

## Funding Product 8:

Ideal for trading businesses who have or are about to experience a business changing event

### A Unique Lender Providing Unique Facilities

We are working with an American Hedge Fund with \$36 billion Assets Under Management. This fund has a philosophy of structuring a funding facility to suit the needs of the SME client.

### The profile of such facilities is outlined below:

- Minimum loan £20million
- Maximum loan £150million
- Maximum term for 5 years
- Interest only facility available
- Interest rate range from 3% per annum to 7% per annum

### Multi- jurisdiction facilities across:

- Canada
- USA
- Europe (north, south, east and west)
- Northern Australia



### Typical security required are:

- Receivables/Debtors
- Inventory/Stock
- Plant & Machinery
- Real Estate
- No asset class mix restrictions
- All SME sectors considered
- Additional cash-flow lends considered
- Also, non-asset backed cashflow loans.

### Funding Situations:

- Mergers and Acquisitions
- Refinance to release capital
- Turnaround/Restructuring/Insolvency
- Special Situations
- Event/Change Driven Scenarios
- Bridging back to stable position
- Shortfall with current borrowing.

### Examples of SME's operating across multiple jurisdictions (countries) who have been assisted:

