

Introduction & Disclaimer

This confidential questionnaire is the first step in our evaluation process, designed to provide our team with a preliminary understanding of your project and its alignment with the mandates of our global capital partners.

Please note that the completion and submission of this form is for initial assessment only and does not constitute a commitment to provide funding or representation.

CuCuLink Inc. is a customer-to customer link that acts strictly as a strategic project finance facilitator, connecting project originators with capital sources. We are not direct lenders, financial intermediaries, or broker-dealers, and we do not handle securities transactions. A decision to provide financing rests solely with the funding partners and is contingent upon their comprehensive due diligence and formal approval.

Should your project meet the foundational criteria, more detailed information will be requested during the formal due diligence phase. All information you provide throughout this process will be treated with the utmost confidentiality.

Principal & Corporate Information		
Principal's Full Legal Name		
Title / Position		
Legal Company Name		
Corporate Email Address		
Corporate Website: (public domains are not acceptable)	https://	
Phone / WhatsApp Number		
Date of Incorporation	State / Province	
City	Country	
Corporation Number		
(Please attach proof of corporate registration when submitting this form)		

Core Eligibility Criteria			
	eview, your project must meet the following foundational requirements:		
Capital Requirement	Is the total financing required for this project greater than USD 100 million?	Yes	No
Sector Alignment	Does the project fall within one of our target investment sectors? - If yes, please specify the primary sector:		No
	☐ Infrastructure & Transportation		
	☐ Energy and Natural Resources ☐ Technology, Media and Telecom (TMT)		
☐ Heavy Industry and Manufacturing ☐ Real Estate and Social Development			
	☐ Other Please specify:		
Project Readiness	Is the project considered "shovel-ready" and "financing-ready," with key preparations complete including permits, licenses and approvals, feasibility study, business plan, financial projections?	Yes	No
Principal Authority	Are you the direct Project Owner or a legally mandated representative with authority to secure financing? - If not, please specify your details, position and level of involvement:	Yes	No
Collateral Package	Does the project have a robust, defensible collateral package? (Acceptable collateral includes creditworthy off-take agreements, PPAs, real assets, investments or corporate/sovereign guarantees)	Yes	No
	- <u>Item</u> <u>Market Value</u> A.		
	B. C.		
	D.		
Geographic Location	Is the project located in a geopolitically stable, investment-grade country? - City State / Province Country	Yes	No





Project & Financial Overview
Project Title
Executive Summary (please describe the project, its core objectives, and its strategic value)
Total Capital Sought Currency □USD □CAD □€
Proposed Use of Funds (e.g., Construction, Acquisition, Technology Development, etc.)
Desired Capital Structure (e.g., Percentage of Senior Debt, Equity, Mezzanine, etc.)
Management Team Experience (Briefly describe the relevant experience and track record of the key principals leading this project)
Any Additional Information

Confidential Project Intake Form



Declaration of Authorized Agent

I, the undersigned, hereby declare and certify under penalty of perjury that:

Role and Authority: I am an agent duly authorized by the project's owners / stakeholders ('the Company') to submit this information on their behalf.

Source and Accuracy of Information: The information contained in this submission was provided to me by the Company, and to the best of my knowledge and belief, it is true, accurate, and complete.

No Binding Authority: I understand and affirm that I have no authority to bind the Company to any contract or obligation. All legally binding commitments must be executed by a duly authorized officer of the Company.

Acknowledgement of Process: I acknowledge that this submission is for preliminary evaluation only and does not guarantee approval or financing. I understand that any potential transaction is contingent upon the completion and satisfactory outcome of a full due diligence review by the financiers.

Signature:	Date:	
Full Legal Name		
Title / Position		
Legal Company Name		
Corporate Email Address		
Corporate Website: (public domains are not acceptable)	https://	
Phone / WhatsApp Number		
Date of Incorporation	State / Province	
City	Country	
Corporation Number		
(Please attach proof of corporate registration when submitting this form)		

NEXT STEPS

Once we receive this completed form and confirm that the project meets our initial criteria, our team will contact you to discuss the next steps in our due diligence process.