  |
| Understanding                | <input type="checkbox"/> Unimpaired <input type="checkbox"/> Understands Simple Phrases Only <input type="checkbox"/> Understands Unknown <input type="checkbox"/> Not Responsive<br>Words Only |  |

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|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| CONSUMER NAME: _____                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| ABILITY TO COMPLETE ACTIVITIES OF DAILY LIVING |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Functional Limitations                         | <input type="checkbox"/> No <input type="checkbox"/> Yes-explain:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Mobility                                       | <input type="checkbox"/> Indep <input type="checkbox"/> Unable <input type="checkbox"/> Needs assist                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Ambulation                                     | <input type="checkbox"/> Indep <input type="checkbox"/> Unable <input type="checkbox"/> Needs assist                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Transfers                                      | <input type="checkbox"/> Indep <input type="checkbox"/> Unable <input type="checkbox"/> Needs assist                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Bathing                                        | <input type="checkbox"/> Independent in Bathtub or Shower <input type="checkbox"/> Independent with Mechanical Aids <input type="checkbox"/> Requires Minor Assistance or Supervision:<br><input type="checkbox"/> Getting In/Out of Tub/Shower <input type="checkbox"/> Turning Taps On/Off <input type="checkbox"/> Washing Back<br><input type="checkbox"/> Requires Continued Assistance <input type="checkbox"/> Resists Assistance<br><input type="checkbox"/> Independent <input type="checkbox"/> Supervision or Needs some occasional assist |
| Dressing                                       | Periodic or Daily Assist Needed:<br>Difficulty with:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Grooming & Hygiene                             | <input type="checkbox"/> Independent <input type="checkbox"/> Reminder, Motivation/or Direction<br><input type="checkbox"/> Assistance with Some Things<br><input type="checkbox"/> Requires Total Assistance <input type="checkbox"/> Resists Assistance                                                                                                                                                                                                                                                                                             |
| Eating                                         | <input type="checkbox"/> Independent <input type="checkbox"/> Independent with Special Provision for Disability <input type="checkbox"/> Intermittent Assist With: <input type="checkbox"/> Cutting Up/Pureeing Food <input type="checkbox"/> Must Be Fed<br><input type="checkbox"/> Resists Feeding                                                                                                                                                                                                                                                 |
| Bladder Control                                | <input type="checkbox"/> Totally Continent <input type="checkbox"/> Needs Routine Toileting or Reminder<br><input type="checkbox"/> Incontinent occasionally <input type="checkbox"/> Incontinent daily                                                                                                                                                                                                                                                                                                                                               |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |
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| Living Companions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                     | <input type="checkbox"/> Alone <input type="checkbox"/> With Spouse/Partner <input type="checkbox"/> With Other Adult Male <input type="checkbox"/> With Other Adult Female <input type="checkbox"/> With Child(ren) <input type="checkbox"/> Principal Helper: |  |
| <div> <div> <div>Bowel Control</div> <div> <input type="checkbox"/> Total Control Needs Routine Toileting or Reminder<br/> <input type="checkbox"/> No Bowel Control Due to Identifiable Factors<br/> <input type="checkbox"/> Loses Bowel Control occasionally <input type="checkbox"/> Loses Bowel Control daily </div> </div> <div> <div>Toileting</div> <div> <input type="checkbox"/> Raised Toilet Seat or Commode <input type="checkbox"/> Difficulty With Buttons, Zippers <input type="checkbox"/> Needs Help with Aids (E.g. Catheter, Condom Drainage, etc.) <input type="checkbox"/> Other: </div> </div> <div> <div>Movement</div> <div> <input type="checkbox"/> Exercises Daily <input type="checkbox"/> Type/Time/Distance: Recent Changes to Routine: <input type="checkbox"/> Exercise Alone <input type="checkbox"/> Exercises With Attendant </div> </div> </div> |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |
| ABILITY TO COMPLETE INSTRUMENTAL ACTIVITIES OF DAILY LIVING                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |
| MealPrep                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Independent <input type="checkbox"/> Able if Ingredients Supplied <input type="checkbox"/> Can Make/Buy Meals Diet is Inadequate <input type="checkbox"/> Physically/Mentally Unable to Prepare Food <input type="checkbox"/> Chooses Not to Prepare Food                                                                                                                                  |                                                                                                                                                                                                                                                                 |  |
