**Introduction & Disclaimer**

This confidential questionnaire is the first step in our evaluation process, designed to provide our team with a preliminary understanding of your project and its alignment with the mandates of our global capital partners.

Please note that the completion and submission of this form is for initial assessment only and does not constitute a commitment to provide funding or representation.

CuCuLink Inc. is a customer-to customer link that acts strictly as a strategic project finance facilitator, connecting project originators with capital sources. We are not direct lenders, financial intermediaries, or broker-dealers, and we do not handle securities transactions. A decision to provide financing rests solely with the funding partners and is contingent upon their comprehensive due diligence and formal approval.

Should your project meet the foundational criteria, more detailed information will be requested during the formal due diligence phase. All information you provide throughout this process will be treated with the utmost confidentiality.

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| **Principal & Corporate Information** | |
| Principal's Full Legal Name Click or tap here to enter text. | |
| Title / Position Click or tap here to enter text. | |
| Legal Company Name Click or tap here to enter text. | |
| Corporate Email Address Click or tap here to enter text. | |
| Corporate Website: (public domains are not acceptable) | https:// Click or tap here to enter text. |
| Phone / WhatsApp Number Click or tap here to enter text. | |
| Date of Incorporation Click or tap here to enter text.  City Click or tap here to enter text. | State / Province Click or tap here to enter text.  Country Click or tap here to enter text. |
| Corporation Number Click or tap here to enter text. | |
| *(Please attach proof of corporate registration when submitting this form)* | |

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| **Core Eligibility Criteria** | | |
| To proceed with our review, your project must meet the following foundational requirements: | | |
| Capital Requirement | Is the total financing required for this project greater than USD 100 million? | Yes  No |
| Sector Alignment | Does the project fall within one of our target investment sectors?   * If yes, please specify the primary sector:   Infrastructure & Transportation  Energy and Natural Resources  Technology, Media and Telecom (TMT)  Heavy Industry and Manufacturing  Real Estate and Social Development  Other Click or tap here to enter text.Please specify: Click or tap here to enter text. | Yes  No |
| Project Readiness | Is the project considered "shovel-ready" and "financing-ready," with key preparations complete including permits, licenses and approvals, feasibility study, business plan, financial projections? | Yes  No |
| Principal Authority | Are you the direct Project Owner or a legally mandated representative with authority to secure financing?   * If not, please specify your details, position and level of involvement:   Click or tap here to enter text. | Yes  No |
| Collateral Package | Does the project have a robust, defensible collateral package? (Acceptable collateral includes creditworthy off-take agreements, PPAs, real assets, investments or corporate/sovereign guarantees)   * Item Market Value   A. Click or tap here to enter text. Click or tap here to enter text.  B. Click or tap here to enter text. Click or tap here to enter text.  C. Click or tap here to enter text. Click or tap here to enter text.  D. Click or tap here to enter text. Click or tap here to enter text. | Yes  No |
| Geographic Location | Is the project located in a geopolitically stable, investment-grade country?   * City Click or tap here to enter text. State / Province Click or tap here to enter text. Country Click or tap here to enter text. | Yes  No |
| **Project & Financial Overview** | | |
| Project Title Click or tap here to enter text. | | |
| Executive Summary (please describe the project, its core objectives, and its strategic value)  Click or tap here to enter text. | | |
| Total Capital Sought Click or tap here to enter text. Currency USD CAD € | | |
| Proposed Use of Funds (e.g., Construction, Acquisition, Technology Development, etc.)  Click or tap here to enter text. | | |
| Desired Capital Structure (e.g., Percentage of Senior Debt, Equity, Mezzanine, etc.)  Click or tap here to enter text. | | |
| Management Team Experience (Briefly describe the relevant experience and track record of the key principals leading this project)  Click or tap here to enter text. | | |

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| **Any Additional Information** |
| Click or tap here to enter text. |

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| **Declaration of Authorized Agent** | |
| I, the undersigned, hereby declare and certify under penalty of perjury that:  **Role and Authority:** I am an agent duly authorized by the project's owners / stakeholders ('the Company') to submit this information on their behalf.  **Source and Accuracy of Information:** The information contained in this submission was provided to me by the Company, and to the best of my knowledge and belief, it is true, accurate, and complete.  **No Binding Authority:** I understand and affirm that I have no authority to bind the Company to any contract or obligation. All legally binding commitments must be executed by a duly authorized officer of the Company.  **Acknowledgement of Process:** I acknowledge that this submission is for preliminary evaluation only and does not guarantee approval or financing. I understand that any potential transaction is contingent upon the completion and satisfactory outcome of a full due diligence review by the financiers. | |
| Signature: Click or tap here to enter text. Date: Click or tap here to enter text. | |
| Full Legal Name Click or tap here to enter text. | |
| Title / Position Click or tap here to enter text. | |
| Legal Company Name Click or tap here to enter text. | |
| Corporate Email Address Click or tap here to enter text. | |
| Corporate Website: (public domains are not acceptable) | https:// Click or tap here to enter text. |
| Phone / WhatsApp Number Click or tap here to enter text. | |
| Date of Incorporation Click or tap here to enter text.  City Click or tap here to enter text. | State / Province Click or tap here to enter text.  Country Click or tap here to enter text. |
| Corporation Number Click or tap here to enter text. | |
| *(Please attach proof of corporate registration when submitting this form)* | |

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| **NEXT STEPS**  **Once we receive this completed form and confirm that the project meets our initial criteria, our team will contact you to discuss the next steps in our due diligence process.** |