| Housekeeping                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> Independent <input type="checkbox"/> Generally Independent But Needs Help With Heavier Tasks <input type="checkbox"/> Can Perform Only Light Tasks Adequately <input type="checkbox"/> Performs Light Tasks But Not Adequately <input type="checkbox"/> Needs Regular Help and/or Supervision <input type="checkbox"/> No Opportunity to Do Housework/Chooses Not to Do Housework          |                                                                                                                                                                                                                                                                 |  |
| Shopping                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | <input type="checkbox"/> Independent <input type="checkbox"/> Can Shop if Accompanied <input type="checkbox"/> Unable to Shop <input type="checkbox"/> No Opportunity to Shop/Chooses Not to Shop <input type="checkbox"/> Uses Private Vehicle <input type="checkbox"/> Uses Taxi/Bus                                                                                                                              |                                                                                                                                                                                                                                                                 |  |
| Transportation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <input type="checkbox"/> Independent <input type="checkbox"/> Must be Accompanied <input type="checkbox"/> Must be Driven <input type="checkbox"/> Physically or Mentally Unable to Travel <input type="checkbox"/> Needs Ambulance for Transporting                                                                                                                                                                |                                                                                                                                                                                                                                                                 |  |
| Telephone Use                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <input type="checkbox"/> Independent <input type="checkbox"/> Can Dial Well Known Numbers <input type="checkbox"/> Answers Only <input type="checkbox"/> Unable <input type="checkbox"/> No Opportunity to Use Telephone/Chooses Not to                                                                                                                                                                             |                                                                                                                                                                                                                                                                 |  |
| ATTENDANT PROFILE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |
| Attendant                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> Independent <input type="checkbox"/> Needs Attendant: Frequency: <input type="checkbox"/> Intermittent <input type="checkbox"/> 24 hours <input type="checkbox"/> Daytime <input type="checkbox"/> Night <input type="checkbox"/> Attendant Needs Met by: <input type="checkbox"/> Spouse <input type="checkbox"/> Friend <input type="checkbox"/> Family <input type="checkbox"/> Not met |                                                                                                                                                                                                                                                                 |  |
| SOCIAL PROFILE                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |
| Living Arrangements                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Where: With Whom: Adequate: <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                 |  |
| Any Safety/health hazards                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <input type="checkbox"/> No <input type="checkbox"/> Yes-specify:                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                 |  |
| Home Environmental Assessment:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                 |  |

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| Social Activities Involvement:                                                         |                                                                                                                                                                                                                                          |  |
| Religion & Culture                                                                     | Ethnicity: Religion: Actively Practicing: <input type="checkbox"/> Yes <input type="checkbox"/> No                                                                                                                                       |  |
| FINANCIAL PROFILE                                                                      |                                                                                                                                                                                                                                          |  |
| Financial Benefits                                                                     | <input type="checkbox"/> Social Security <input type="checkbox"/> State Income Supplement <input type="checkbox"/> Veterans/Disability Pension <input type="checkbox"/> Company Pension <input type="checkbox"/> Other                   |  |
| Managing Finances                                                                      | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Trustee <input type="checkbox"/> Power of Attorney <input type="checkbox"/> Other |  |
| ADDITIONAL INFORMATION                                                                 |                                                                                                                                                                                                                                          |  |
| Other information that could impact the level of care/services required to meet needs. |                                                                                                                                                                                                                                          |  |

Assessor Name/Title (Print)

Assessor Signature Date

Client or Client's Representative's Signature Date